screen time



total Canada

ADULTS/MEN/WOMEN

Numeris PPM

Quebec Franco / Quebec

ADULTS/MEN/WOMEN

Numeris PPM

<u>Ontario</u>

includes streaming

Numeris VAM

Quebec Franco

includes streaming

Numeris VAM



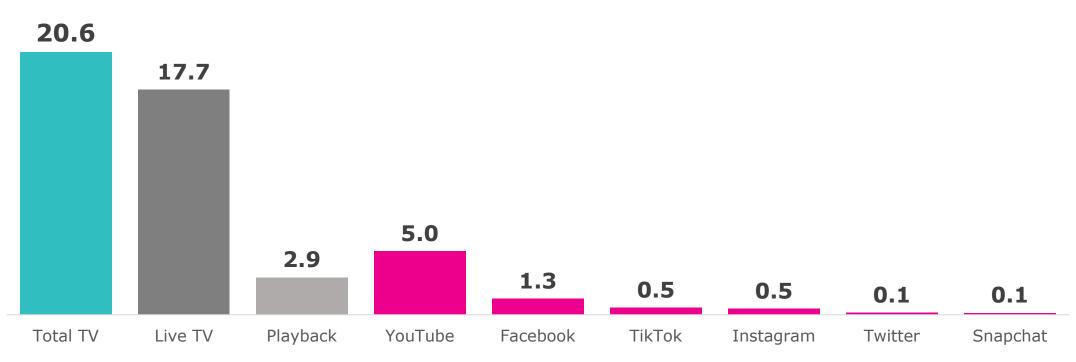
total Canada

ADULTS/MEN/WOMEN



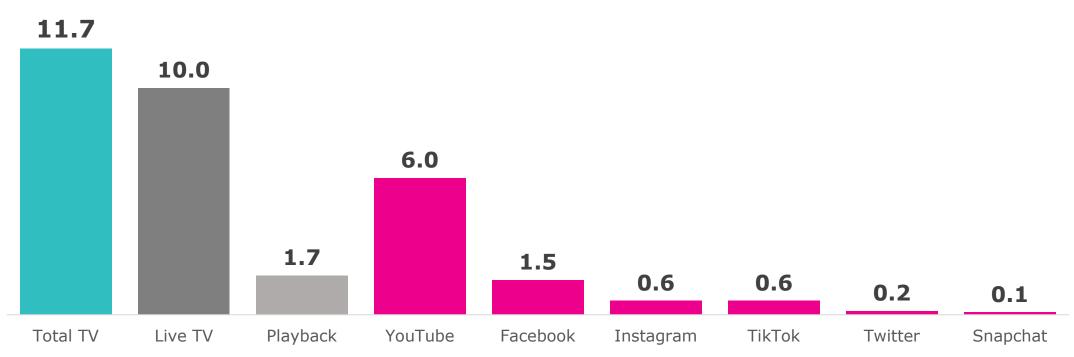
A18+

AVERAGE WEEKLY HOURS



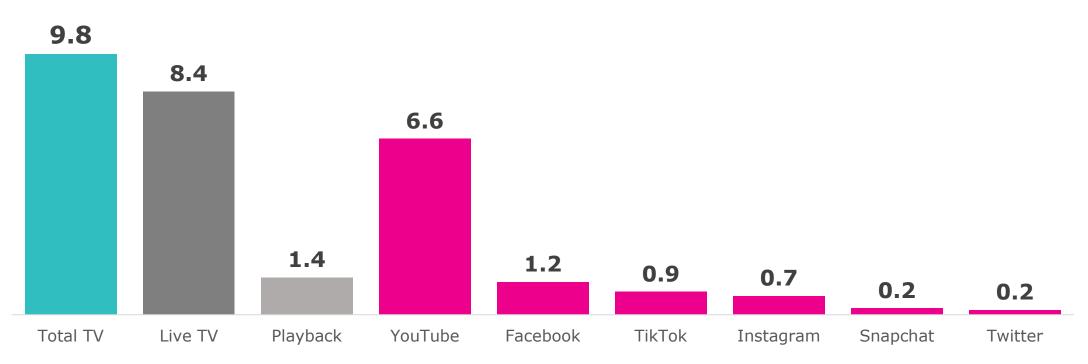
A25-54

AVERAGE WEEKLY HOURS

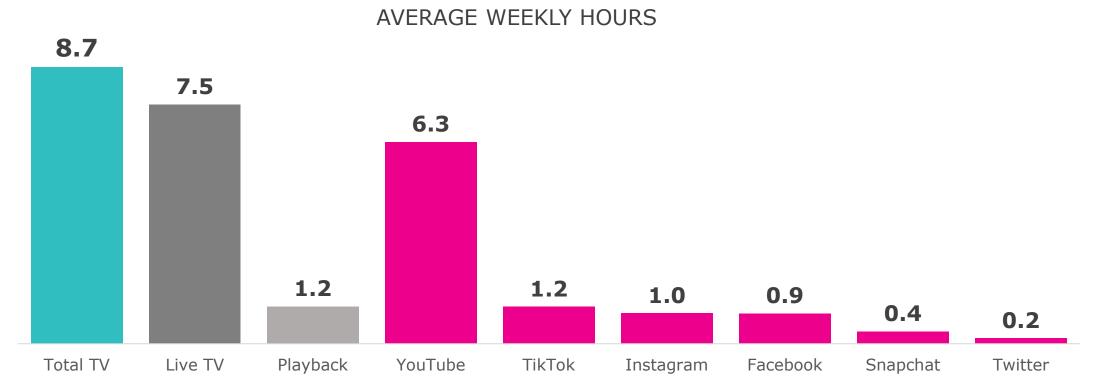


A18-49

AVERAGE WEEKLY HOURS

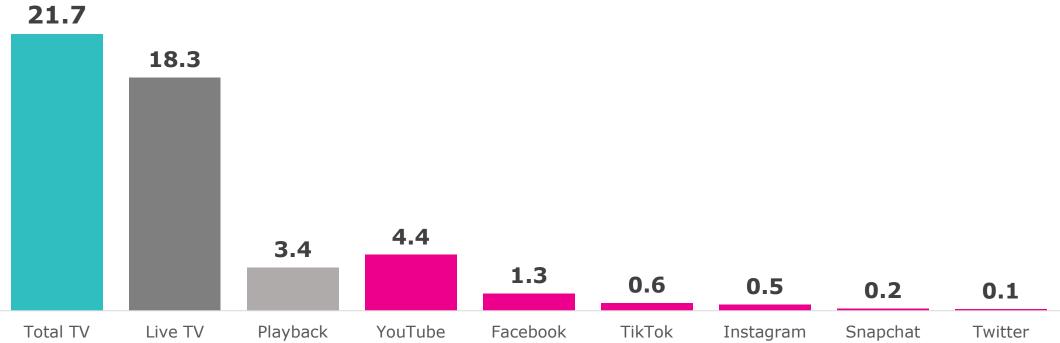


A18-34

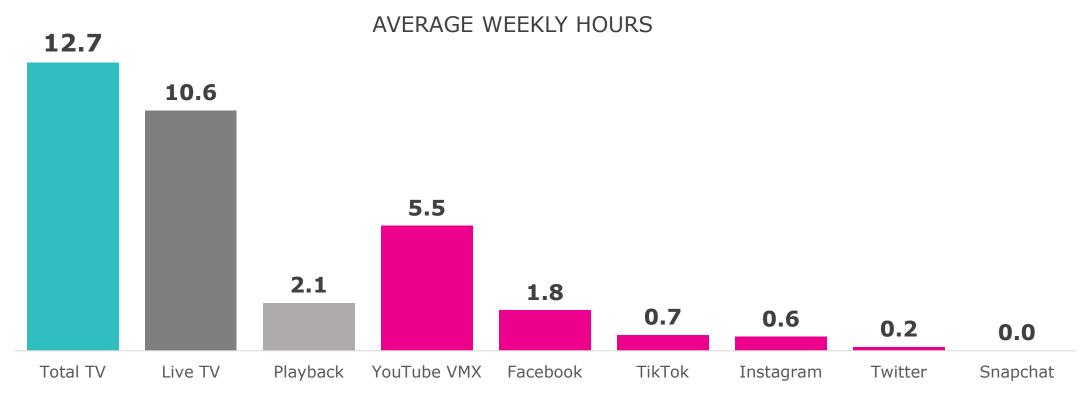


W25-54



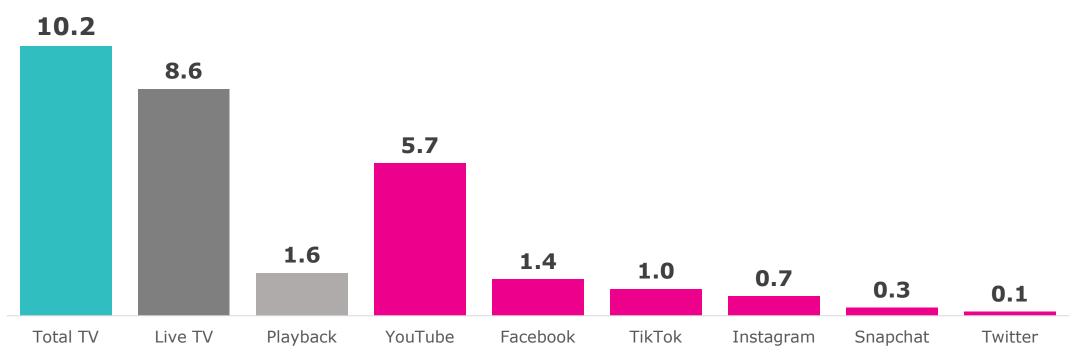


W25-18+

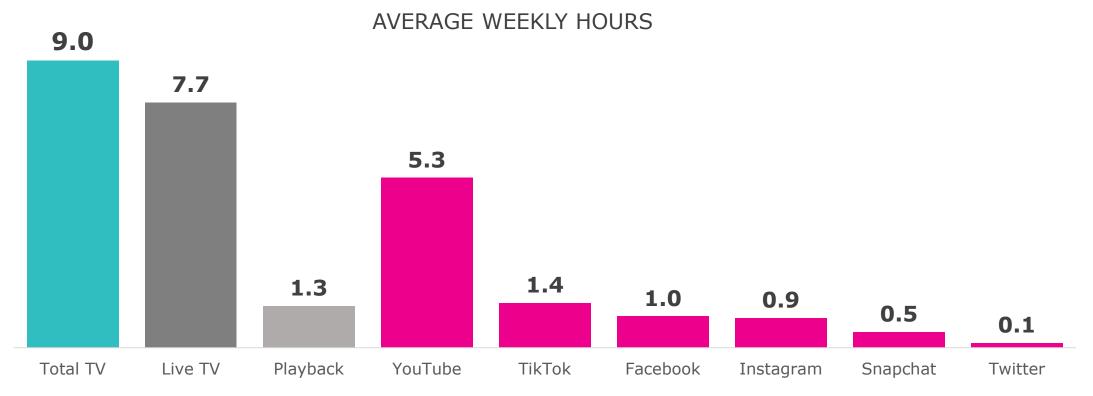


W18-49

AVERAGE WEEKLY HOURS

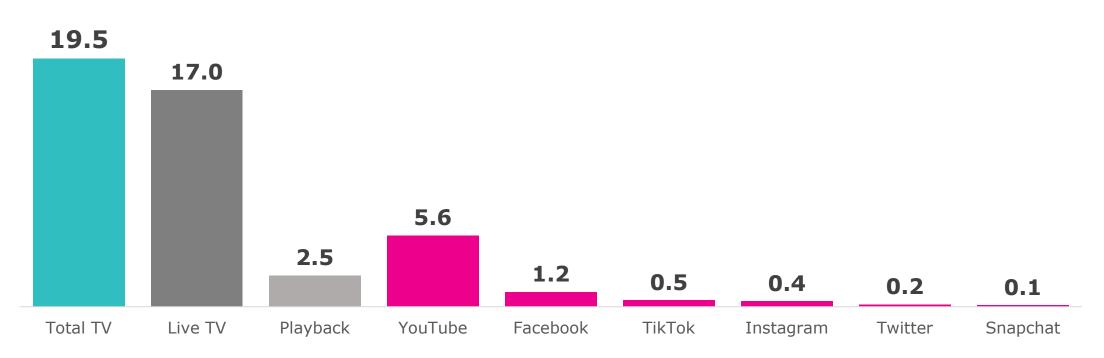


W18-34

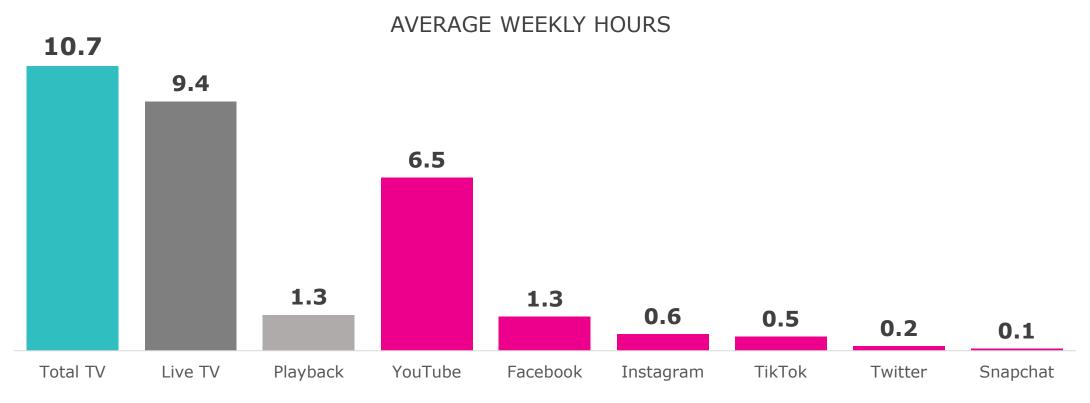


M18+

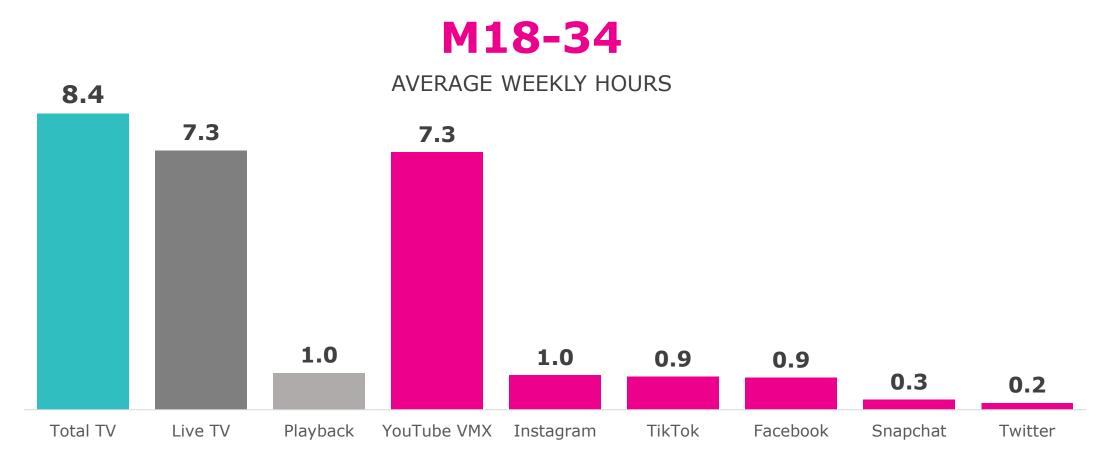
AVERAGE WEEKLY HOURS



M25-54



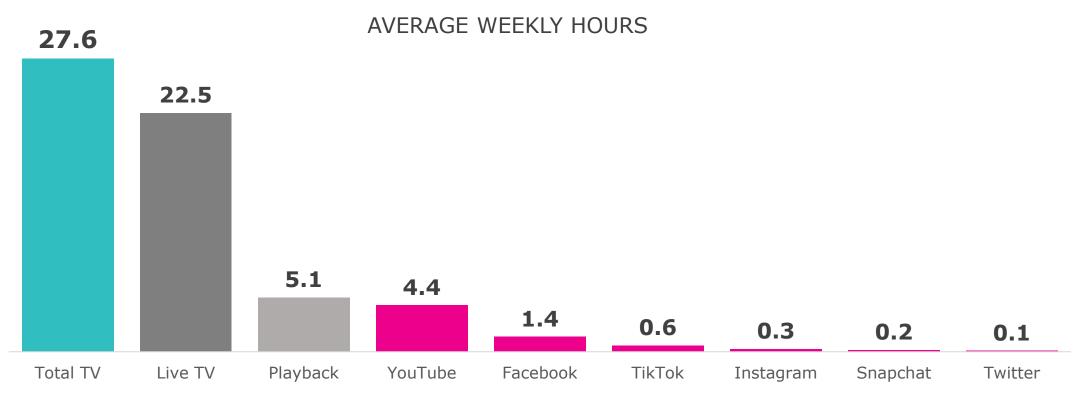
M18-49 AVERAGE WEEKLY HOURS 9.5 8.3 7.4 1.2 1.1 0.7 0.7 0.2 0.2 Snapchat Total TV Live TV Playback YouTube Facebook TikTok Twitter Instagram



Quebec Franco/Quebec



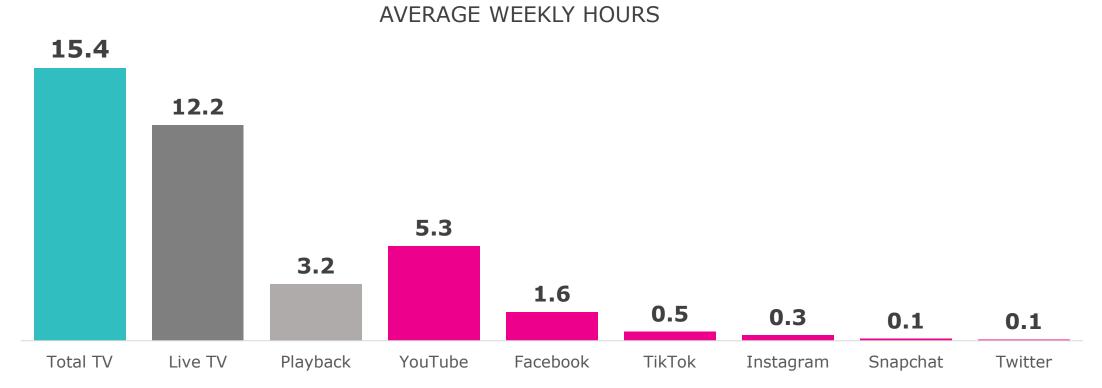
A18+



Total TV = viewing to broadcaster linear TV plus any broadcaster content that is live streamed on other platforms with the linear commercial load intact. Does not include streaming to OTT services.



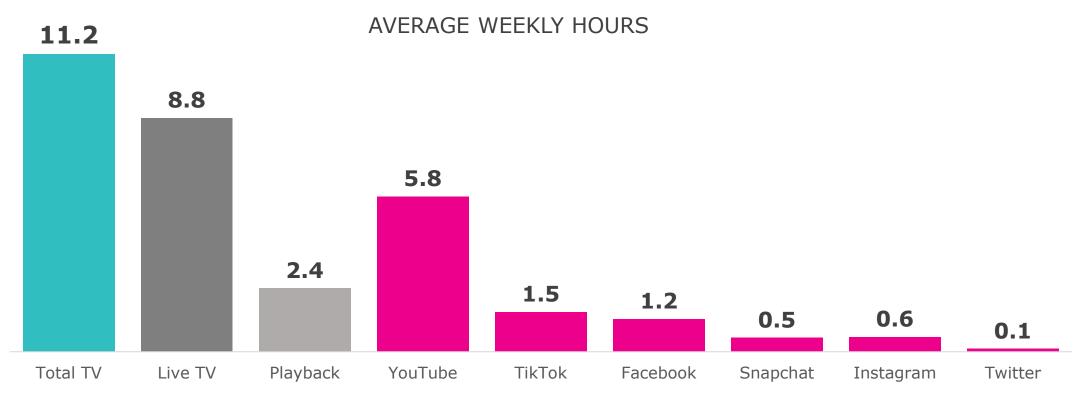
A25-54



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think

A18-34

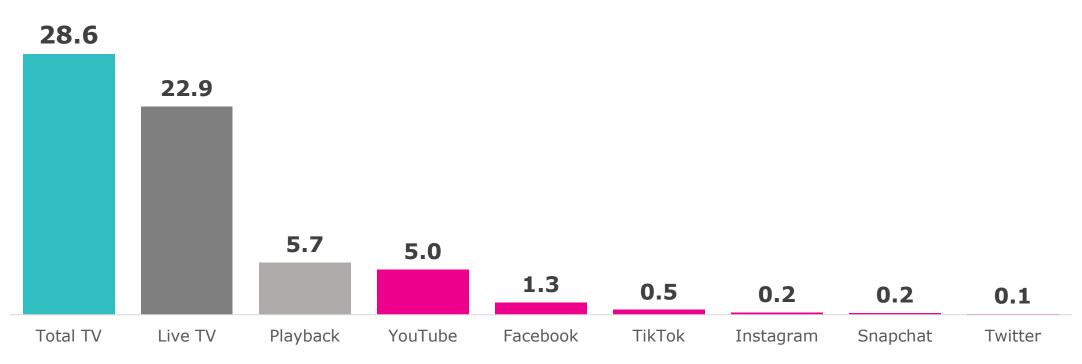


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W18+

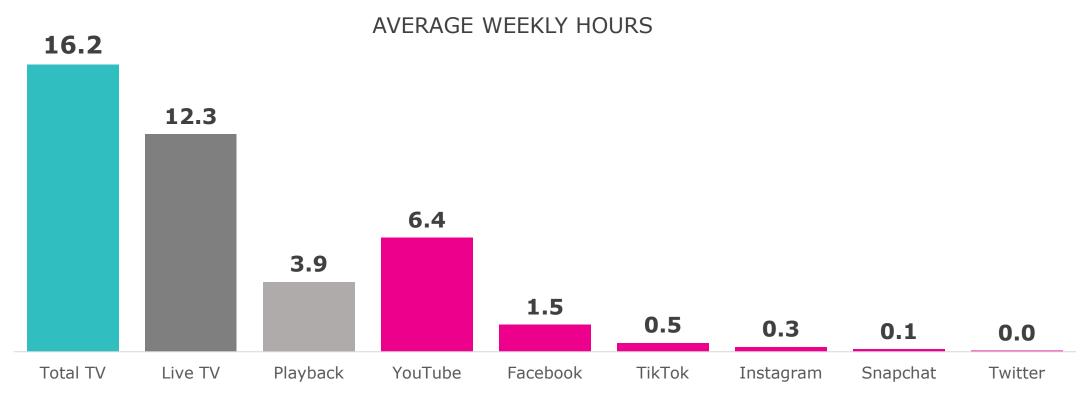
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W25-54

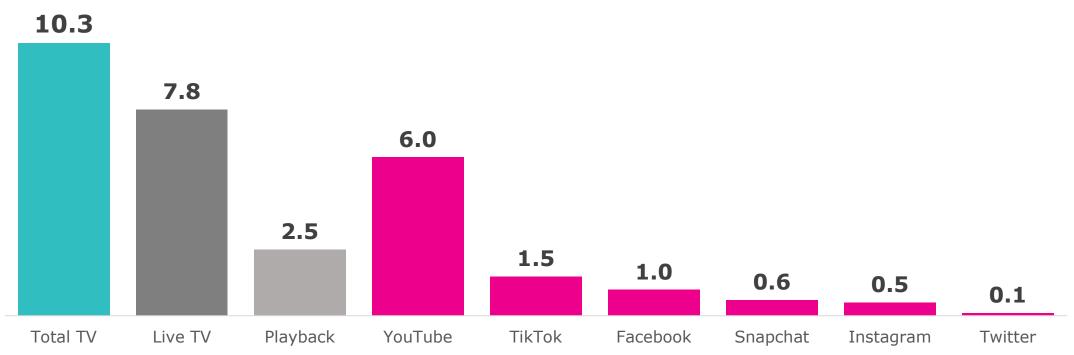


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think

W18-34

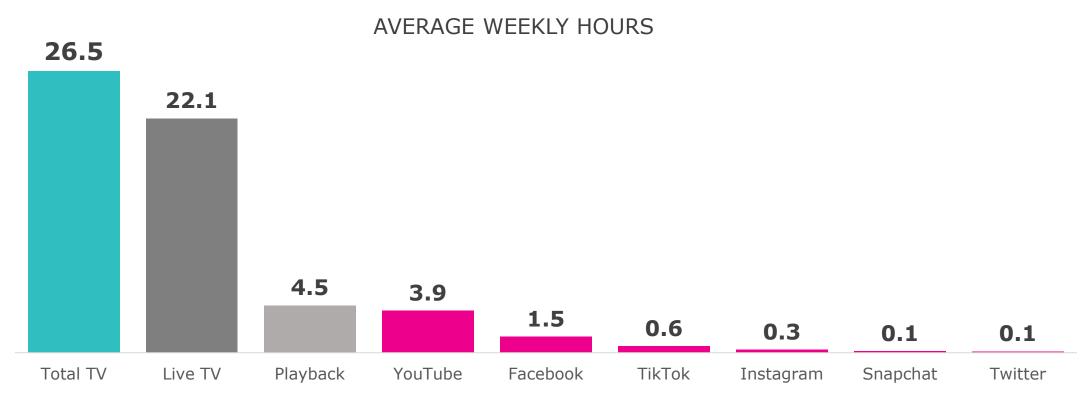
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think

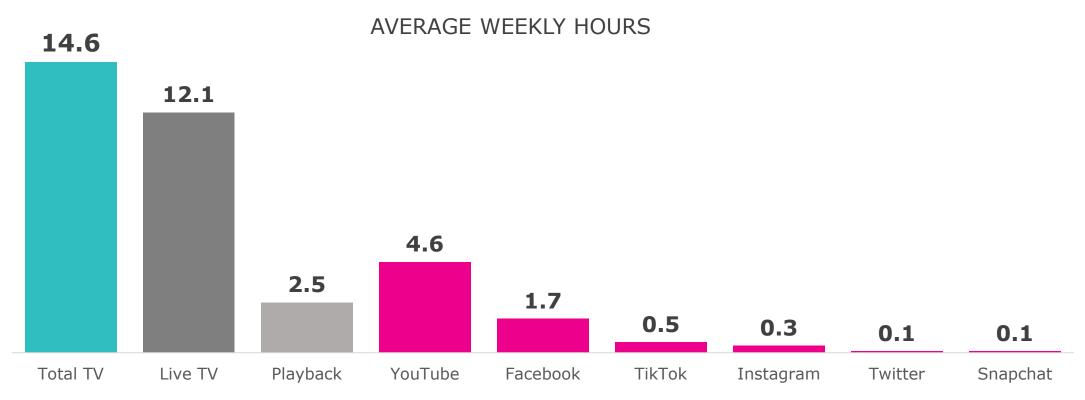
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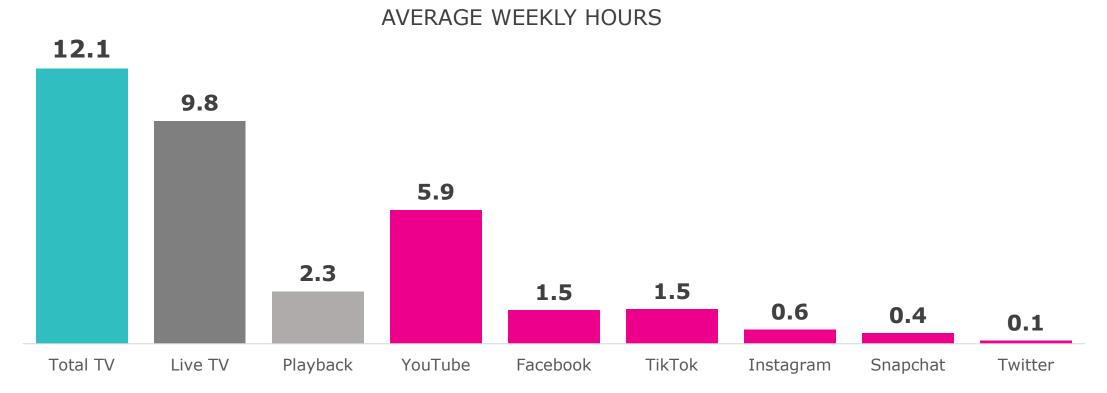
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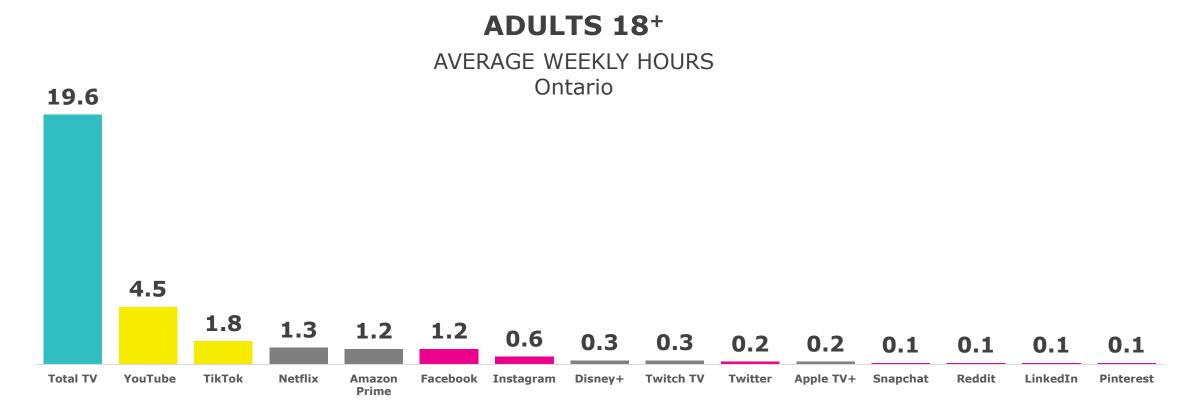
think

Ontario

Numeris VAM



Total TV dominates time spent



thin

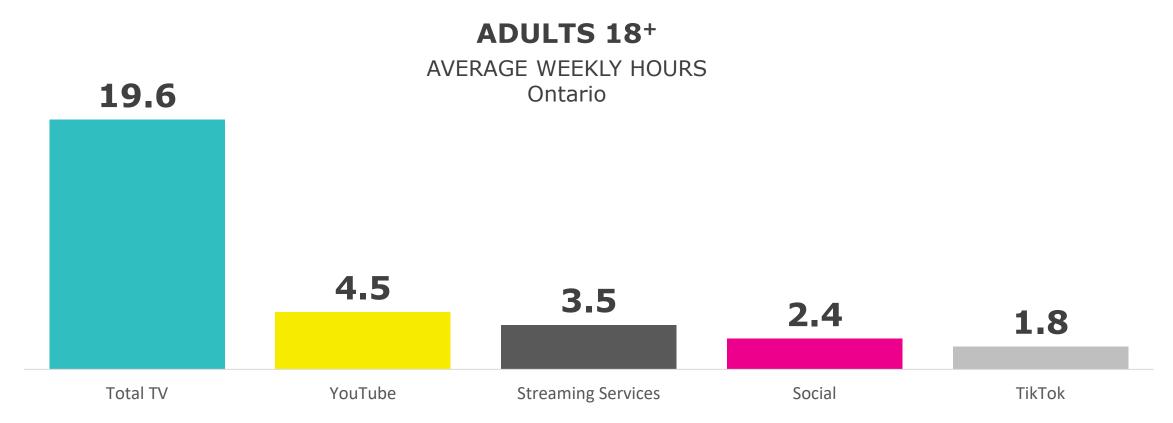
All time spent per capita

Total TV defined as linear TV and broadcaster streaming services

Streaming Services (Netflix, Amazon Prime, Disney+, TwitchTV, Apple TV+), YouTube, and TikTok include in-home viewing only

Sources: Numeris VAM, Feb 27 - May 28 2023 for Total TV, Streaming Services, YouTube, and TikTok; Comscore, Mar - May 2023 for Social Media (Facebook, Instagram, Twitter, Snapchat, Reddit, LinkedIn, Pinterest)

time spent with Total TV exceeds YouTube, social media, and all streaming services combined



All time spent per capita

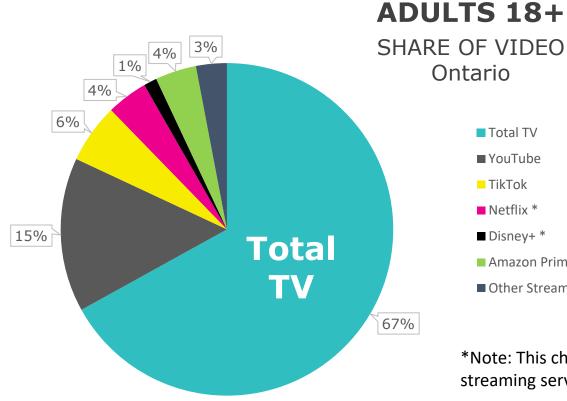
Total TV defined as linear TV and broadcaster streaming services

Streaming Services, YouTube, and TikTok include in-home viewing only

Streaming Services are primarily commercial-free and include Amazon Prime, Netflix, Disney+, Apple TV+, Crave (OTT only), Twitch TV, Popcorn Flix, FuboTV, Paramount+, DAZN, TubiTV, Crunchyroll, Roku, Daily Motion, Samsung TV Plus, TED, Club Illico, Discovery+, CBS News, ET, and Pluto TV

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Total TV dominates time spent with video



Amazon Prime Video Other Streaming Services

*Note: This chart represents total video, not total ad-supported video; streaming services are primarily commercial-free

All time spent per capita

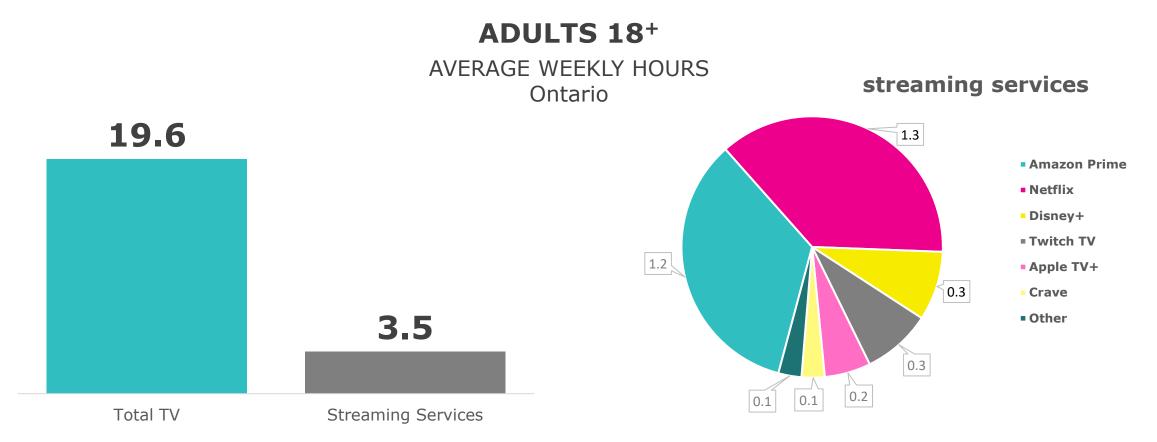
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Source: Numeris VAM, Feb 27 - May 28, 2023, for Total TV, Streaming Services, YouTube, and TikTok



Total TV time far exceeds time spent on all streaming services



All time spent per capita

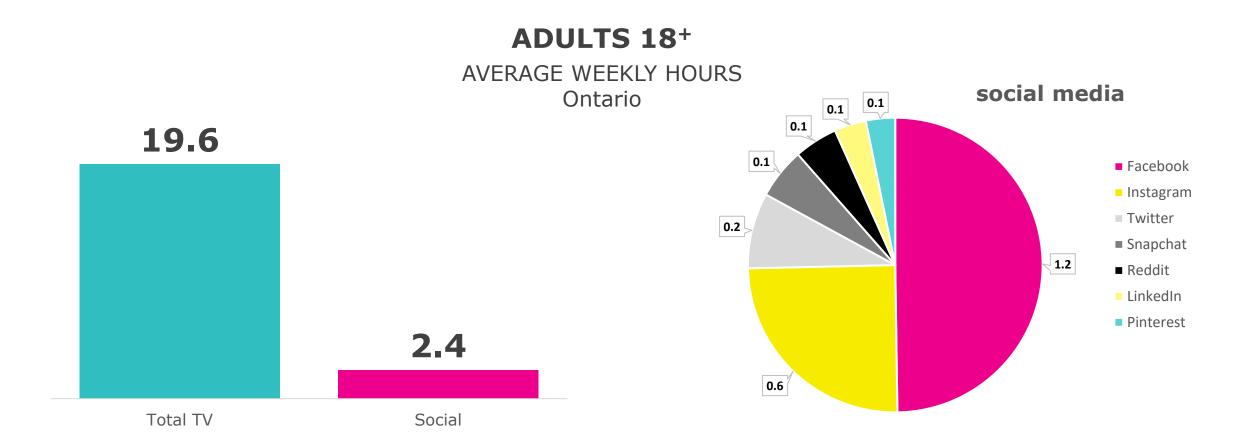
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Source: Numeris VAM, Feb 27 - May 28, 2023, for Total TV, Streaming Services, YouTube, and TikTok

time spent with Total TV far exceeds time spent on social



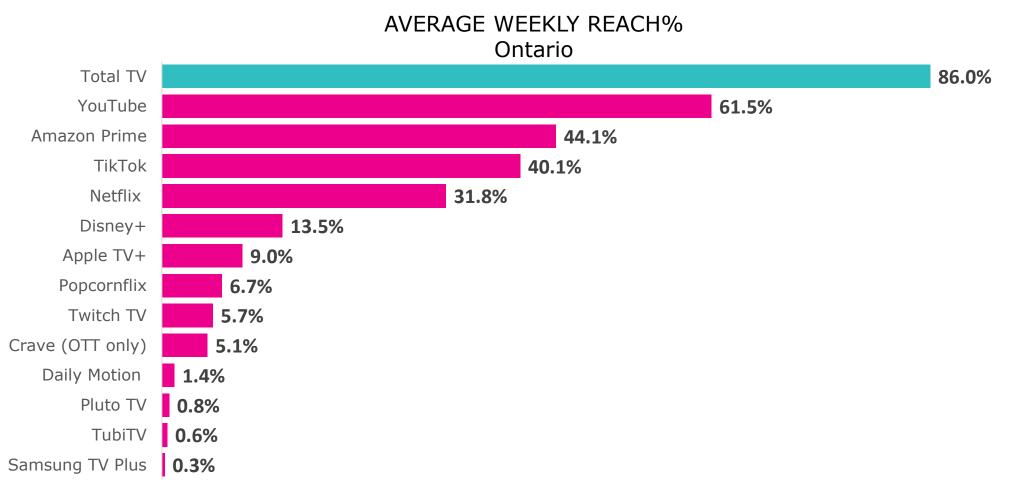
All time spent per capita Total TV defined as linear TV and broadcaster streaming services Sources: Numeris VAM, Feb 27 - May 28, 2023, for Total TV; and

Comscore, Mar 1 - May 31, 2023, for Social Media

think

Total TV has greater reach than streaming services

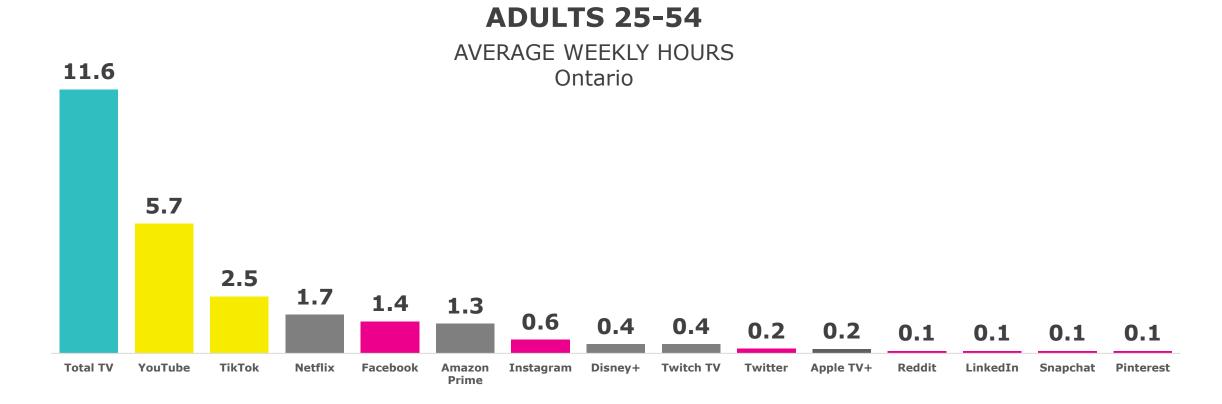
ADULTS 18+



Total TV defined as linear TV and broadcaster streaming services Streaming Services are primarily commercial free and include in-home viewing only Source: Numeris VAM, Feb 27 - May 28, 2023



Total TV dominates time spent



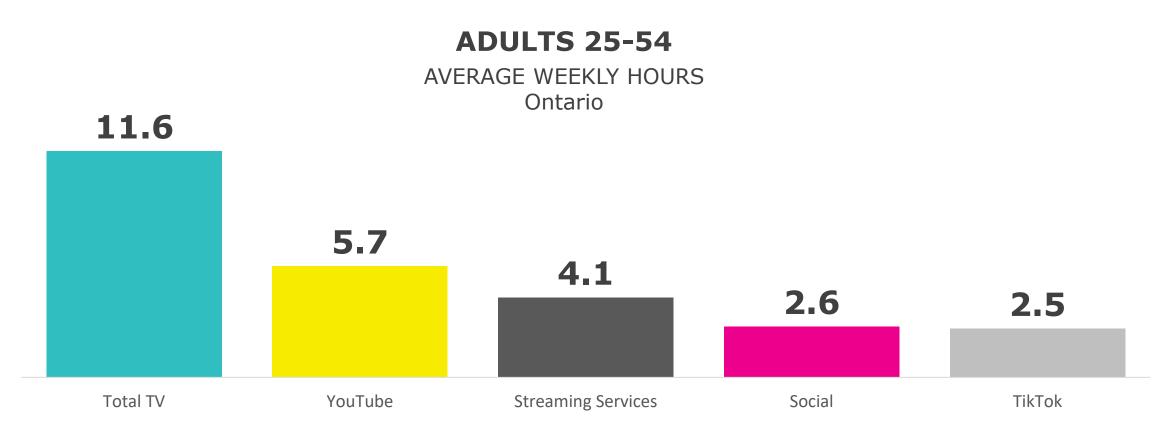
All time spent per capita Total TV defined as linear TV and broadcaster streaming services Streaming Services are primarily commercial free

Streaming Services, YouTube, and TikTok include in-home viewing only

Sources: Numeris VAM, Feb 27 - May 28, 2023, for Total TV, Streaming Services, YouTube, and TikTok; and

Comscore, Mar 1 – May 31, 2023, for Social Media (Facebook, Instagram, Twitter, Snapchat, Reddit, LinkedIn, Pinterest)

time spent with Total TV exceeds YouTube, social media, and the streaming services



All time spent per capita

Total TV defined as linear TV and broadcaster streaming services

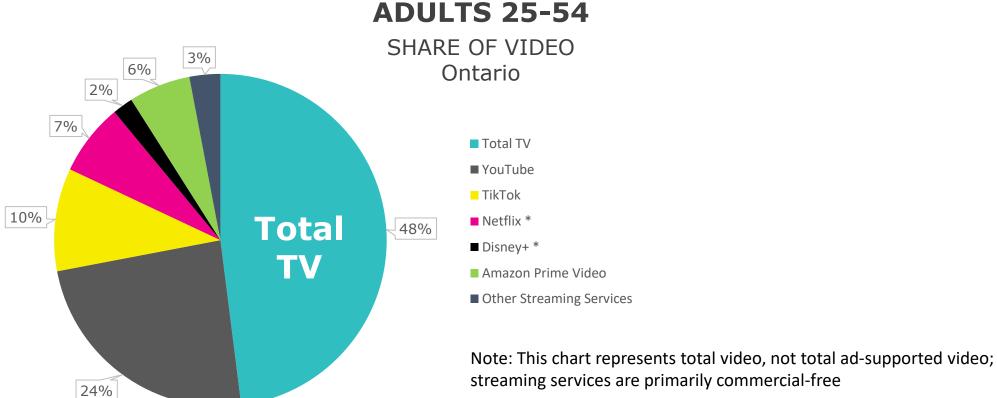
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Total TV dominates time spent with video



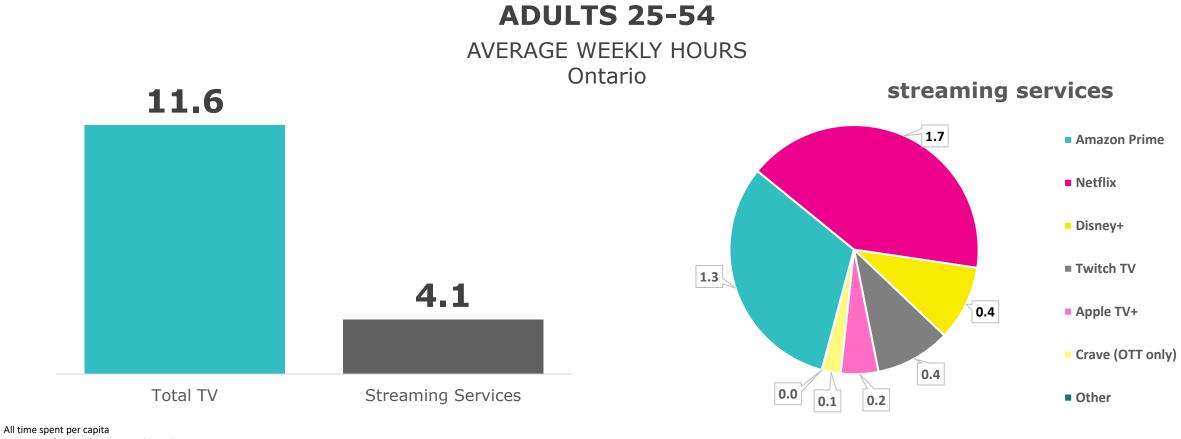
All time spent per capita

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time spent with Total TV far exceeds time on streaming services



think

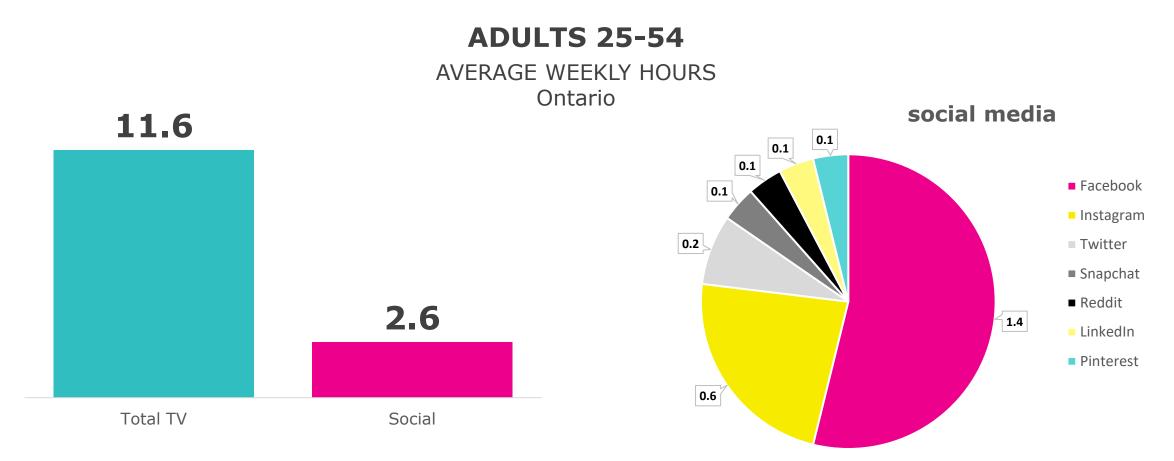
Total TV defined as linear TV and broadcaster streaming services

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time spent with Total TV far exceeds time spent on social



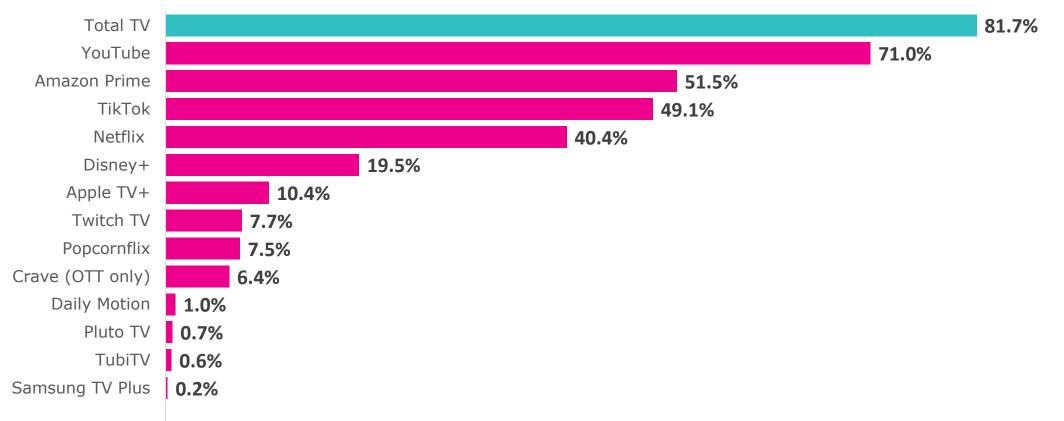
All time spent per capita Total TV defined as linear TV and broadcaster streaming services Sources: Numeris VAM, Feb 27 - May 28, 2023, for Total TV; and Comscore, Mar 1 – May 31, 2023, for Social Media



Total TV delivers the greatest reach

ADULTS 25-54

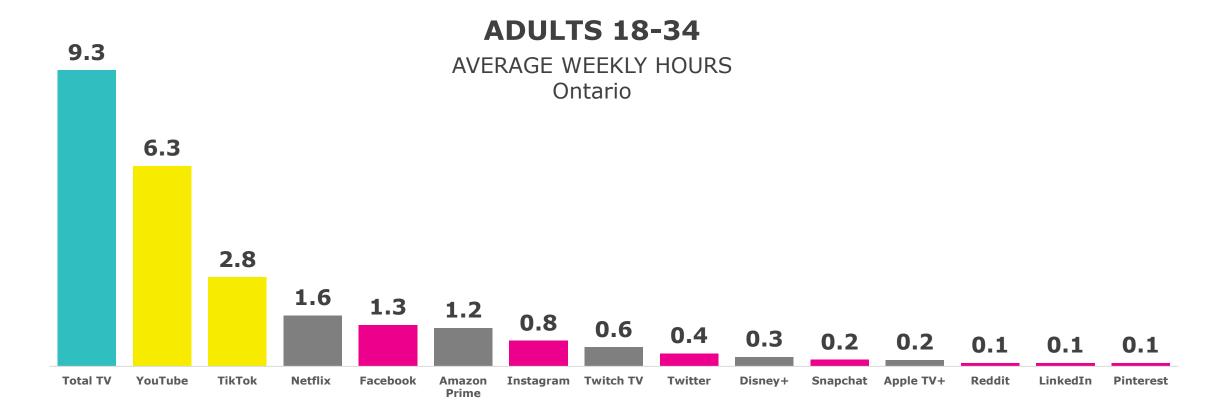
AVERAGE WEEKLY REACH % Ontario



Total TV defined as linear TV and broadcaster streaming services Streaming Services are primarily commercial free and include in-home viewing only Source: Numeris VAM, Feb 27 - May 28, 2023



Total TV dominates time spent



All time spent per capita

Total TV defined as linear TV and broadcaster streaming services

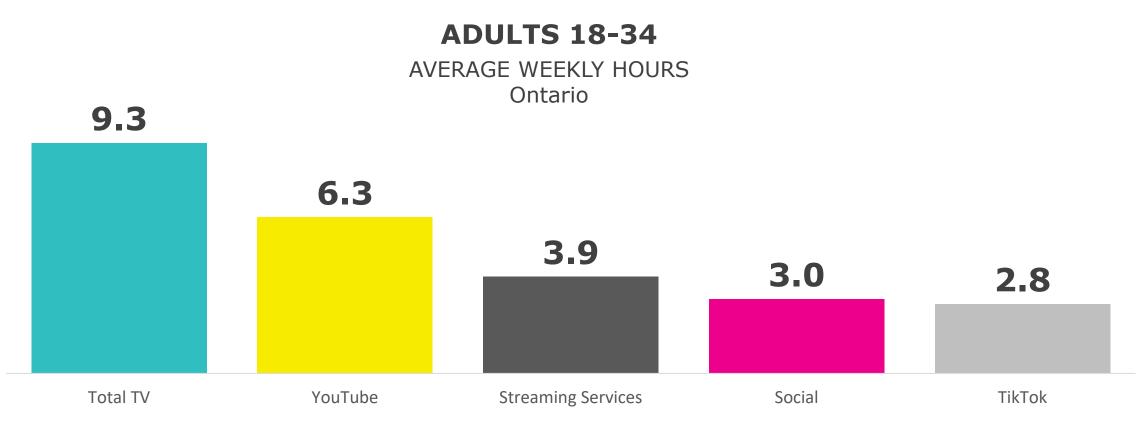
Streaming Services are primarily commercial free

Streaming Services (Netflix, Amazon Prime, Disney+, TwitchTV, Apple TV+), YouTube, and TikTok include in-home viewing only

Sources: Numeris VAM, Feb 27 - May 28, 2023, for Total TV, Streaming Services, YouTube, and TikTok; and

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time spent with Total TV exceeds YouTube, social media, and the top-ranked streaming services



All time spent per capita

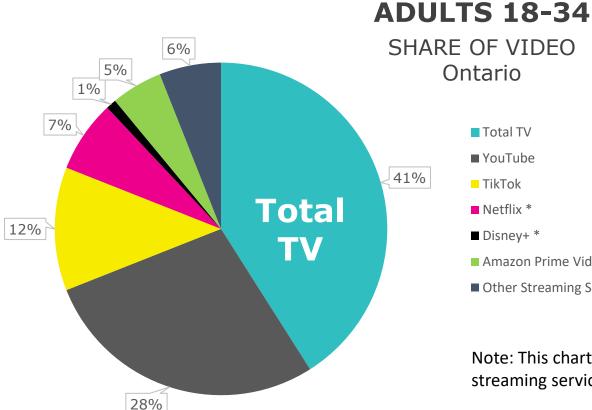
Total TV defined as linear TV and broadcaster streaming services

Streaming Services, YouTube, and TikTok include in-home viewing only

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Total TV dominates time spent with video



- Amazon Prime Video
- Other Streaming Services

Note: This chart represents total video, not total ad-supported video; streaming services are primarily commercial-free

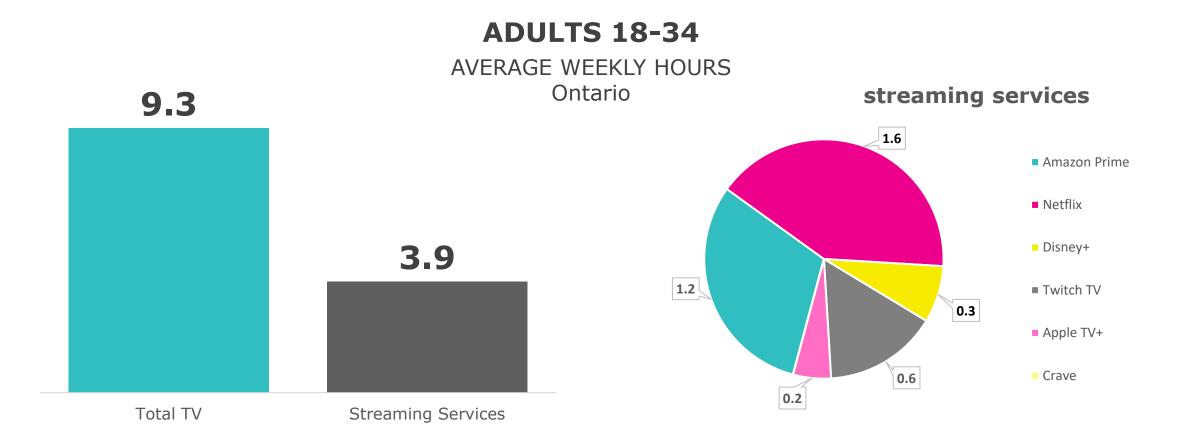
All time spent per capita

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time spent with Total TV far exceeds time on the most popular streaming services

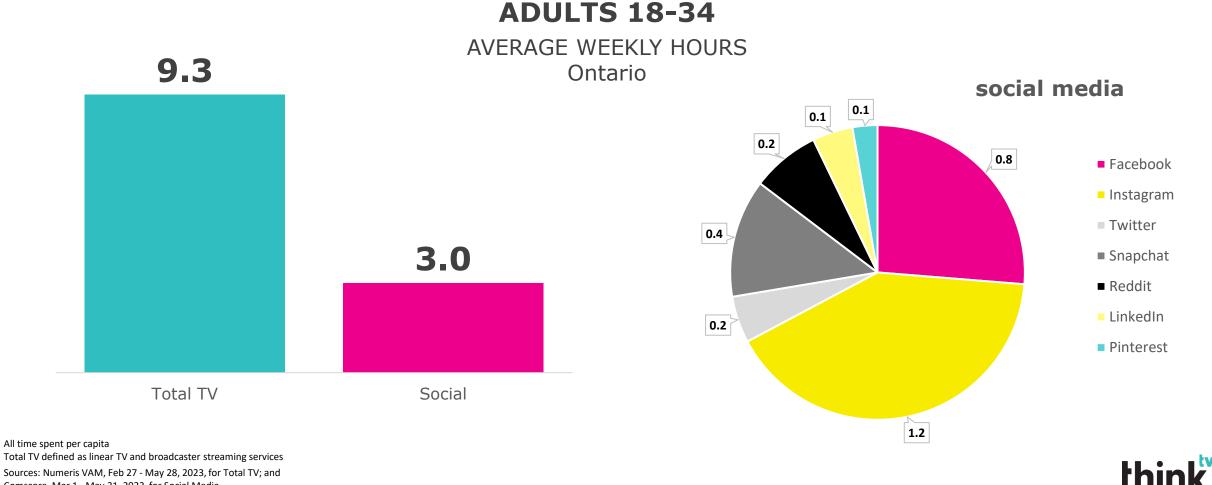


All time spent per capita Total TV defined as linear TV and broadcaster streaming services Streaming Services are primarily commercial free and include in-home viewing only

Sources: Numeris VAM, Feb 27 - May 28, 2023, for Total TV, Streaming Services, YouTube, and TikTok;



time spent with Total TV far exceeds time spent on social

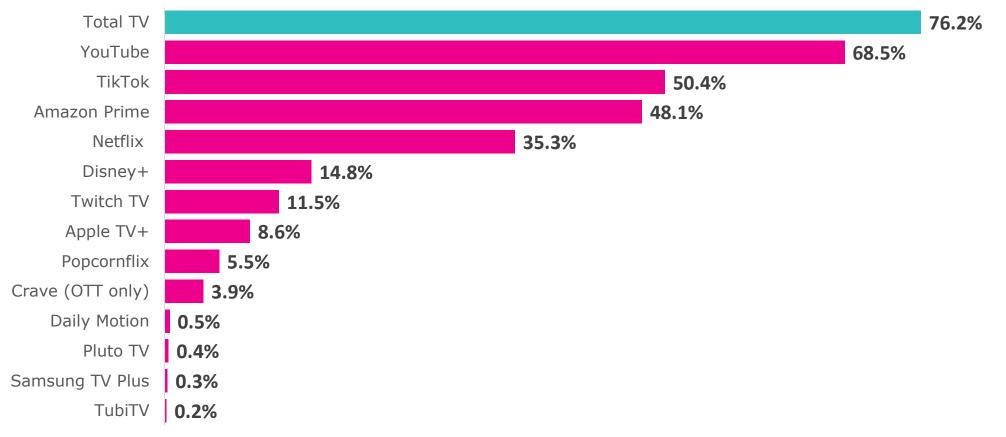


Sources: Numeris VAM, Feb 27 - May 28, 2023, for Total TV; and Comscore, Mar 1 - May 31, 2023, for Social Media

Total TV delivers the greatest reach

ADULTS 18-34

AVERAGE WEEKLY REACH % Ontario



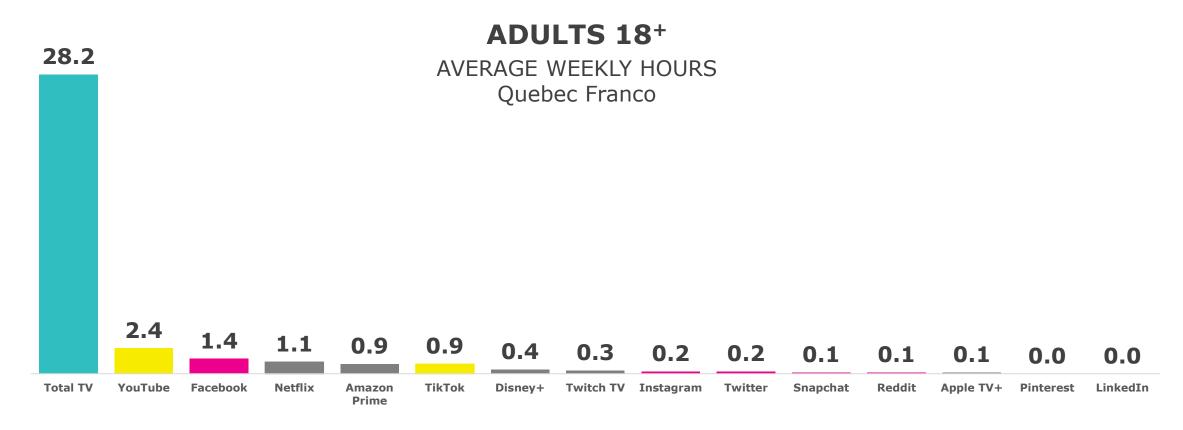
Total TV defined as linear TV and broadcaster streaming services Streaming Services are primarily commercial free include in-home viewing only Source: Numeris VAM, Feb 27 - May 28, 2023

Quebec Franco

Numeris VAM



Total TV dominates time spent



All time spent per capita

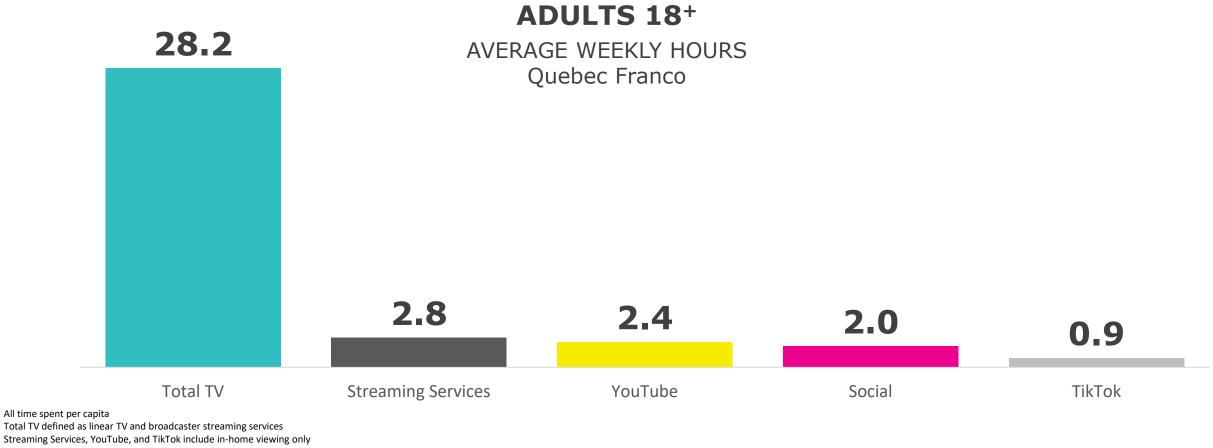
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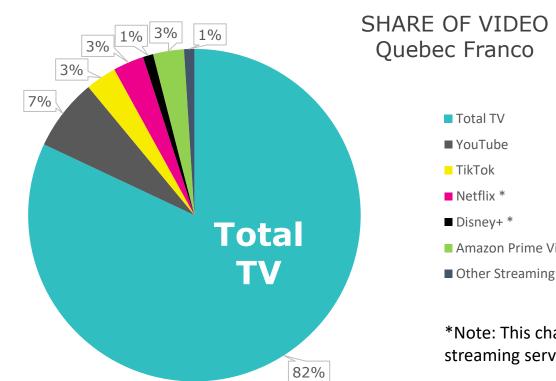
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Total TV dominates time spent with video



ADULTS 18+

- Amazon Prime Video
- Other Streaming Services

*Note: This chart represents total video, not total ad-supported video; streaming services are primarily commercial-free

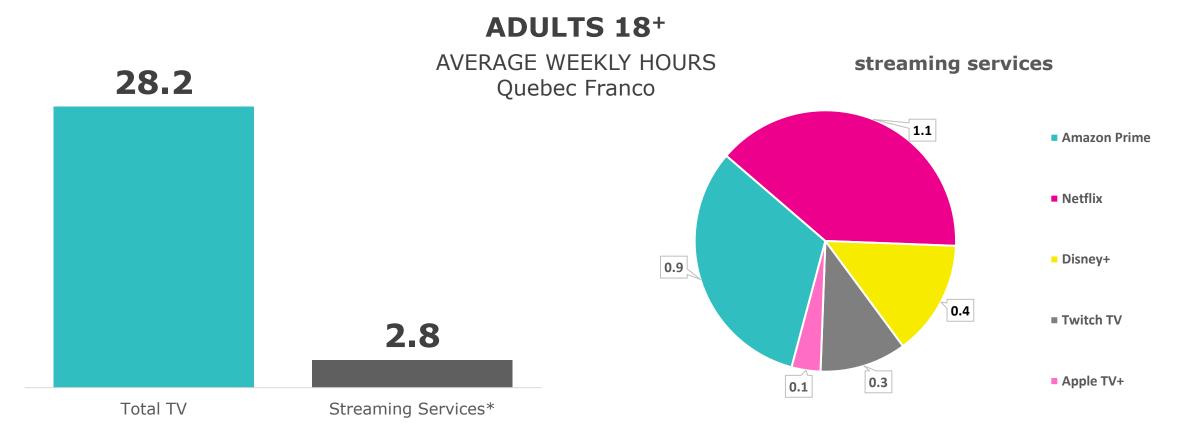
All time spent per capita

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think

Total TV time far exceeds time spent on all streaming services



think

All time spent per capita

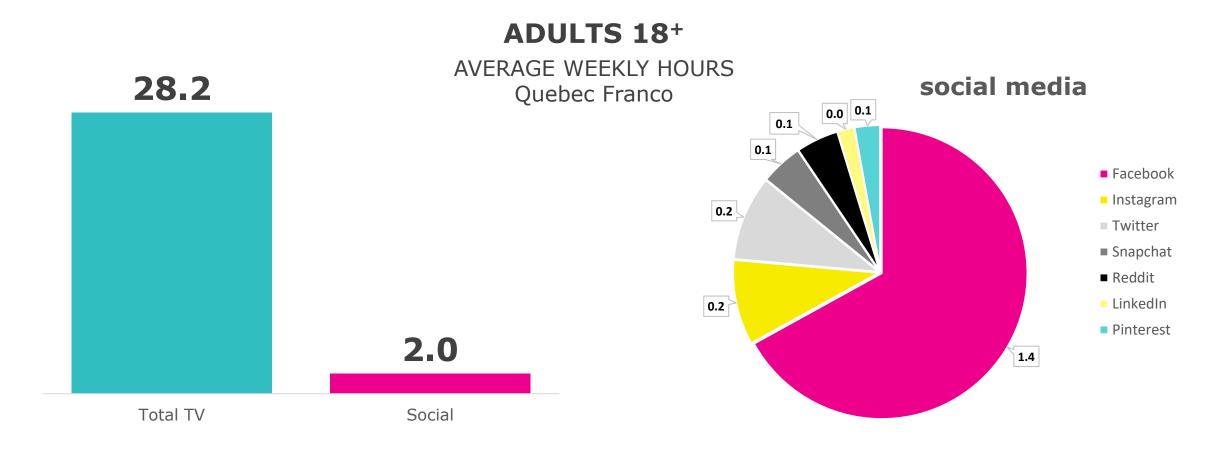
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Source: Numeris VAM, Feb 27 - May 28, 2023, for Total TV, Streaming Services, YouTube, and TikTok

time spent with Total TV far exceeds time spent on social



Comscore, Mar 1 - May 31, 2023, for Social Media



Total TV has greater reach than streaming services

ADULTS 18+

AVERAGE WEEKLY REACH% Quebec Franco Total TV 92.7% YouTube 51.0% TikTok 30.7% 27.0% Amazon Prime 25.9% Netflix 10.2% Disney+ Daily Motion 5.3% Crave Pure Play 5.2% Twitch TV 4.9% Popcornflix 3.2% Apple TV+ 3.2% Samsung TV Plus 0.6% TubiTV 0.2%

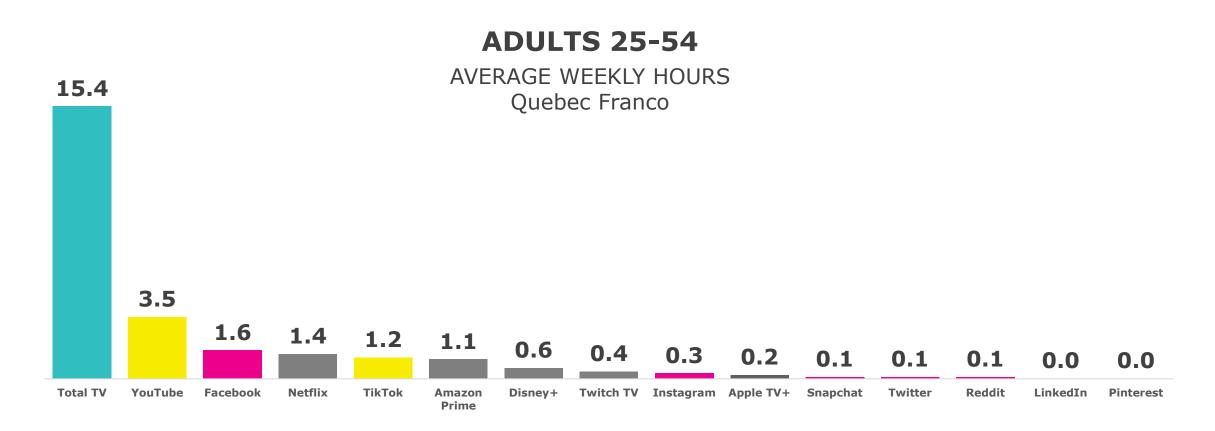
Total TV defined as linear TV and broadcaster streaming services Streaming Services are primarily commercial free and include in-home viewing only Source: Numeris VAM, Feb 27 - May 28, 2023

0.1%

Pluto TV



Total TV dominates time spent



All time spent per capita

Total TV defined as linear TV and broadcaster streaming services

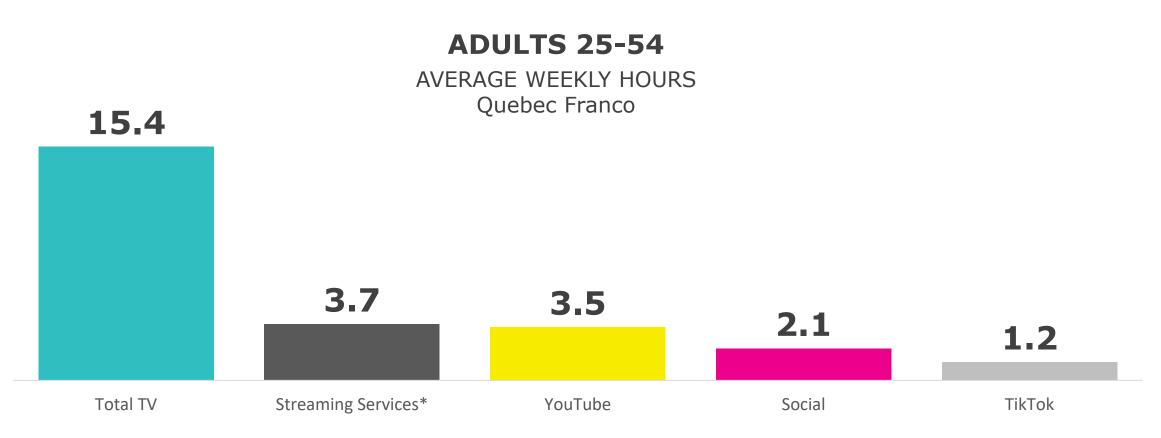
Streaming Services are primarily commercial free

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All time spent per capita

Total TV defined as linear TV and broadcaster streaming services

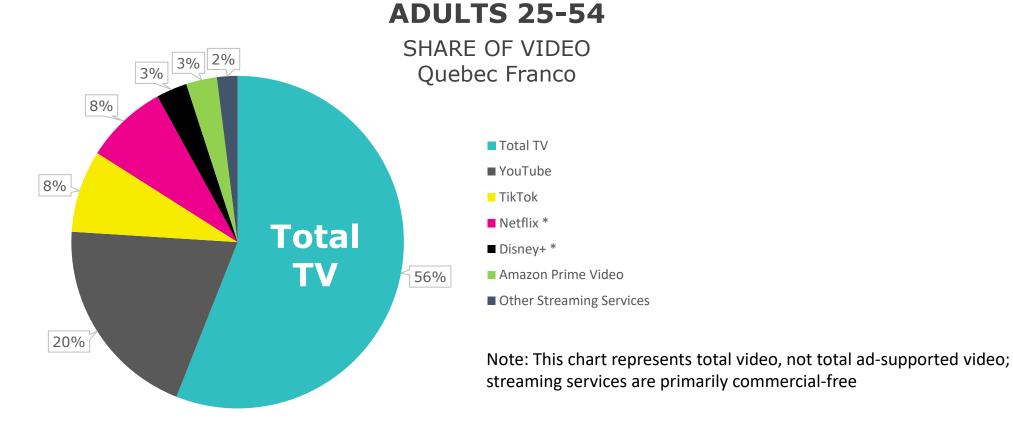
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Total TV dominates time spent with video



All time spent per capita

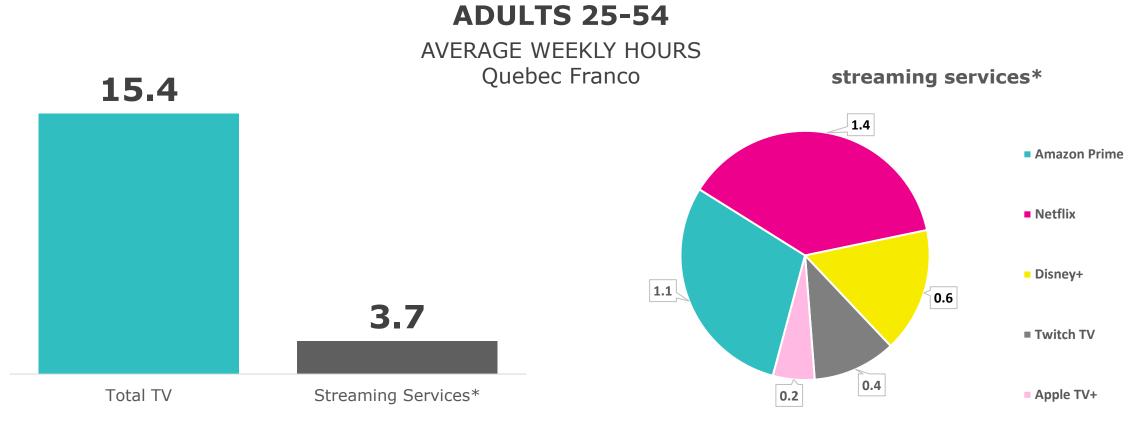
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time spent with Total TV far exceeds time on streaming services



All time spent per capita

Total TV defined as linear TV and broadcaster streaming services

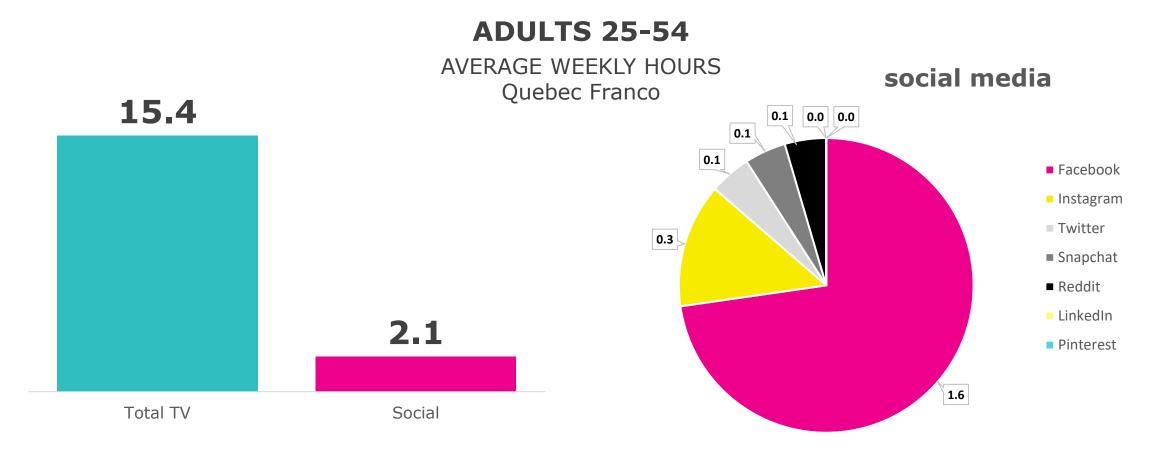
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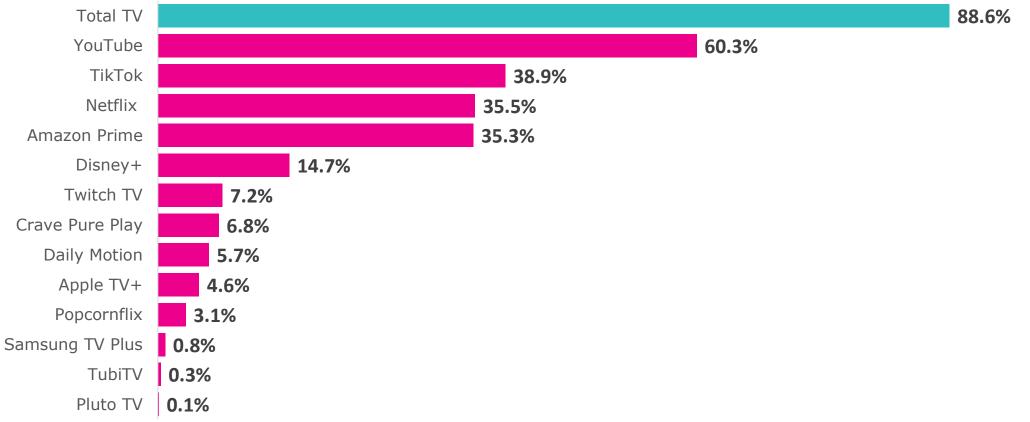




Total TV delivers the greatest reach

ADULTS 25-54

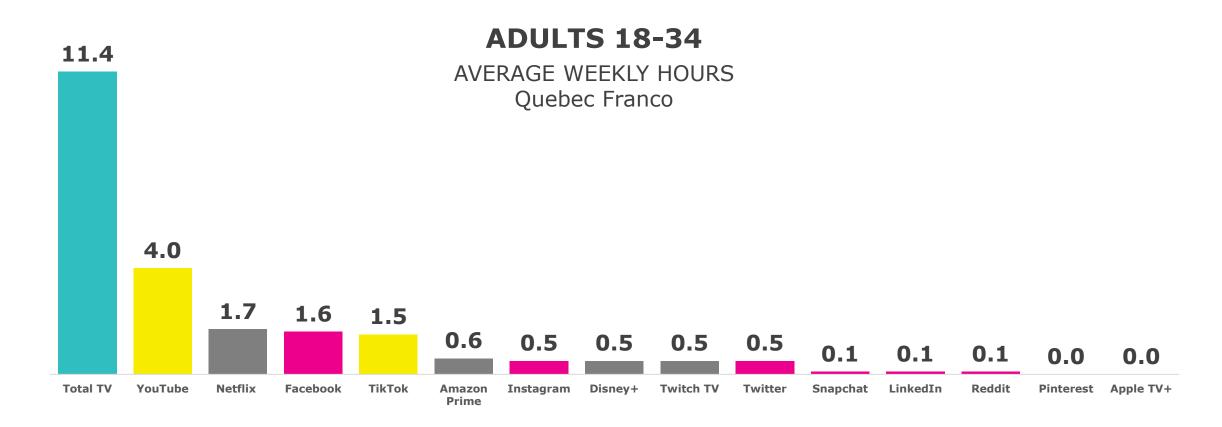
AVERAGE WEEKLY REACH % Quebec Franco



Total TV defined as linear TV and broadcaster streaming services Streaming Services are primarily commercial free and include in-home viewing only Source: Numeris VAM, Feb 27 - May 28, 2023



Total TV dominates time spent



All time spent per capita

Total TV defined as linear TV and broadcaster streaming services

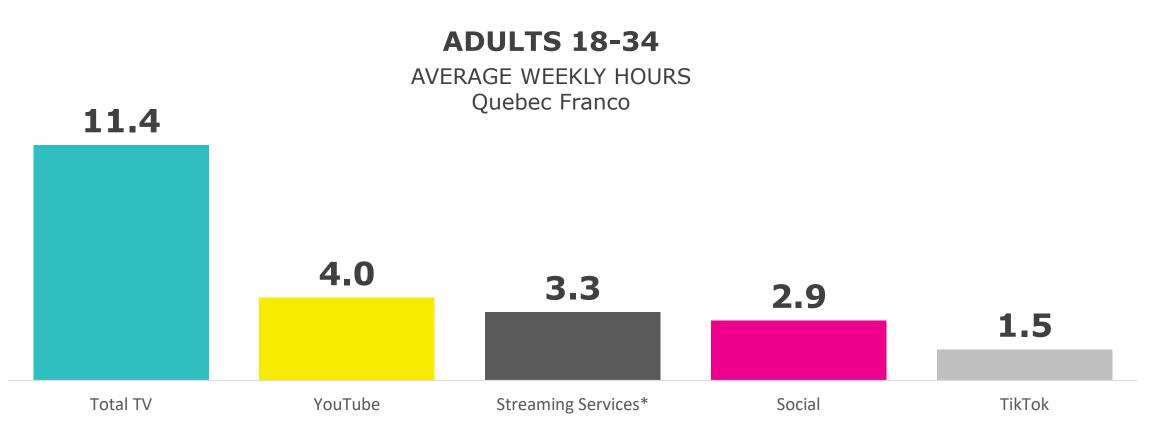
Streaming Services are primarily commercial free

Streaming Services (Netflix, Amazon Prime, Disney+, TwitchTV, Apple TV+), YouTube, and TikTok include in-home viewing only

Sources: Numeris VAM, Feb 27 - May 28, 2023, for Total TV, Streaming Services, YouTube, and TikTok; and

Comscore, Mar 1 – May 31, 2023, for Social Media (Facebook, Instagram, Twitter, Snapchat, Reddit, LinkedIn, Pinterest)

time spent with Total TV exceeds YouTube, social media, and the top-ranked streaming services



All time spent per capita

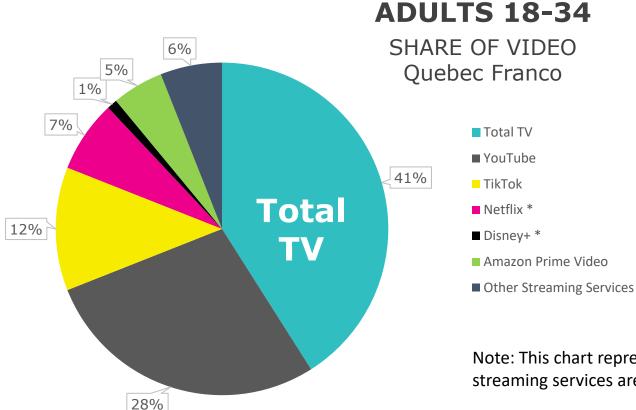
Total TV defined as linear TV and broadcaster streaming services

Streaming Services, YouTube, and TikTok include in-home viewing only

Streaming Services are primarily commercial-free and include Amazon Prime, Netflix, Disney+, Apple TV+, Crave (OTT only), Twitch TV, Popcorn Flix, FuboTV, Paramount+, DAZN, TubiTV, Crunchyroll, Roku, Daily Motion, Samsung TV Plus, TED, Club Illico, Discovery+, CBS News, ET, and Pluto TV

Sources: Numeris VAM, Feb 27 - May 28, 2023, for Total TV, Streaming Services, YouTube, and TikTok; and Comscore, Mar 1 – May 31, 2023, for Social Media (Facebook, Instagram, Twitter, Snapchat, Reddit, LinkedIn, Pinterest)

Total TV dominates time spent with video



Note: This chart represents total video, not total ad-supported video; streaming services are primarily commercial-free

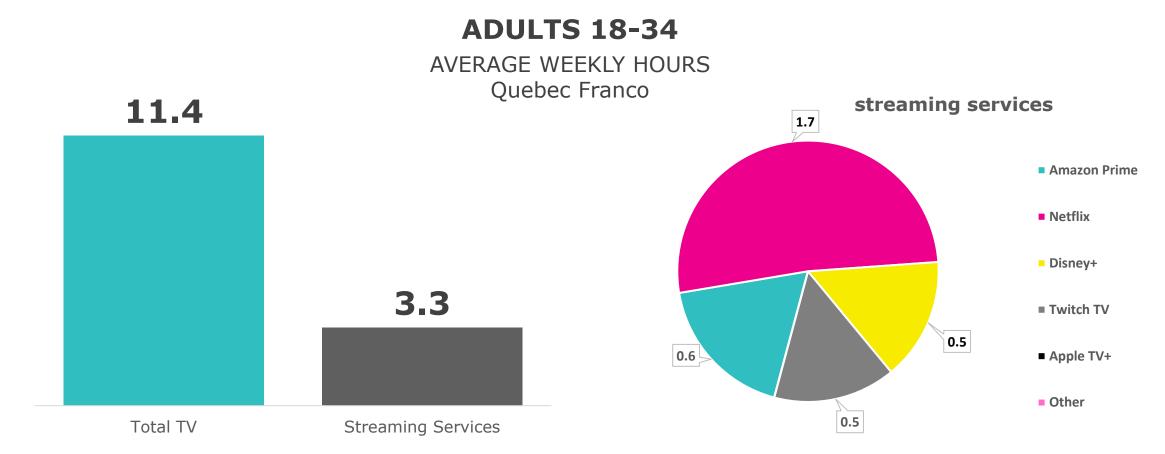
All time spent per capita

Total TV defined as linear TV and broadcaster streaming services

Streaming Services (Netflix, Amazon Prime, Disney+, TwitchTV, Apple TV+ and Other), YouTube, and TikTok include in-home viewing only Other Streaming Services: Crave (OTT only), FuboTV, Paramount+, DAZN, TubiTV, Crunchyroll, Roku, Daily Motion, Samsung TV Plus, TED, Club Illico, Discovery+, CBS News, and ET Source: Numeris VAM, February 27 – May 28, 2023, for Total TV, Streaming Services, YouTube, and TikTok



time spent with Total TV far exceeds time on the most popular streaming services



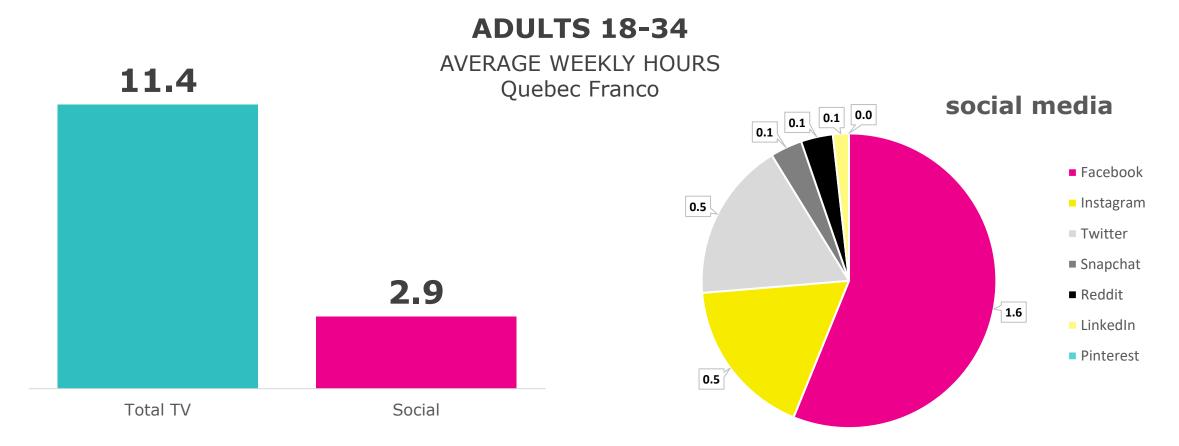
All time spent per capita Total TV defined as linear TV and broadcaster streaming services

Streaming Services are primarily commercial free and include in-home viewing only

Sources: Numeris VAM, Feb 27 - May 28, 2023, for Total TV, Streaming Services, YouTube, and TikTok;



time spent with Total TV far exceeds time spent on social



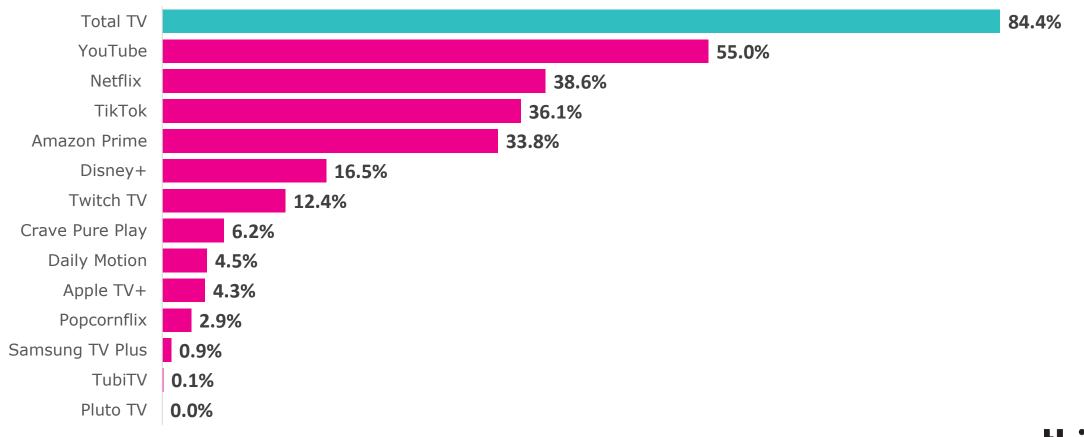
All time spent per capita Total TV defined as linear TV and broadcaster streaming services Sources: Numeris VAM, Feb 27 - May 28, 2023, for Total TV; and Comscore, Mar 1 - May 31, 2023, for Social Media

think

Total TV delivers the greatest reach

ADULTS 18-34

AVERAGE WEEKLY REACH % Quebec Franco



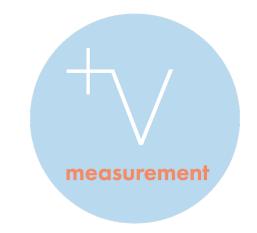
Total TV defined as linear TV and broadcaster streaming services Streaming Services are primarily commercial free include in-home viewing only Source: Numeris VAM, Feb 27 - May 28, 2023

about VAM

<u>VAM</u> – Video Audience Measurement - is a cross-platform measurement data set developed and provided by <u>Numeris</u>.

VAM captures video consumption from linear television, OTT services, and online viewing on all devices and platforms. By holistically measuring what is being consumed by demographic, market, device, and platform, the media industry is able to understand and compare the value of investment in both linear and digital video, and identify the consumer video journey and trends. The data is based on the fusion of the Numeris online and television panels viewing, resulting in cross- platform video audience measurement.

Currently covering the Ontario and French Quebec markets, information is available to Numeris clients monthly to help inform campaign planning and media mix modelling.





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