screen test

the unwavering appeal & popularity of the tv screen



summary

with ample choice, we choose the TV

- 86% of Canadian say their preferred device for watching television is the TV screen
- Amongst the many "best things" about watching content on a TV screen is the superior picture and sound quality, but millennials rank the social aspect of viewing on a TV screen as its best attribute
- The number one reason people chose to watch programming on an alternative device is the ability to access that content anywhere in the home
- Cellphones are seen as a last resort for TV content viewing if they are used at all

methodology: omniVu survey of 1,000 Canadian adults, Sept 2017

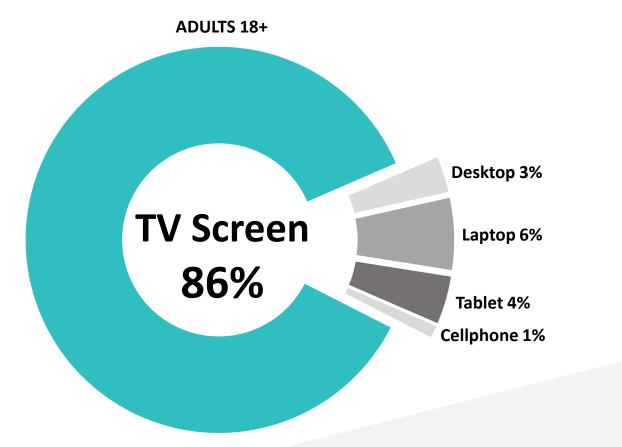


device preference



tv provides the **best** viewing experience

Q: Which of the following gives you the best overall viewing experience for watching your favorite TV programs?



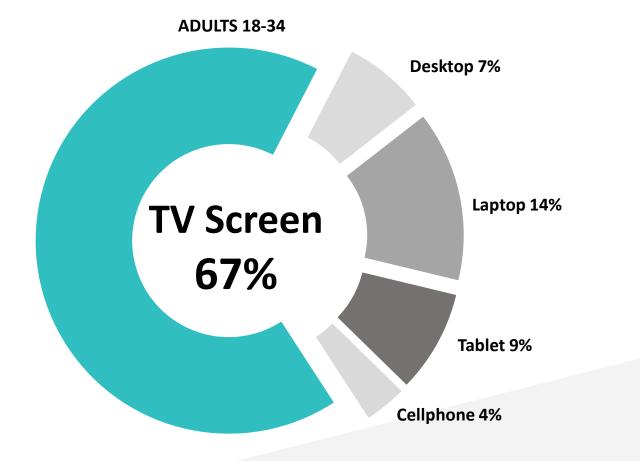
The **TV screen** is seen as the best device for watching a favourite program by an overwhelming majority of Canadian adults.



Total Canada | Sept 2017

millennials agree: **tv** is **best**

Q: Which of the following gives you the best overall viewing experience for watching your favorite TV programs?



Two-thirds of Canadian millennials say that a **TV screen** provides the best experience for watching their favourite programs



tv chosen as the **best** across all age groups

Q: Which of the following gives you the best overall viewing experience for watching your favorite TV programs?

A18+			86%	14%
A18-34		679	6	33%
A18-49			80%	20%
A25-54			87%	6 13%
A55+				95% 5%
	TV SCREEN	Tablet, Laptop, Desktop ar	d Cellphone <i>combined</i>	

Canadians overwhelmingly pick TV as providing the **best viewing experience**

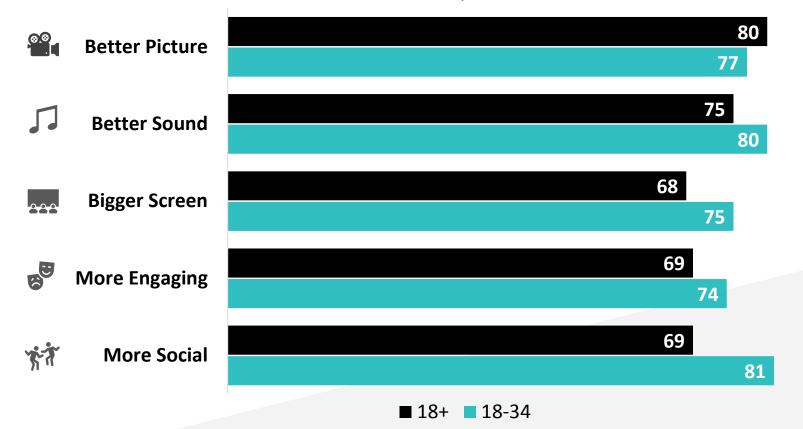


the many appealing features of a ty screen



a **ty screen** is **appealing** for a variety of reasons

Q: Which of the following are the best things about watching your favourite TV show(s) on a television screen?



% of Respondents

81% of millennials say that the *social* aspect is one of the best things about watching their favourite show on a TV screen.



non- tv devices



sometimes, there just aren't enough **tv** s to go around

Q: Which of the following reasons makes you choose to watch on another device rather than watch on a TV?

ADULTS 18+ ADULTS 18-34

52% 67%

millennials are on the move, citing flexibility of location as the number one reason they choose an alternative device

you only tend to watch on another device when a TV screen is not available

51% 69%

you can watch what you want, even if the people you are with are watching something different

58% 80%

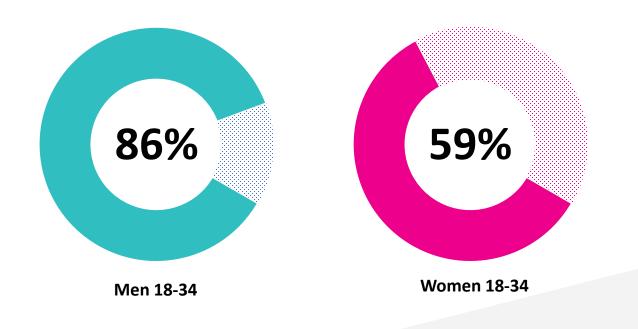
you can access TV shows wherever you are in the home



entertainment while travelling

is one of the few areas where men and women differ in device use

Q: Which of the following reasons makes you choose to watch on another device rather than watch on a TV? A: It keeps you entertained when you are travelling or away from home



male millennials are more likely than women to say that 'entertainment while traveling' is a reason they would watch TV on another device.



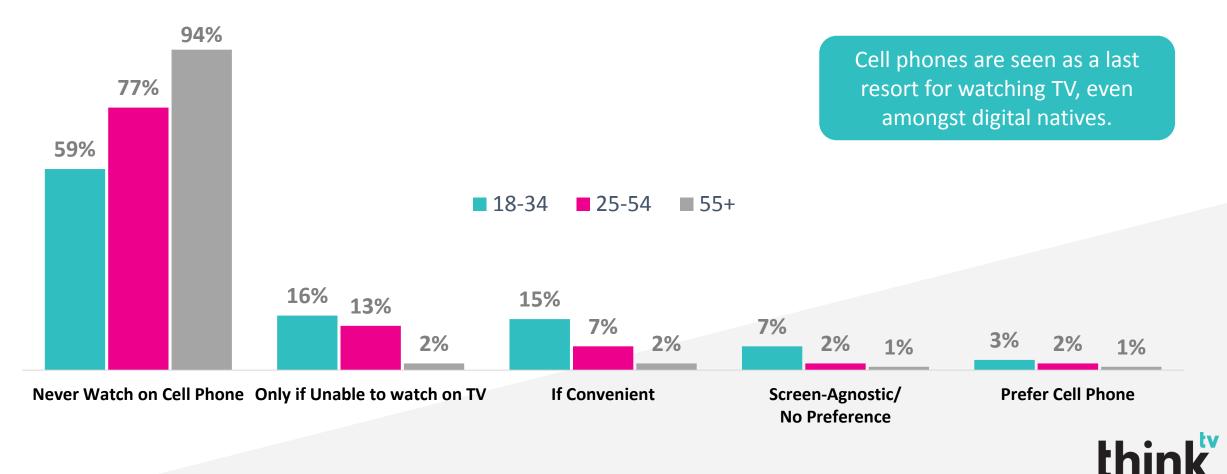
Total Canada | Sept 2017

tv on a cell phone?



cell phones viewed as a last resort

Q: Which of the following best describes how you feel about watching your favourite TV shows on your cell phone?



in review



tv screen for the win



of adults feel that a TV screen gives them the best overall viewing experience only watch on another device when TV screen is *not available*

52%



77%

of Men 18+ say that other devices keep them entertained while travelling

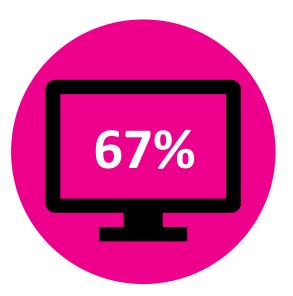
of Women 18+ say that the superior picture quality is one of the best things about watching their favourite programs on a TV screen



But these devices are still a last resort – only **1%** say that they *prefer* watching their favourite shows on their phone.



tv screens the #1 choice amongst millennials



of millennials feel that a TV screen gives them the best overall viewing experience only watch on another device when a TV set is *not available*

67%



63%

of Women 18-34 say these devices keep them from missing their favourite shows when they're not at home

of Men 18-34 say that these

entertained while travelling

other devices keep them



But these devices are still a last resort – only **3%** say that they *prefer* watching their favourite shows on their phone.



want to learn more about the **unparalleled** power of **ty** ? we'll come visit you!

