# live viewing & PVR usage



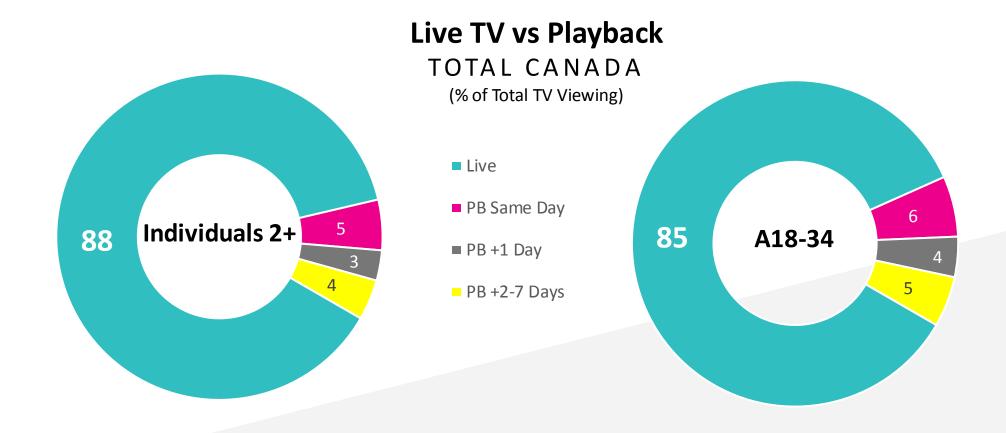
# truth: the bulk of wiewing is live

- 88% of all television viewing is live.
- and the 12% that is not viewed live? More than 45% of it is viewed
  on the same day as the original broadcast, and 81% within two days.
- PVR household penetration has plateaued at 55%.



# 88% of wiewing is live

among young adults, 85% of TV viewing is live, 91% is live + same day playback



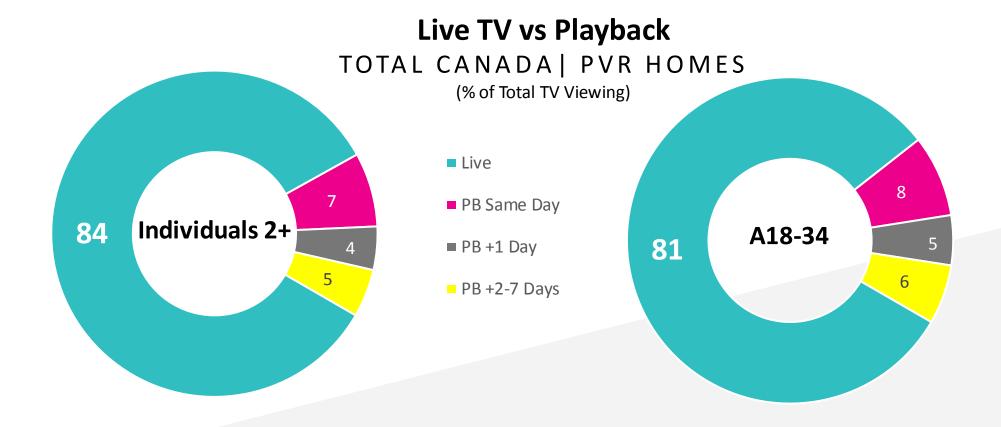


# across all demos, the majority of two viewing is live

### % OF TV VIEWING – TOTAL CANADA



## in PVR homes, 84% of wiewing is live

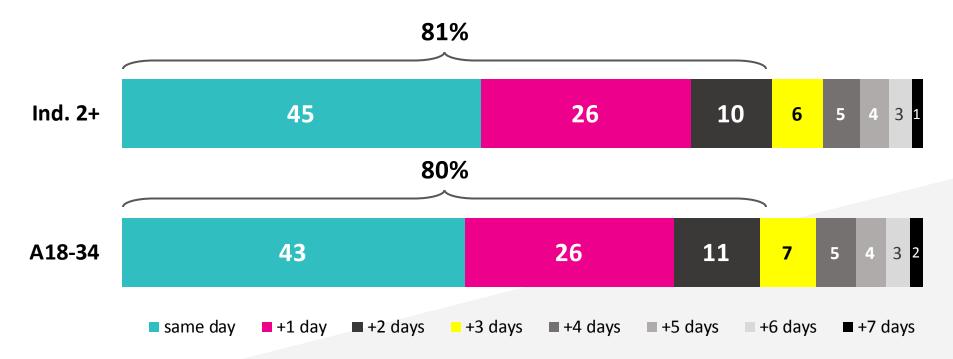




### most PVR playback takes place within 2 days

#### **% PVR PLAYBACK**

by days after original telecast Total Canada

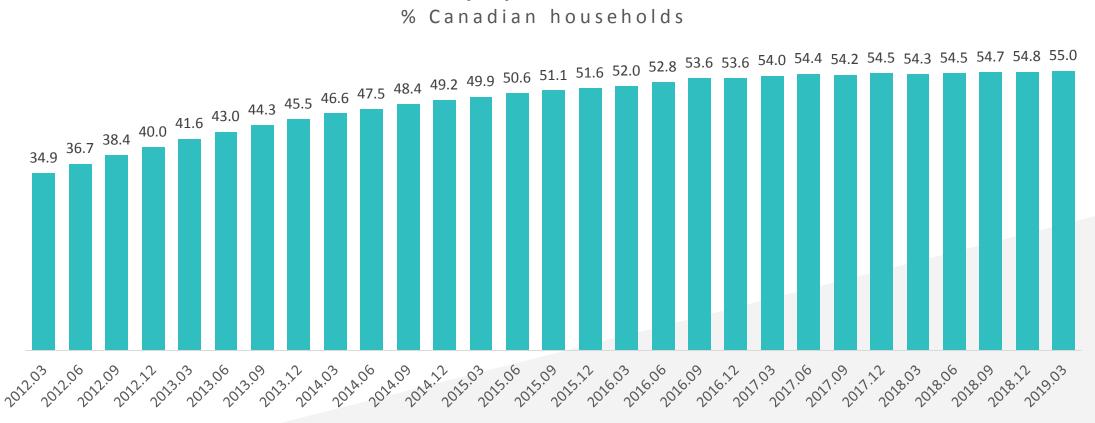




## PVR penetration has plateaued

### pvr penetration

% Canadian households





Source: Numeris Establishment Survey.

# Quebec Franco



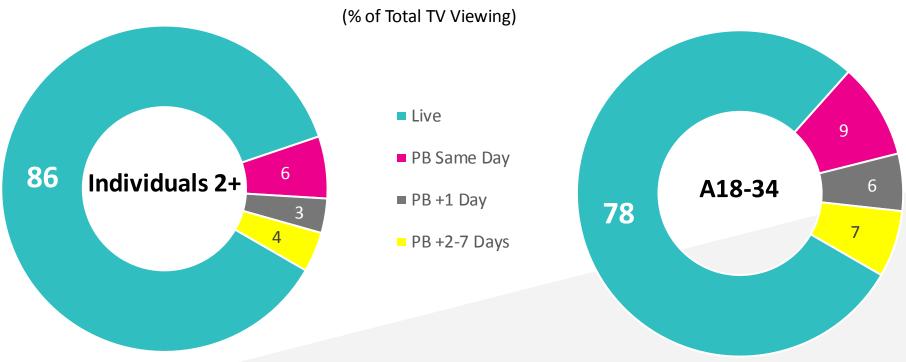
# 86% of wiewing is live

among young adults, 78% of viewing is live, 87% is live + same day playback



### Live TV vs Playback

QUEBEC FRANCO





# across all demos, the majority of wiewing is live



### % OF TV VIEWING – QUEBEC FRANCO



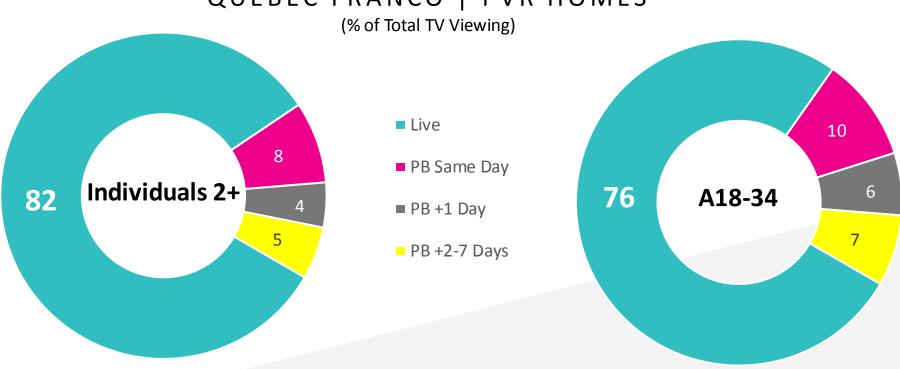
## in PVR homes, 82% of tv viewing is live

among young adults, 76% of TV viewing in PVR homes is live



### **Live TV vs Playback**

QUEBEC FRANCO | PVR HOMES



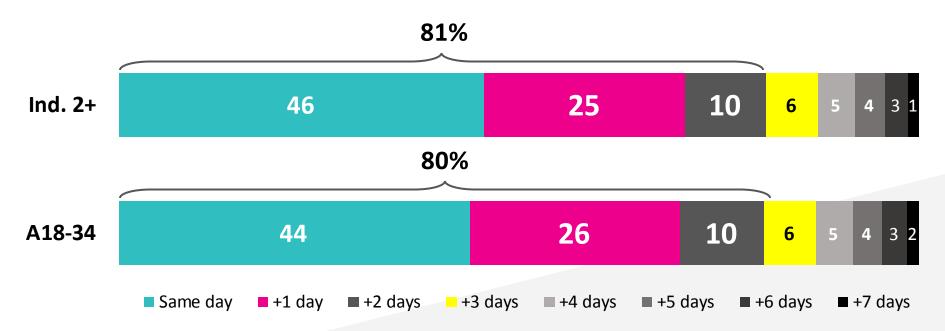


### most PVR playback takes place within 2 days



#### **% PVR PLAYBACK**

BY DAYS AFTER ORIGINAL TELECAST QUEBEC FRANCO





# want to learn more about the unparalleled power of tv? we'll come visit you!



Contact us today for a PRESENTATION





