

A man and a woman are sitting on a couch, smiling and looking towards the camera. The man is holding a red mug and a remote control. The woman is also holding a red mug. They appear to be in a living room setting.

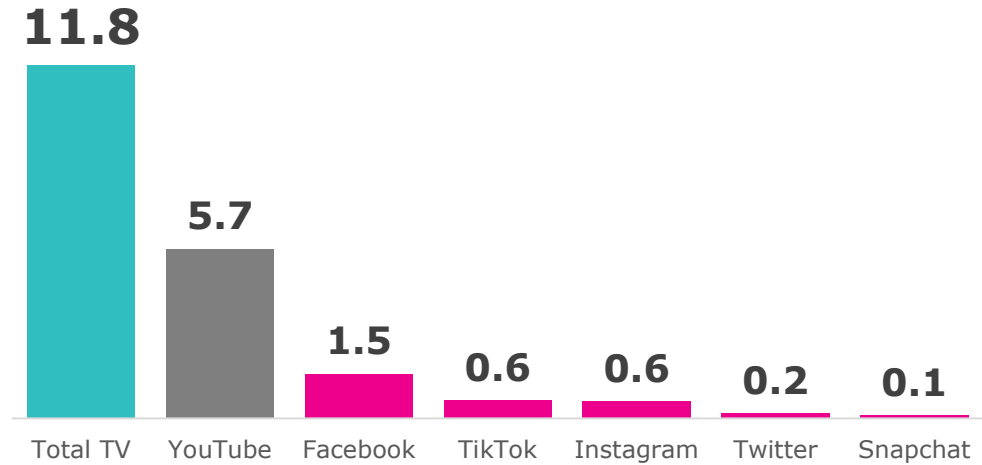
tv today

Updated January 2023

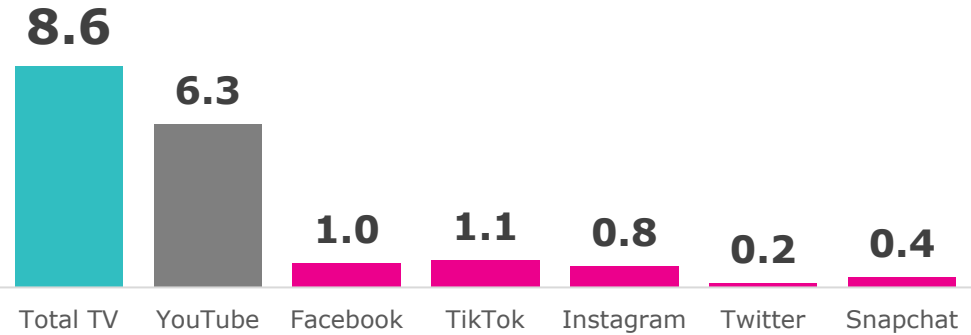
think^{tv}

Canadians watch a lot of

ADULTS 25-54
AVERAGE WEEKLY HOURS



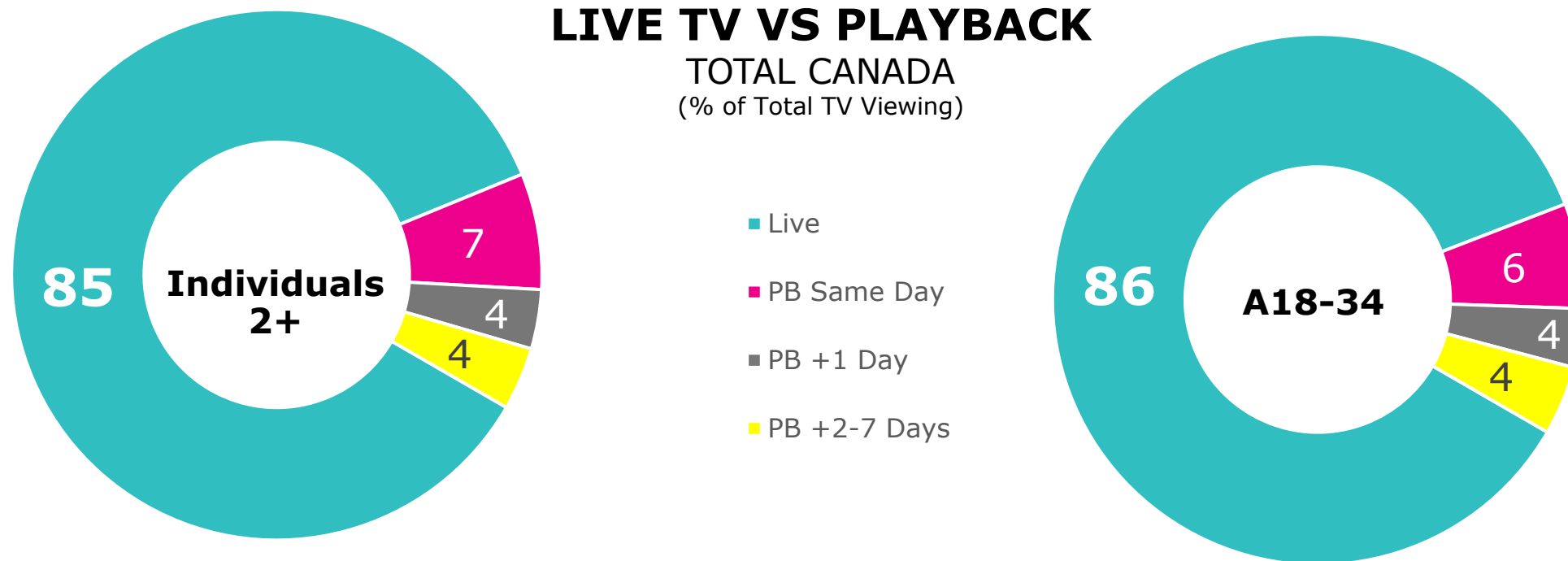
ADULTS 18-34
AVERAGE WEEKLY HOURS



Total TV = viewing to broadcaster linear TV plus any broadcaster content that is live streamed on other platforms with the linear commercial load intact. Does not include streaming to OTT services.

85% of linear **tv** viewing is live

Even among young adults, 86% of TV viewing is live; 92% is live + same day playback



tv reached 32 million Canadians

every week this Fall (26 million daily)



AVERAGE WEEKLY REACH

85%
Canadians 2+

86%
adults (18+)

80%
adults (25-54)

76%
adults (18-34)

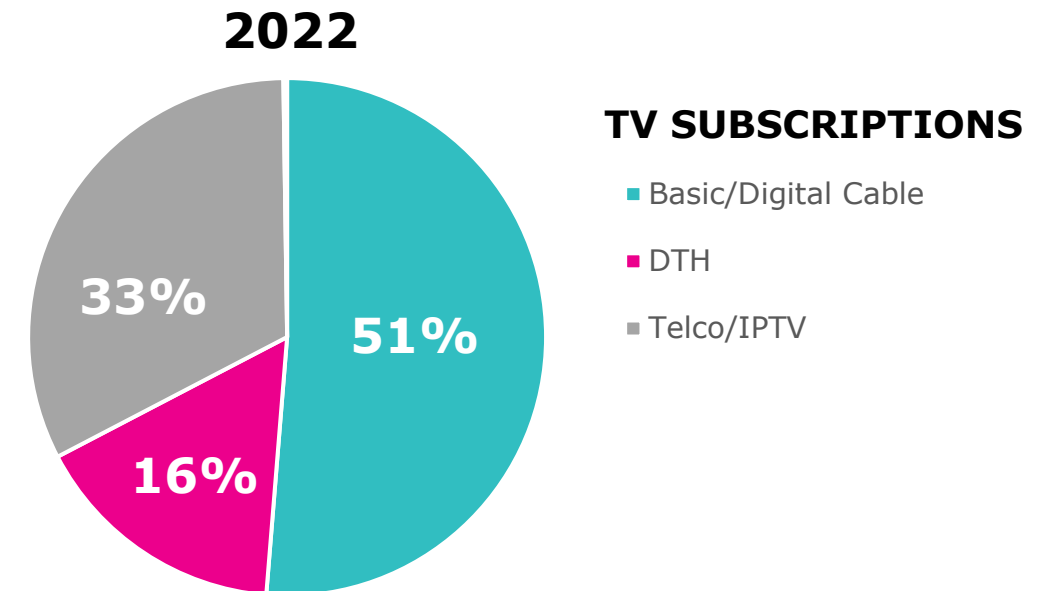
77%
teens (12-17)

10.2 million paid subscriptions

Cord cutting has been far overstated: Total paid subs down only 2%.

Additionally, two thirds of those without a pay TV subscription have access to a smart TV connected to the internet*, extending access to linear TV even further.

	June '21	June '22	Index
Total Paid Subs	10,370,353	10,201,983	98
Basic/Digital Cable	5,497,952	5,282,405	96
Satellite	1,786,392	1,654,445	93
Telco/IPTV	3,175,139	3,338,871	105
Other	23,953	23,928	100



tv is powerful because it **delivers:**

reach

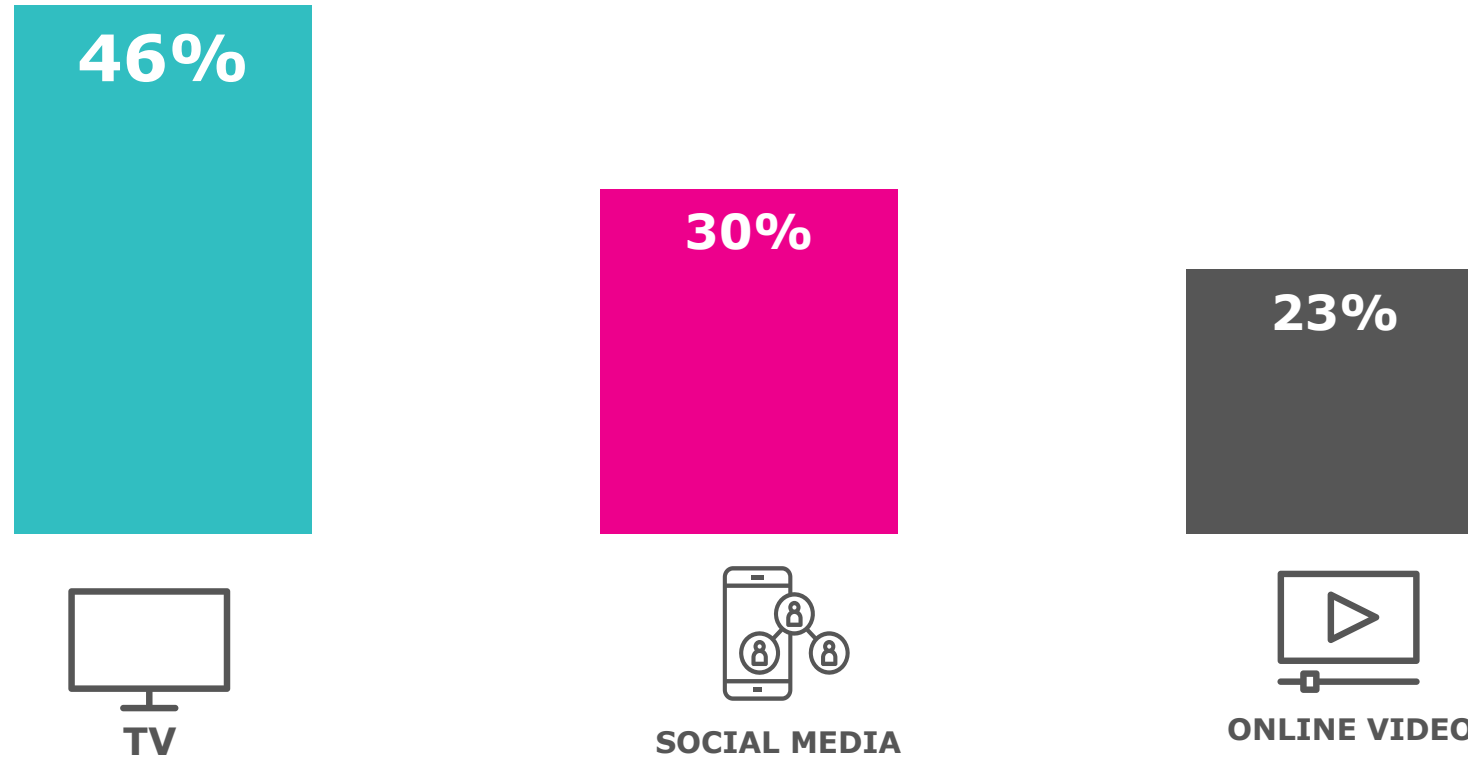
impact

demand

efficiency

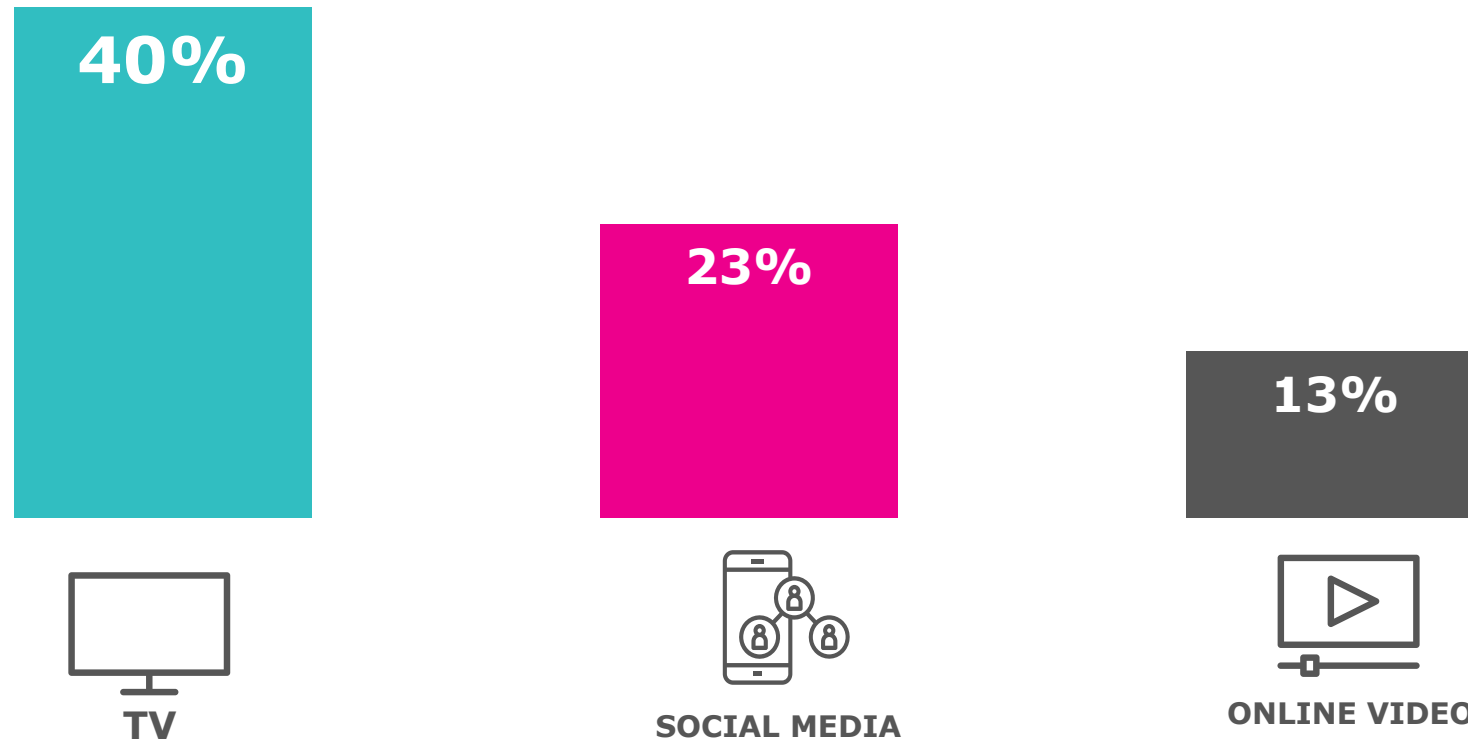
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tv ads get the most attention



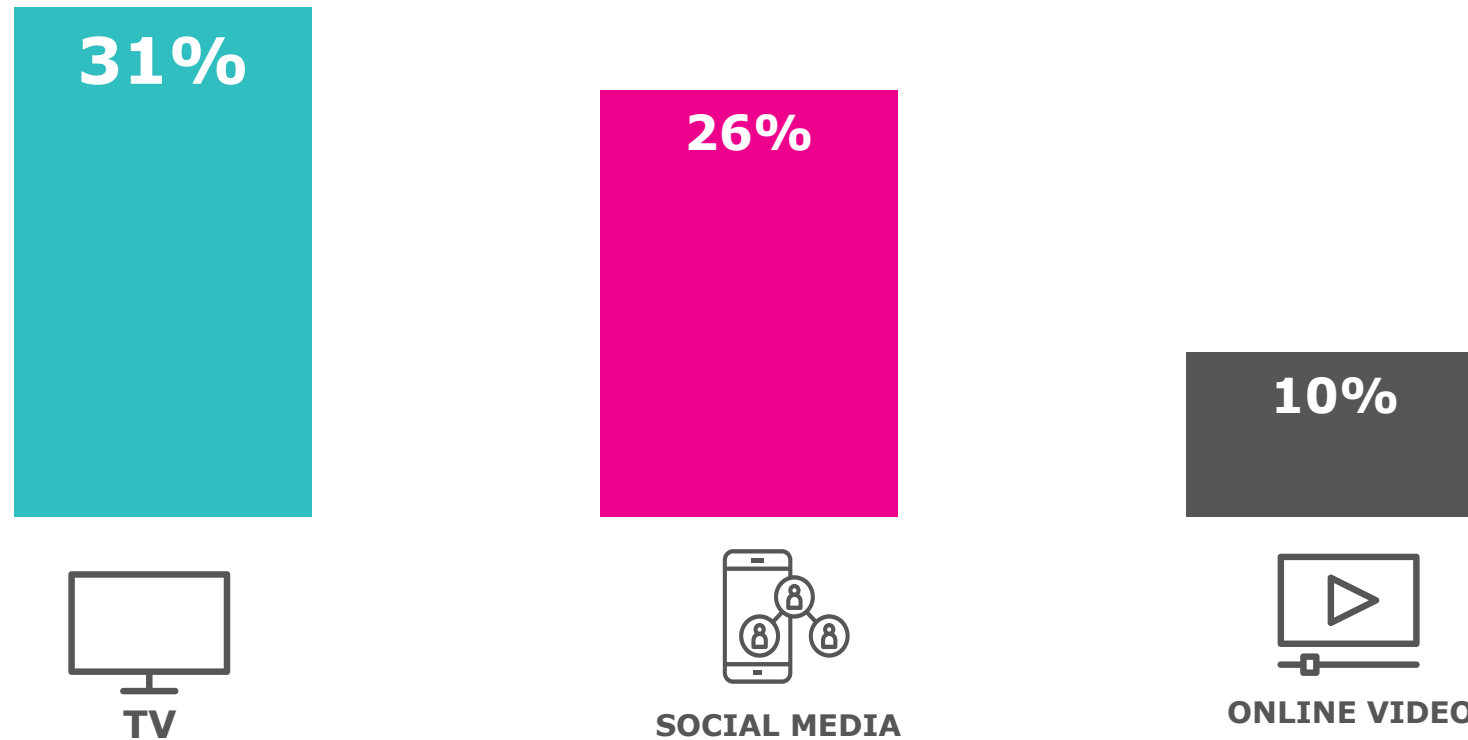
Q: Which ONE of the following media carries video advertising that best **captures your ATTENTION?**

tv ads are the most memorable



Q: Which *ONE* of the following media carries advertising that you are most **LIKELY TO REMEMBER**?
not listed are: "Other" @ 25%; includes newspaper, radio, search & OOH.

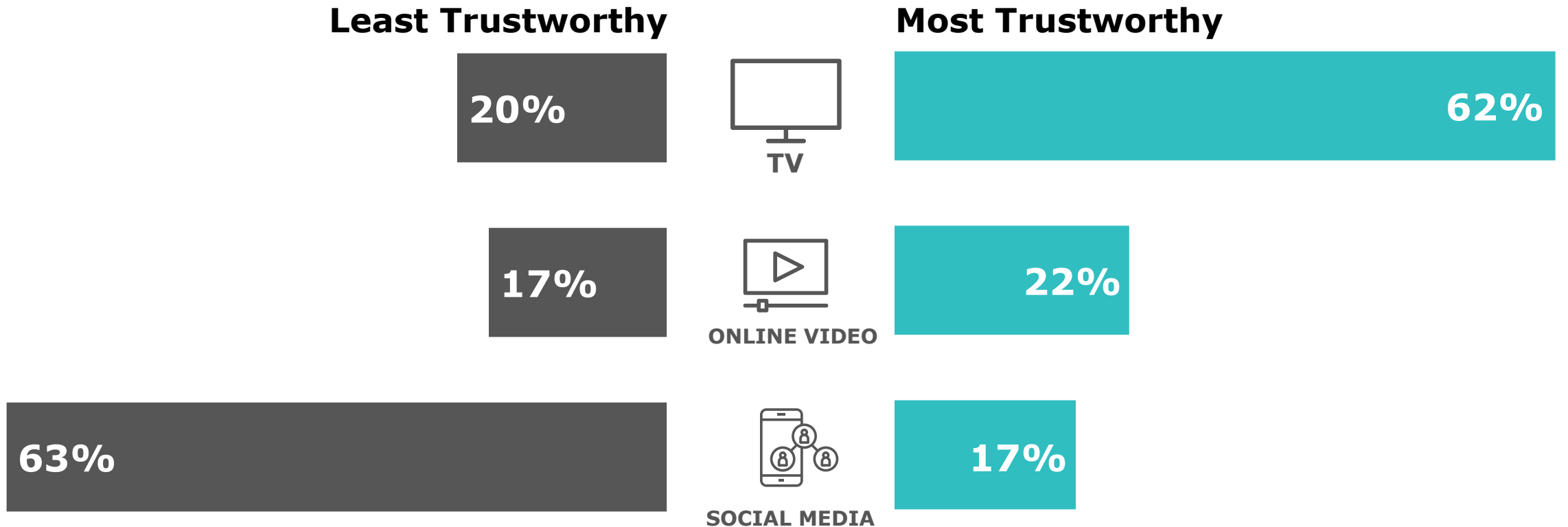
tv is most likely to drive purchases



Q: Which *ONE* of the following media carries advertising that is most likely to make you **WANT TO BUY** the product?
not listed are: "Other" @ 33%; includes newspaper, radio, search & OOH.

tv is the most trusted medium

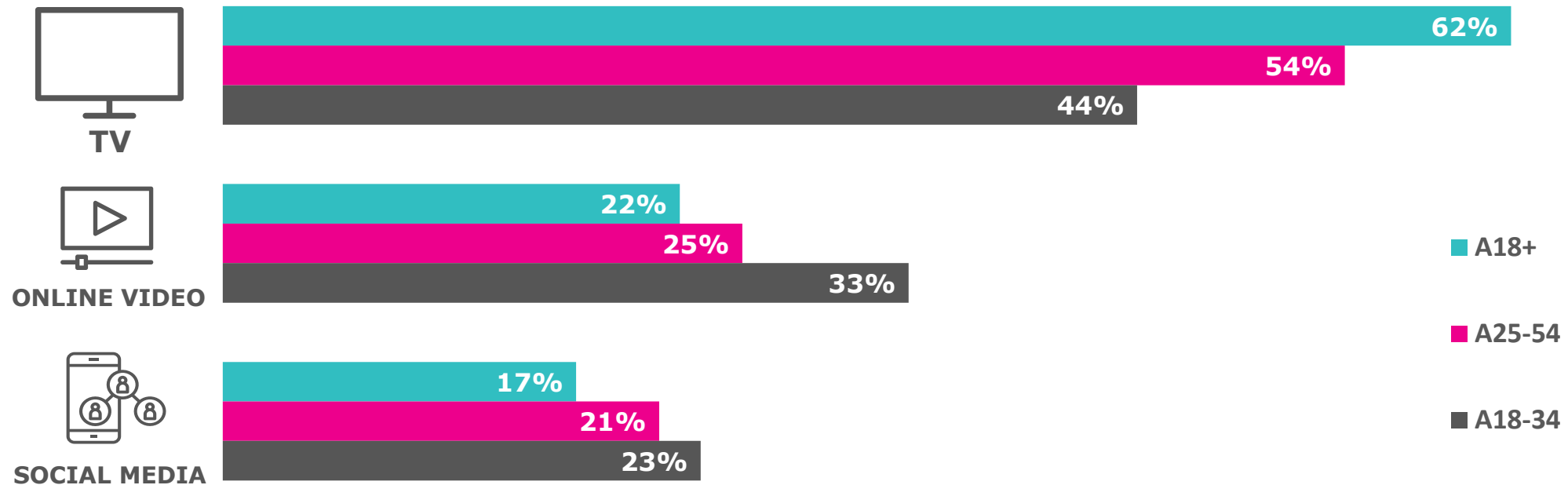
(while social media is the least trusted)



Which one of the following media carries video advertising that you believe to be most trustworthy? least trustworthy?

tv is the most trusted video medium

(by a long shot, and across every demo)



Q: Which ONE of the following media carries video advertising you believe to be **most TRUSTWORTHY**?

tv works throughout the funnel

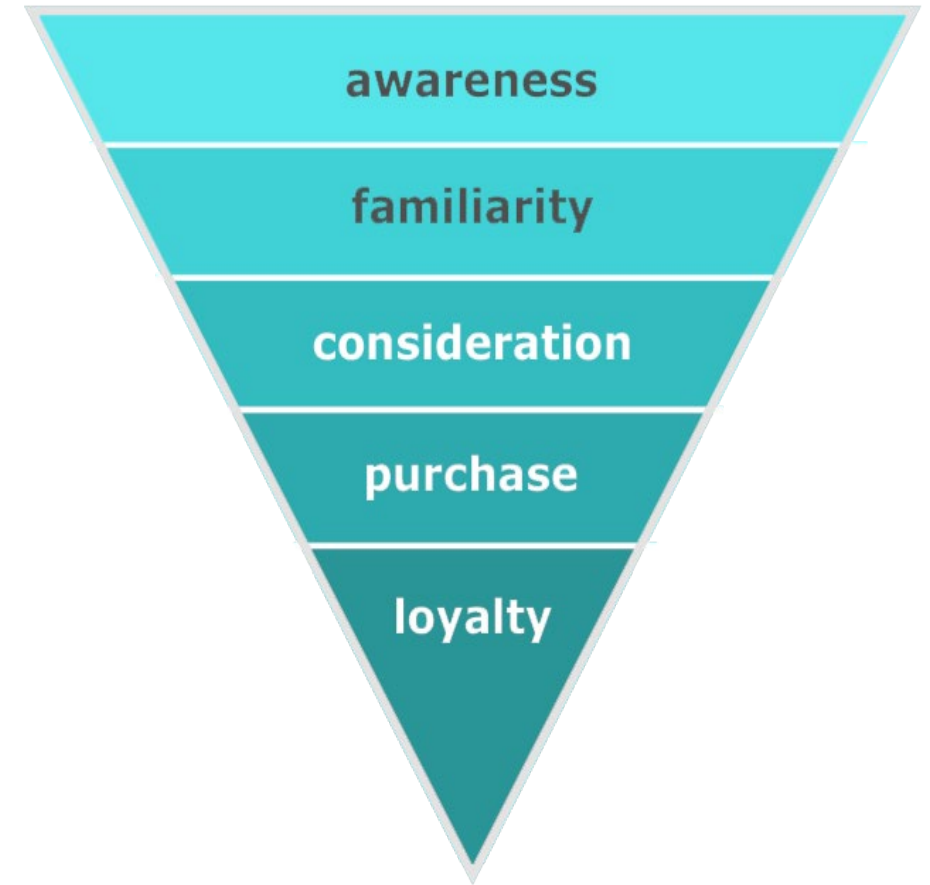
TV is your best store-front window

Top of the Funnel

- Awareness
- Brand building
- Interest / purchase intent

Bottom of the Funnel

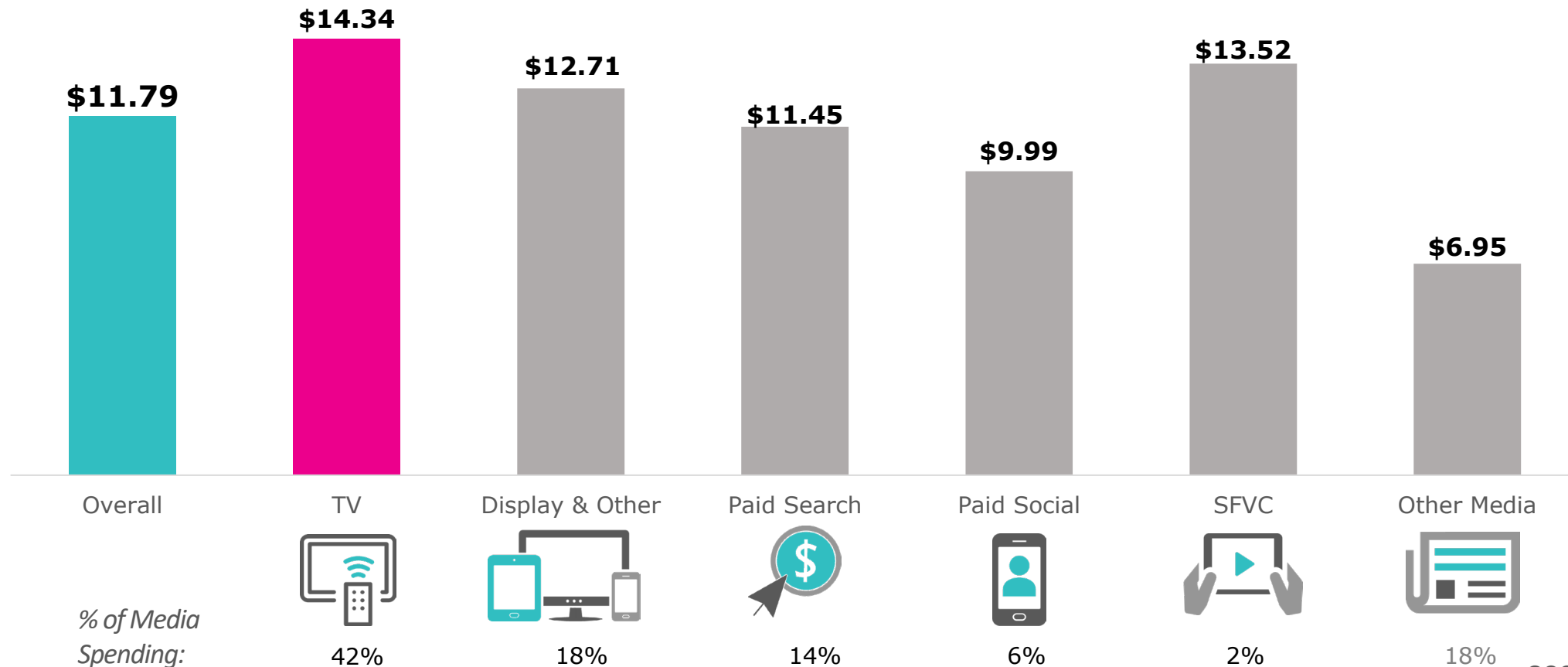
- Activation via sales promotions messages
- TV ads drive website visits
- Thanks to digital, you can literally buy online *while* watching the TV commercial



tv delivers the best ROI

TV's ROI is \$14.34 for every dollar spent

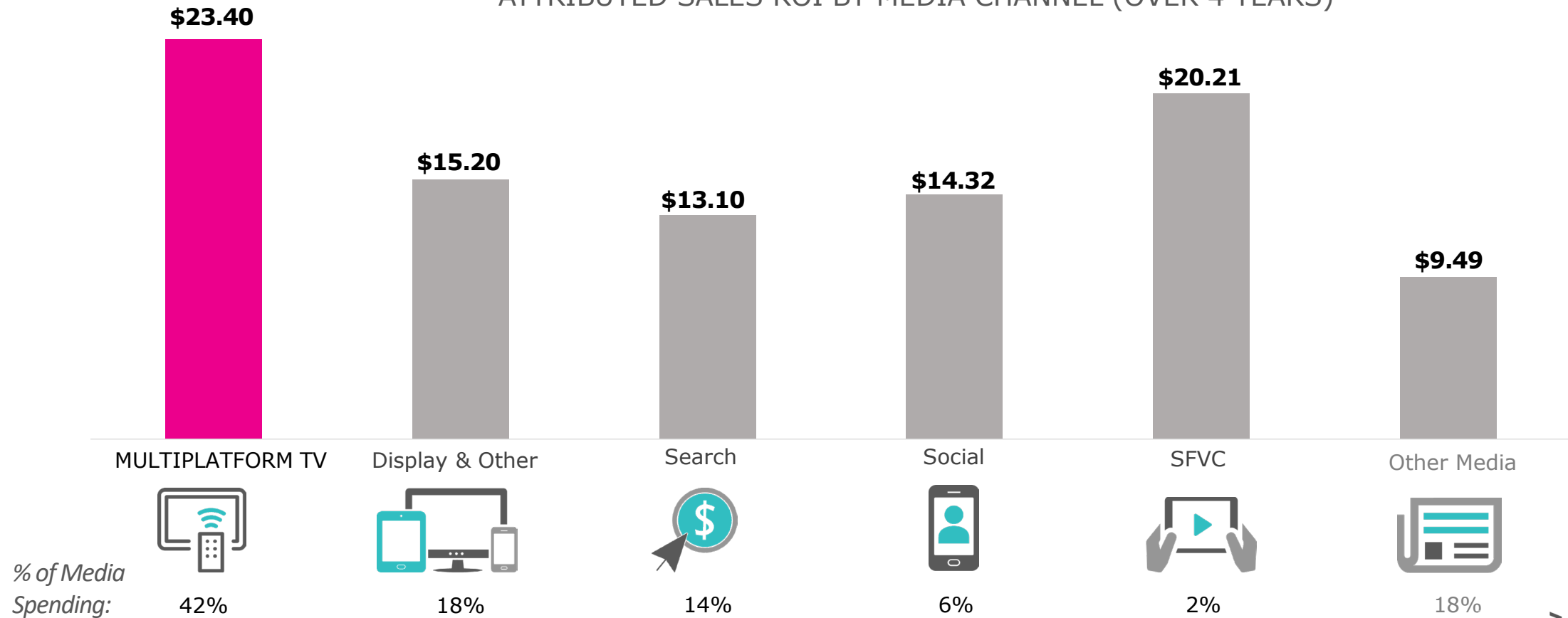
ATTRIBUTED SALES ROI BY MEDIA CHANNEL OVER A ONE YEAR PERIOD



tv delivers the best ROI

In the long term, TV's ROI grows to \$23.40

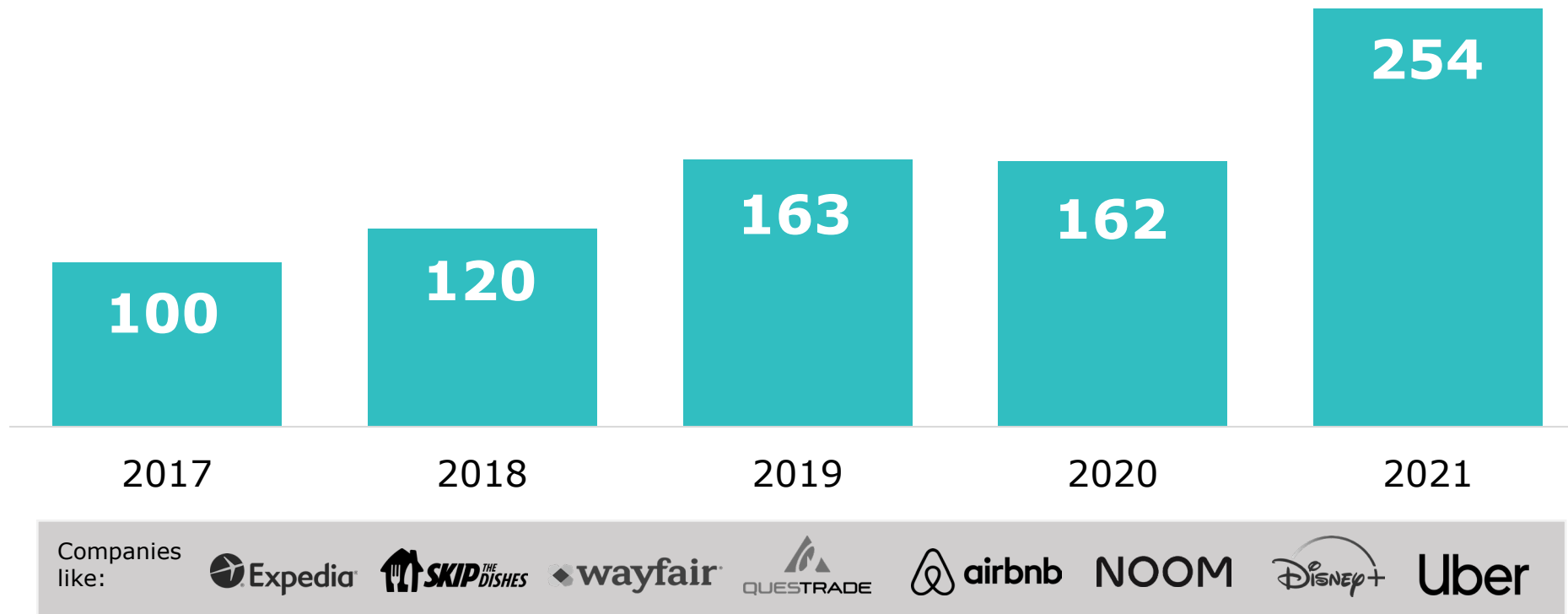
ATTRIBUTED SALES ROI BY MEDIA CHANNEL (OVER 4 YEARS)



digital companies know **thinktv** works!

TV spend by internet-related products & services* is **up 2.5x** since 2017

TV SPEND BY INTERNET BUSINESSES INDEXED TO 2017



over 800 new products & services

launched television campaigns in 2021. TV continues to attract new advertisers looking to grow their businesses

allbirds

britbox



duolingo



plastk

Baycrest

BEYOND
Van Gogh
An Immersive Experience

NETCOINS

Lovehoney

ABSOLUT
WATERMELON

Fanatics

purple

SUPER
"DRY"
Asahi
JAPAN'S NO.1 BEER

breton

siggis

SONOS

WATERLOO
BREWING

TWO OCEANS

SOUTH AFRICA

APPLETON ESTATE
CRAFTED IN THE HEART OF JAMAICA

Vinted

Vrbo








DHL



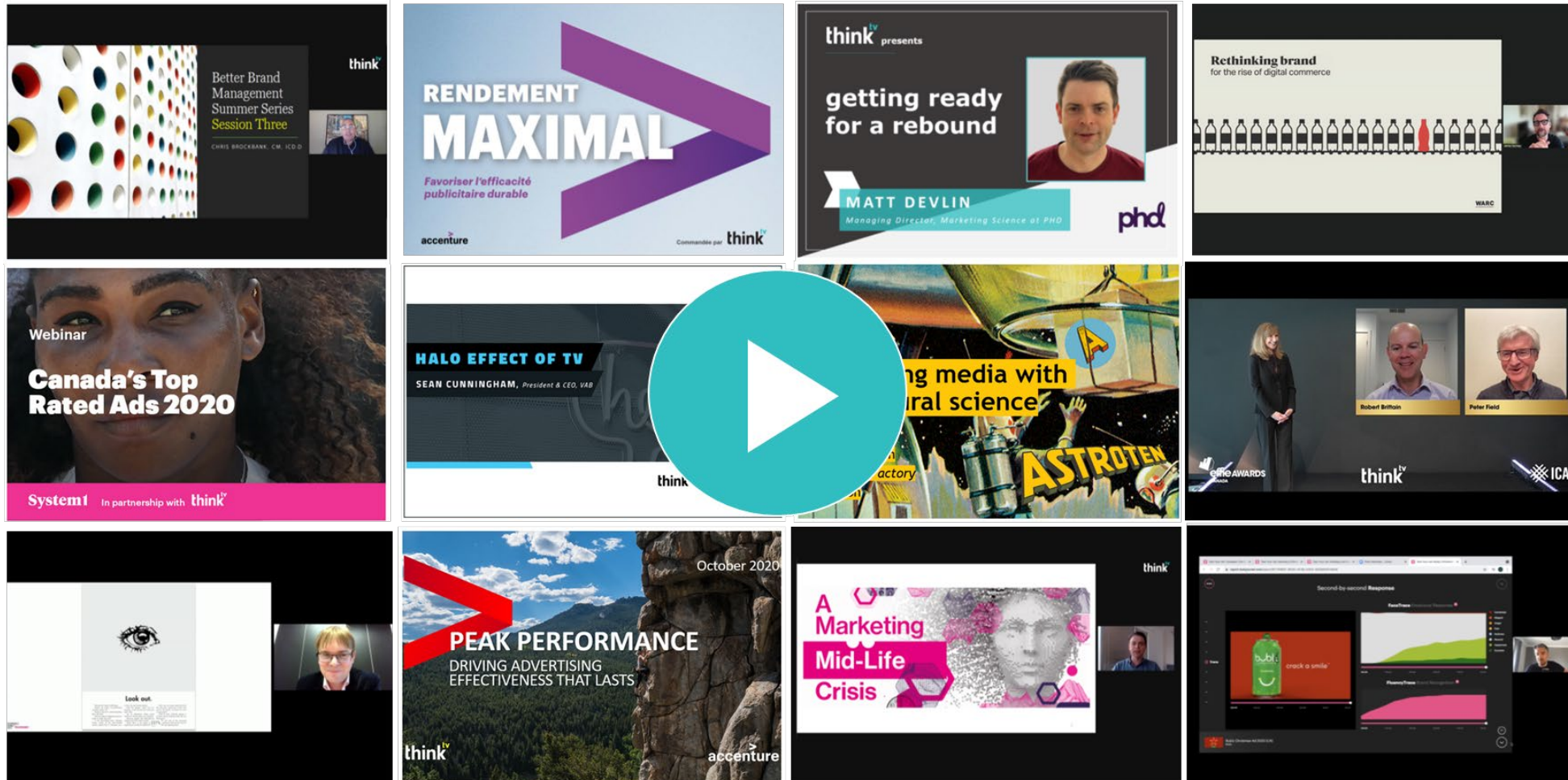
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tv's winning formula

-  **TV** dominates time spent with media
-  **TV** ads produce the biggest impact
-  **TV** improves the performance of online advertising
-  **TV** works @ both ends of the funnel
-  **TV** delivers the strongest ROI of all media

think^{tv} presents

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