

Common Audience Segments



think

Optimized Linear TV COMMON AUDIENCE SEGMENTS

The Common Audience Segments have been built using data from Statistics Canada (Total Canada) and Environics Analytics' proprietary, privacy-compliant databases and segmentation systems, specifically:

PRIZM

DemoStats

HouseholdSpend

SocialValues

WealthScapes

Opticks Automotive Powered by IHS – Markit[™] (TVIO)

Opticks Powered by Numeris

Opticks Powered by Vividata

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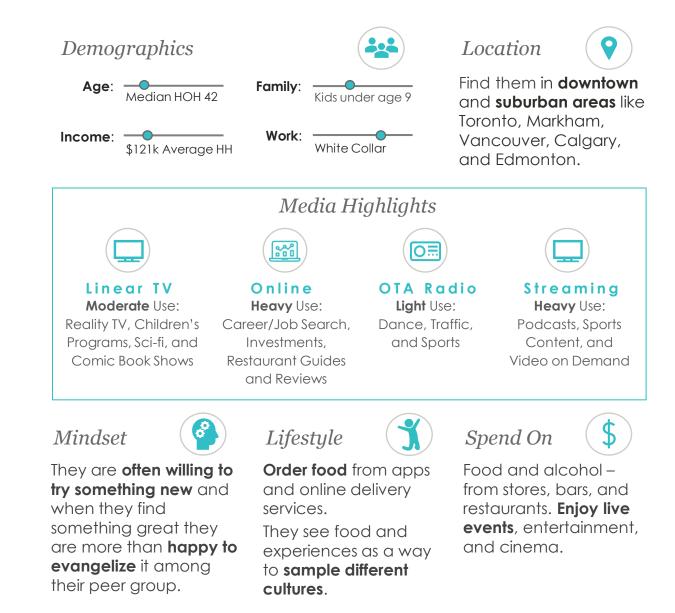
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APPetizing

are regular, frequent users of food delivery, takeout and meal kits. Often younger families with white collar backgrounds, they're big food lovers and enjoy new tastes and trends.





Burgeoning **Families**

are younger, uppermiddle income families living comfortable, active, child-centered *lifestyles in newer* suburbs. They participate in sports and frequent local arenas and parks.



Mindset

Optimistic, they believe hard work pays off. Care for appearance, auick adopters of tech, and often inspired by ads.



Drive imported cars, buy bulk food, and never want to miss favourite live events.

Active online shoppers for event tickets, travel, sports equipment, grocery, and furniture.

Spend On

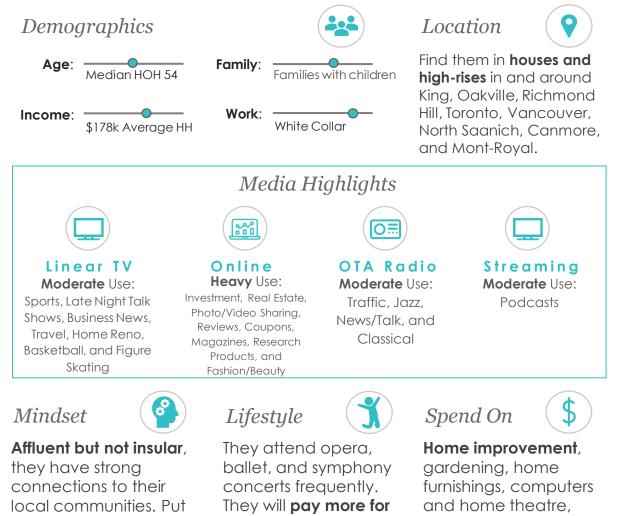


Gardening, home furnishings, home entertainment devices, live sports and performing events, toys, apparel, and outdoor and sports equipment.



Deep Pockets

have net worth of more than \$1 million, living in stylish homes in and around Canada's largest markets. Welleducated, they earn upscale incomes from white-collar positions in business, finance, and science.



local communities. Put effort toward health, and spend for style and homes. They attend opera, ballet, and symphony concerts frequently. They will **pay more for environmentally-friendly products** and are likely to have loyalty cards for airlines.

gardening, home furnishings, computers and home theatre, going for drinks, sporting and live performing arts events, apparel, and travel.



Empty Nesters

are older, upscale families who are retired or approaching retirement from longtenured positions in management and public service. They are often seen vacationing at cottages and on cruises, or fine dining in local restaurants.



Mindset

Proud of their country and their accomplishments. Confident in their way of living. Take care of their health. Open to different cultures.



Active, they go for golfing, bird watching, boating or driving recreational vehicles for trips.

Gardening, baking, crafting, or studying the family tree.

Spend On



Garden, home reno, home furnishings, home audio/video, computers, lottery and casinos, live performing arts events, recreational vehicles, and over-the-counter pharmaceuticals.



Family Sit

Down are Canada's most frequent visitors to casual dining restaurants. Living a traditional way of life, their idea of a weekend splurge is going to a sporting event, craft show, or simply the closest ice cream shop.



Budget conscious, they would not pay more for brand name products. Prefer country over city, happy where they are, would make personal sacrifices to meet the needs of family. **Likely driving a domestic truck**, they are patrons of local theatre, arenas and fairs.

Sewing, crafting, and DIY at home. Likely to have a coffee shop loyalty card. Lotteries, casinos, live sporting events, craft and art materials, baby care, recreational vehicles, and trailers.



Fashionistas

are top spenders on clothing, spending close to \$5k on average annually. With fashion in mind, they choose clothes with great care and try to keep abreast of the latest in style and fashions.



Mindset

Trend influencers, they

lead in brand and product adoption. Optimistic with a desire to impress through appearance. With an attraction to crowds, they like to pursue novelty.



Sports fans, they also frequent night clubs and theme parks.

Likely have loyalty cards for airlines, coffee shops, or department stores. **Active online shoppers** for cosmetics and sports equipment.



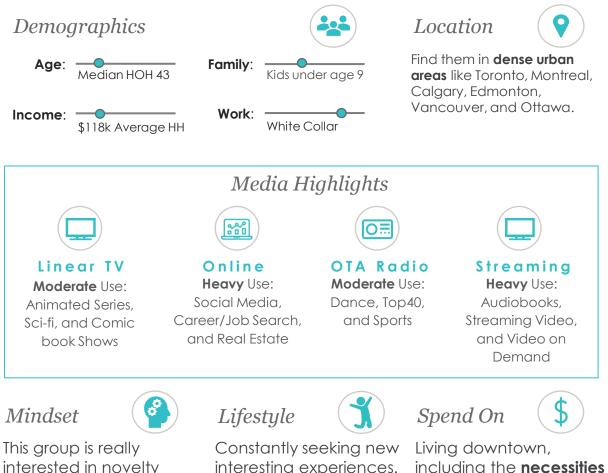


Clothing, **makeup**, **skin care**, home furnishings, drinks, sports and live performing arts events, children's toys, and outdoor and sports equipment.



First in Line are

driven to be the first to have, experience, or see the latest. Likely to be seen lining up for what's hot and new – whether a smartphone or a restaurant – they're often young, diverse professionals living in the coolest sections of big cities.

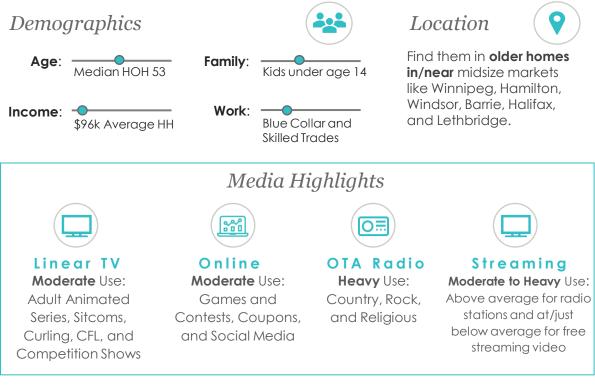


This group is really interested in novelty and are **willing to pay for unique experiences** they can tell their friends about. They're optimistic about the future. Constantly seeking new interesting experiences. Subscribe to the adage **"work hard, play hard".** Extremely active on social media. Living downtown, including the **necessities** of young, urban lifestyles: clothing, restaurants, tech, and recreation.



Fledging Families

are suburban and heartland families with blue-collar jobs, younger kids, and salt-of-the-earth values.





They **enjoy the great outdoors** and the comfort of their local communities. Value work ethic and practicality; not looking to show off.



Drive domestic autos, especially pickups and compact SUVs.

Buy deli meats, frozen foods, desserts, and hot drinks to go.

Support local teams; hometown spirit.



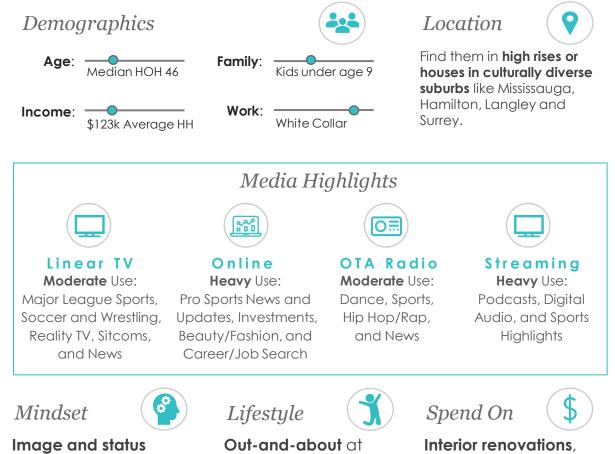


Hardware/tools, lawn and garden, automotive accessories, recreational vehicles, gaming, and **home improvements**.



Good Sports

are the biggest consumers of hockey, baseball, and basketball content. Dynamic up-andcomers who enjoy all kinds of sports content, sitcoms, news, and competition shows.



conscious, expressed via their homes and appearance, as well as a pursuit of originality, and a variety of cultural experiences.

sports events, concerts, and cultural events. Active in fitness and playing sports.

Big spenders – especially lifestyle buys and status indicators.

home furnishings, and home tech, clothing, food, and recreation.



Great *Getaways*

are Canada's top travel spenders. They are middleaged couples and families with an interest in exploring destinations near and far.



Love exploring new cultures.

Seek status and recognition through brands and experiences; like feeling unique.



Willing to spend on airfare, vehicle rentals, and accommodations. Appetite for selfarranged and packaged travel. Destinations in Canada and around the globe.





Home electronics, indoor furniture, personal care, cosmetics, clothing, memberships, entertainment, travel, and performing arts.



Grocery Big Spenders

are top spenders on food, spending \$19k on average annually. They are often sprawling families with teenage children living in wellattended homes in and around large major cities.



Committed to living a healthy and wholesome lifestyle. Give back to community through volunteering and donations. Make great efforts to care for their home. Participate in lots of outdoor sports and travel extensively. Buy bulk food. Likely to have loyalty cards for airlines and coffee shops. Drive imported SUVs. Active online shoppers for travel, games, and beauty products. Garden and home improvement, home furnishings, computers and home theatre, food and drink, sports equipment, live events, and travel.



Health & Beauty Samplers

are impulse shoppers with strong spend in the personal care category. Image conscious and curious, they want the best and don't mind shopping around.



skincare, cleaning products, clothing, home furnishings, and children's toys.

forward by making themselves or their homes beautiful and will evangelize products and brands they love.

see which works the best.

They love to entertain family and friends at home.



Home Improvers

are big spenders on home renovations, décor, and appliances. They see their homes as a reflection of their achievements and their hopes for their families.



Image and status conscious, especially about their homes. Value a strong family identity. Open to new ideas.



SUV Crowd: compact, intermediate, and luxury. Fresh produce and baked goods; outdoor family activities. Read consumer reviews online and attend home shows.



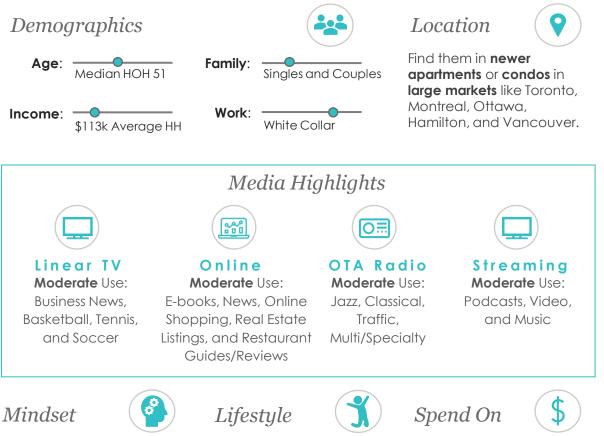


Practically all categories at strong rates: home goods/maintenance, clothing, education, personal care, aroceries, and entertainment.



I • Planet Earth

are Canada's biggest fans of sustainability. They've invested in ecofriendly options for home comfort, transportation, personal care and cleaning, and are willing to spend more for a smaller footprint.



Progressive values:

considering the environmental impact and footprint, seeking to learn from others, and actively managing their health.

Try to choose sustainable products

even if more costly. Choose to walk, bike, or transit. Buy green when available. They are **active online shoppers**, including grocery and cosmetics. Home décor and renovations, home tech equipment, cosmetics, personal care, apparel, jewellery, bars, restaurants, and live events.



Java Joints

are high-frequency coffee shop guests who like their caffeine fix and daily escape to their local java joint. Often busy, young professionals with growing families.



They like being marketed to by their favourite brands.

Seek recognition for their hard work and aren't afraid to treat themselves when the opportunity arises.



They live busy lives trying to climb the corporate ladder while raising their young children. They are more than happy to pay for convenience.

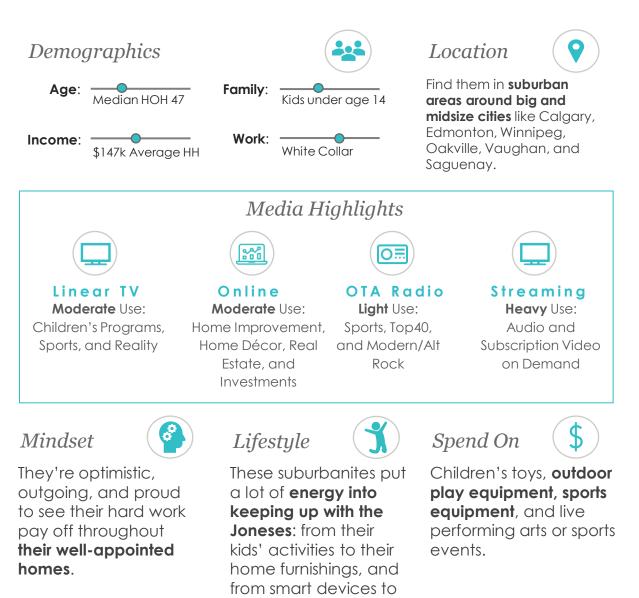


Children's toys, live sporting events, technology for their homes, and breakfasts, lunches, dinners, and snacks outside the house.



Keeping it Clean

are Canada's top spenders on detergents, soaps, and other household cleaning supplies. Frequently younger, high-income families, they are willing to spend for spotless.

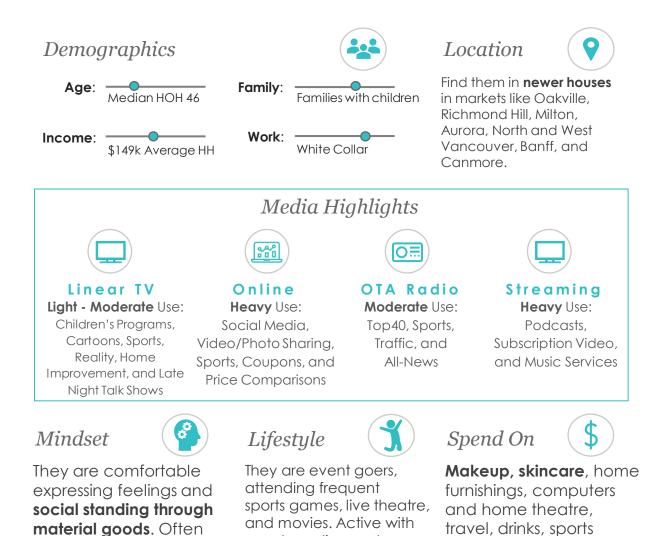


their careers.



Looking Beautiful are

Canada's top spenders on the cosmetics/skin care category, spending close to \$1k on average annually. They are usually younger professionals with children, living in wellcared for homes in affluent suburbs.



snowboarding and

basketball. Have loyalty

cards and are active

online shoppers for cosmetics, sports, and

travel.

equipment, vehicles,

and children's toys.

influencers among their

peer group. Optimistic

about the future.

Sources: Environics Analytics' PRIZM, IHS TVIO, HouseholdSpend[™], Vividata, Numeris, Statistics Canada, Total Canada



Middle Aged Achievers

are affluent couples with school and college aged children. They own spacious homes and earn decent incomes from skilled trades, manufacturing, and white collar positions.



They defend traditional family values. They take pride in being **smart shoppers and enjoy sharing their finds**.

They care about their local communities.

Family and home are at the centre of their lives.

They participate in a wide range of sporting and family events.

They **love travel** – whether to a foreign destination or simply camping in a park.

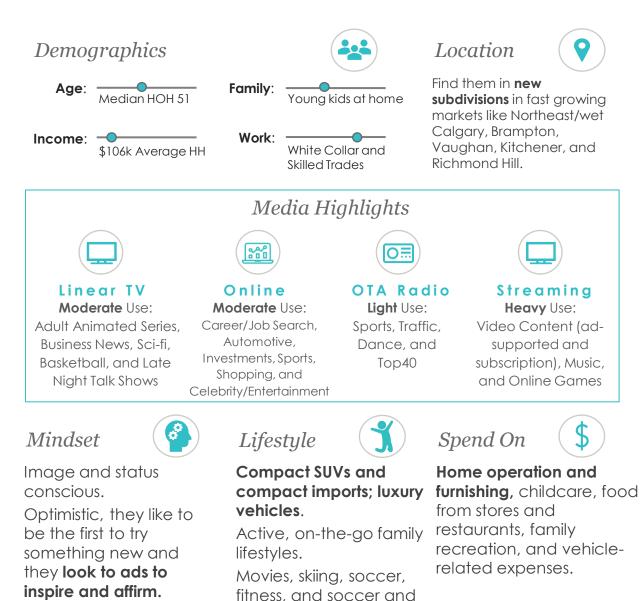
Everything around the home and children:

home improvement, furnishings, gardening, home electronics, cable and satellite services, vehicles, and sports.



My New Ride

are families in newbuild subdivisions who have an older vehicle in the driveway and seek to buy a new one in the coming year.

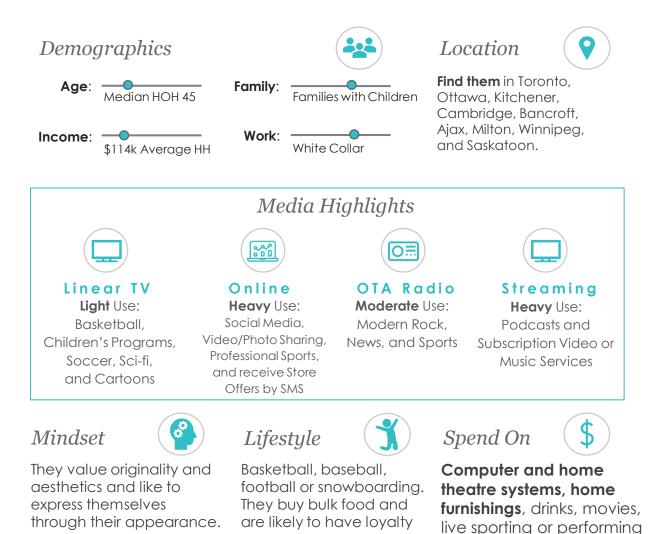


baseball leagues.



Quick Service Restaurants

are Canada's most frequent visitors to QSRs. A mix of young singles and couples with children, they live in newer houses or high-rises in markets big and small.



cards. They are **active**

and sports equipment.

online shoppers for tickets

for sports events, skincare,

arts events, children's toys,

outdoor play equipment,

and car rentals.

Sources: Environics Analytics' PRIZM, HouseholdSpend, Opticks Powered by IHS Markit[™], Opticks Powered by Numeris, Opticks Powered by Vividata, and Statistics Canada, Total Canada.

They are willing to share

information with friends.

product and service



Prosperous

Parents are middle aged people who are well-educated and wealthy from their executive careers. They own spacious homes with manicured backyards. They partake in arts and culture, with a high propensity for attending the opera, ballet, and theatre.



Mindset

Well-established and successful, they are willing to take risks and can adapt to complexities. Global citizens, they also look to contribute to their communities.



Interested in basketball, downhill skiing, and golfing. They enjoy international travel and packaged trips. They are **active online**

shoppers for event tickets, books, and travel.



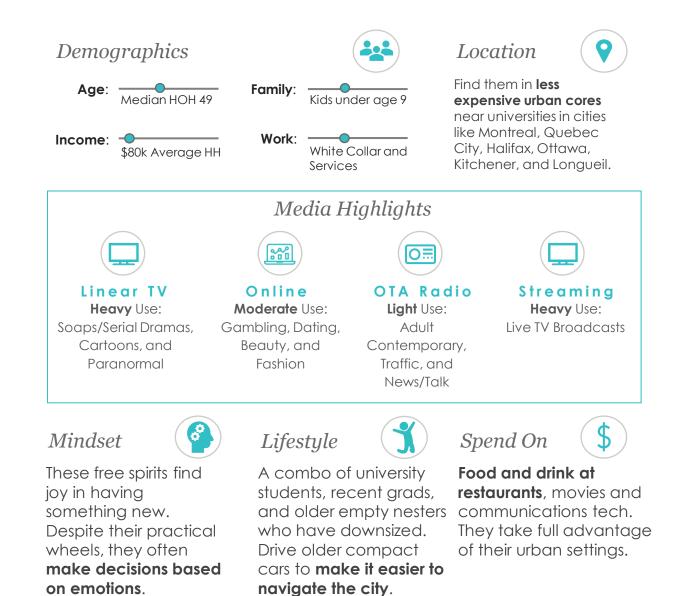


Home improvements and renovations, home hardware and furnishings, gardening, home electronics, food and drinks, live events, sports equipment, and travel.



Small Cars

are Canada's compact and subcompact car buyers. Often found in urban cores, these smaller households are finding ways to have it all on their modest incomes.





SUVers are busy families with one or two luxury, compact, or intermediate SUVs in the driveway – just like their friends in these newer, wellappointed neighbourhoods.



activities including sports, trips to the zoo,

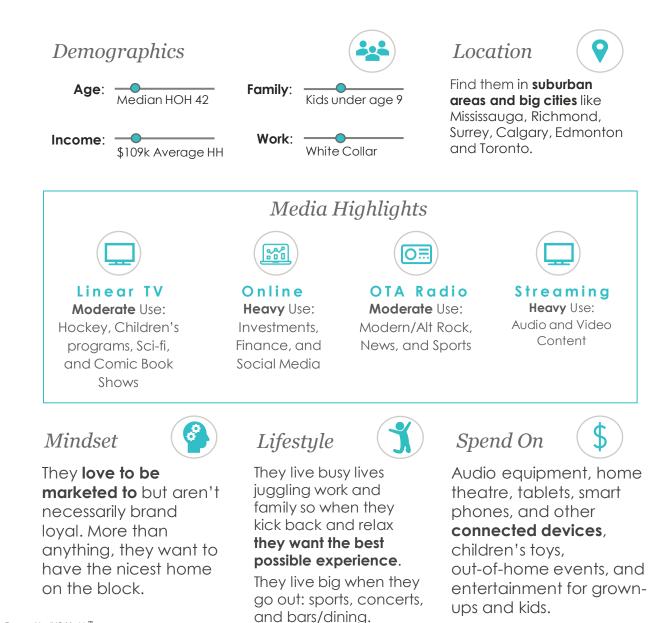
and movies.

children.



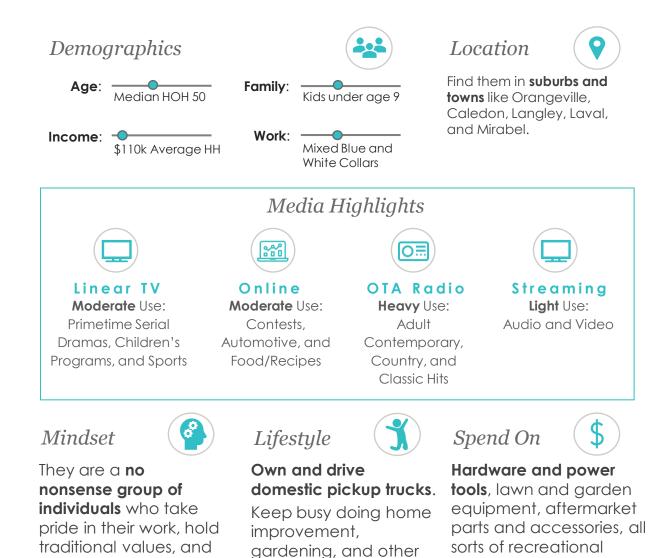
Technophiles

are Canada's top spenders on home tech, data plans, and smartphones. These young families look to their new phones, TVs, and streaming devices for convenience and fun.





Truckin' are Canada's pickup truck drivers. Spanning a range of lifestyles, they're often found outside of the big cities, and take pride in working with their hands.



work around the house.

vehicles, and the

trip.

occasional packaged

Sources: Environics Analytics' PRIZM, HouseholdSpend, Opticks Powered by IHS Markit[™], Opticks Powered by Numeris, Opticks Powered by Vividata, and Statistics Canada, Total Canada.

like to get out and

enjoy nature.



Young, Diverse Families

are younger, university educated, highly diverse families with young children living in urban and suburban communities. Hard working, they are also enthusiastic consumers and enjoy their role as influencers among peers.



Mindset

Status conscious, they make an effort to dress well and decorate their homes to impress others. Proud to be Canadian. Gravitate to new and cutting edge products.



Leisure intensive, they enjoy snowboarding, basketball, family events, art galleries, and spas. More spenders than savers. Likely to have loyalty cards. Buy bulk, fruit, and vegetarian food.

Spend On



Related to home and family: computers, home renovations, home theatre, gaming, children's toys, baby care, outdoor play equipment, and air fare.