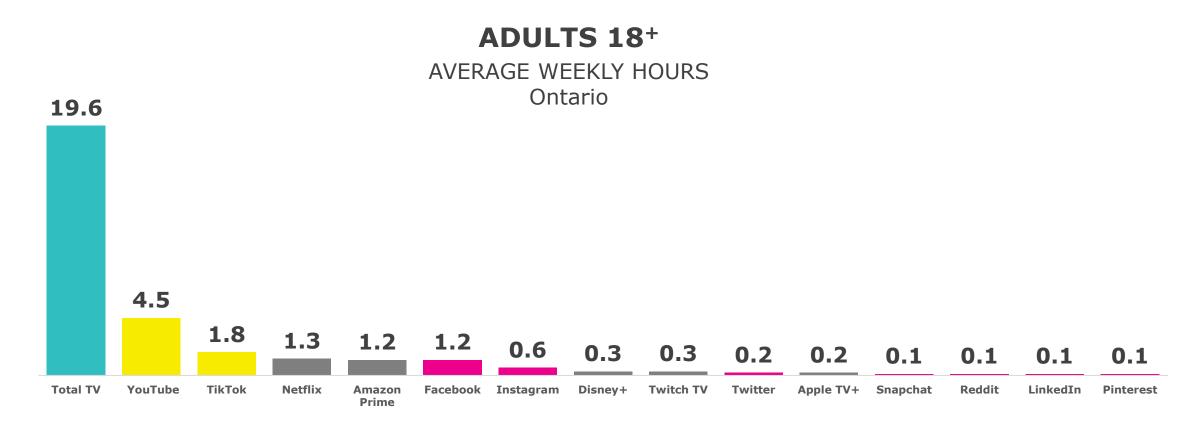


Total TV dominates time spent



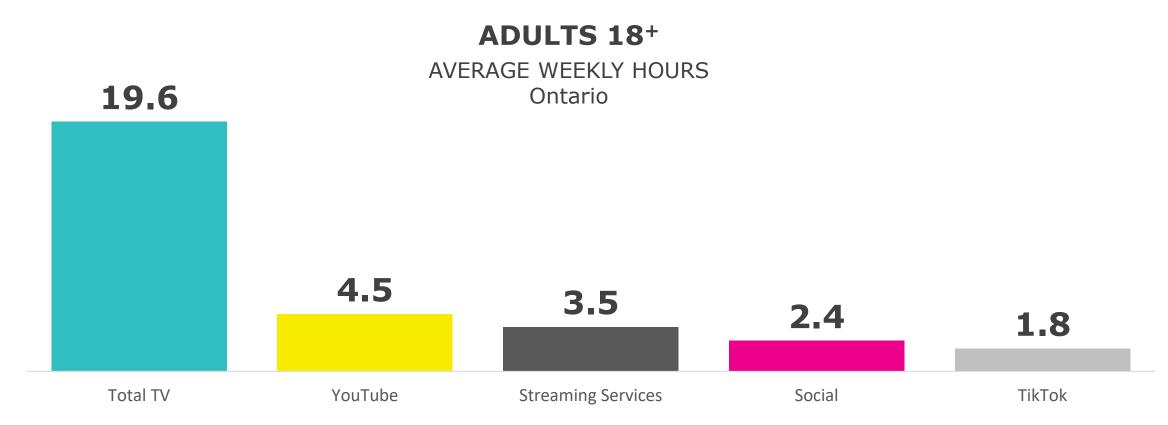
All time spent per capita

Total TV defined as linear TV and broadcaster streaming services

Streaming Services (Netflix, Amazon Prime, Disney+, TwitchTV, Apple TV+), YouTube, and TikTok include in-home viewing only Streaming Services are primarily commercial-free

think

time spent with Total TV exceeds YouTube, social media, and all streaming services combined



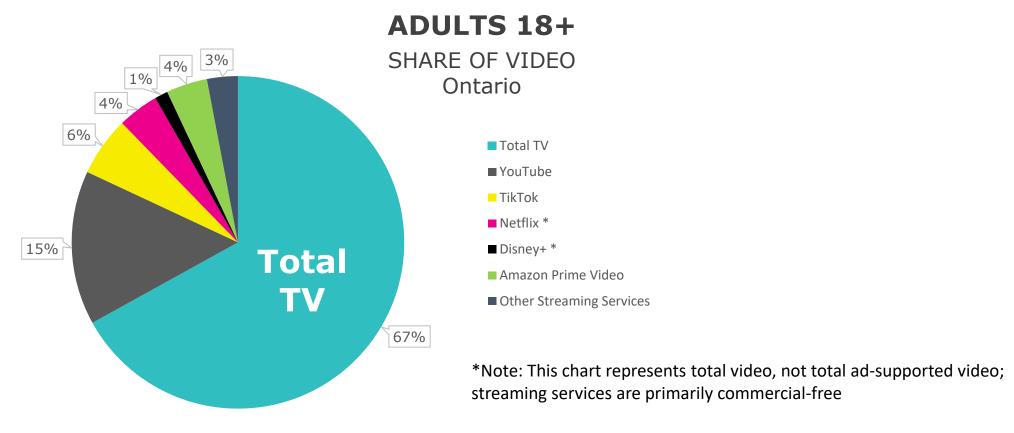
All time spent per capita

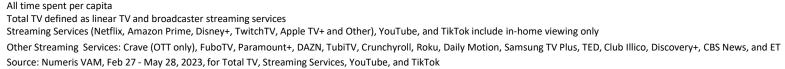
Total TV defined as linear TV and broadcaster streaming services
Streaming Services, YouTube, and TikTok include in-home viewing only

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think

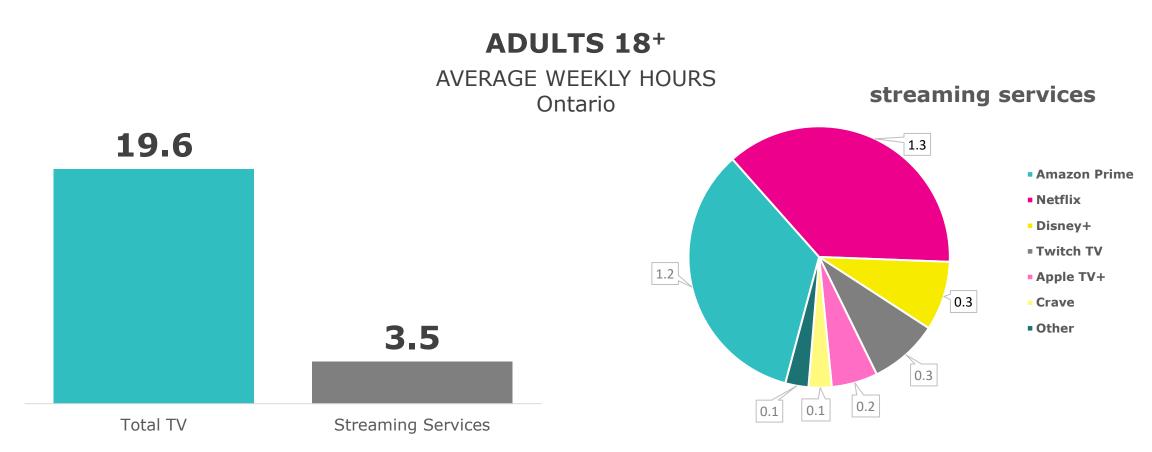
Total TV dominates time spent with video

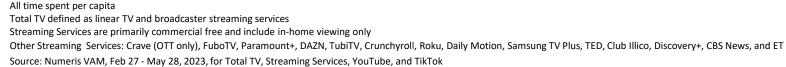






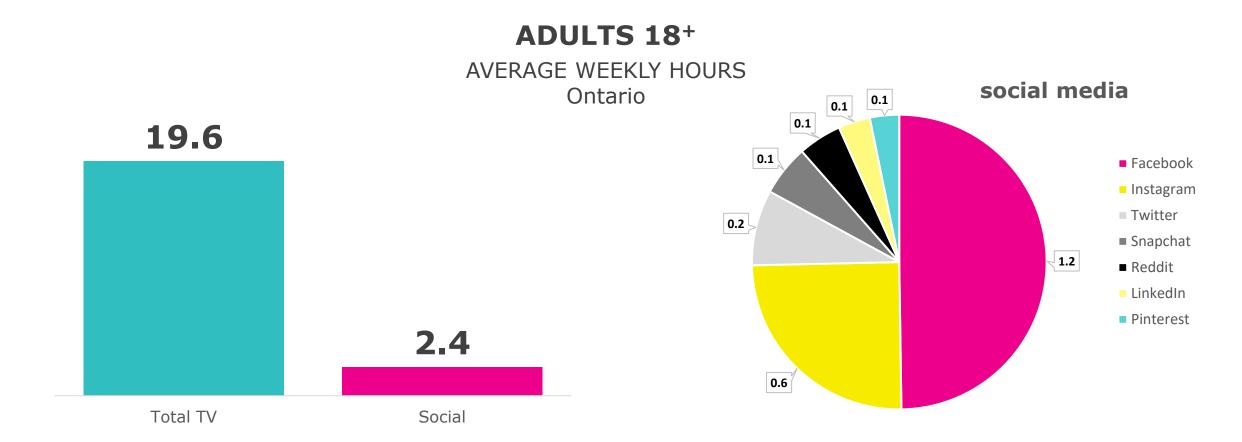
Total TV time far exceeds time spent on all streaming services







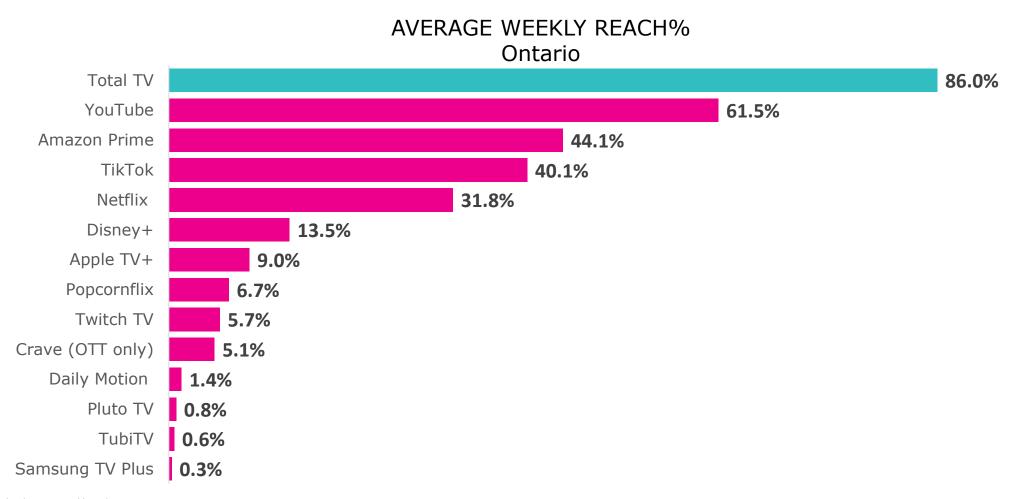
time spent with Total TV far exceeds time spent on social





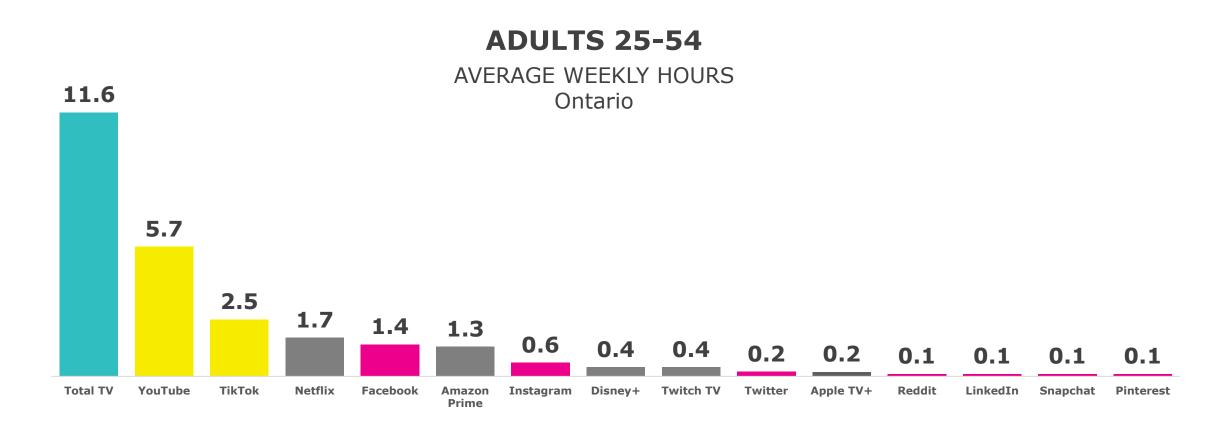
Total TV has greater reach than streaming services







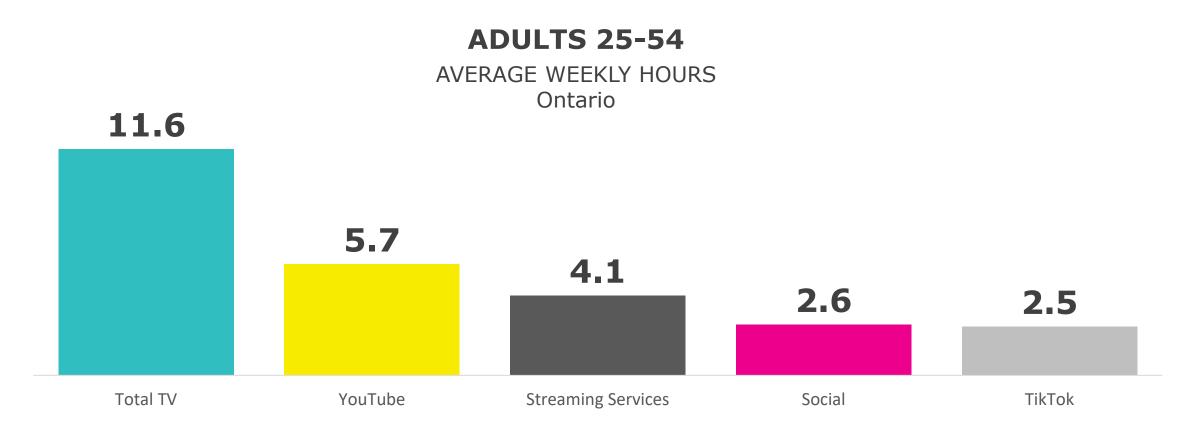
Total TV dominates time spent







time spent with Total TV exceeds YouTube, social media, and the streaming services



All time spent per capita

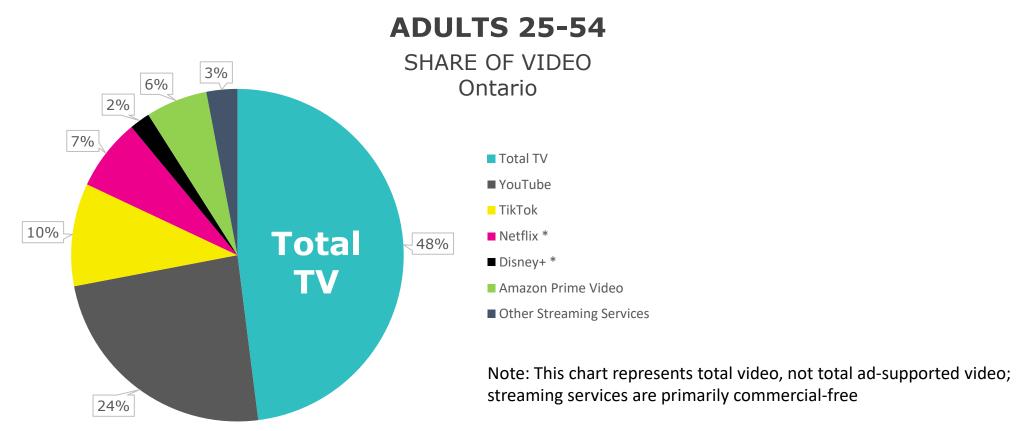
Total TV defined as linear TV and broadcaster streaming services

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think

Total TV dominates time spent with video



All time spent per capita

Total TV defined as linear TV and broadcaster streaming services

Streaming Services are primarily commercial free

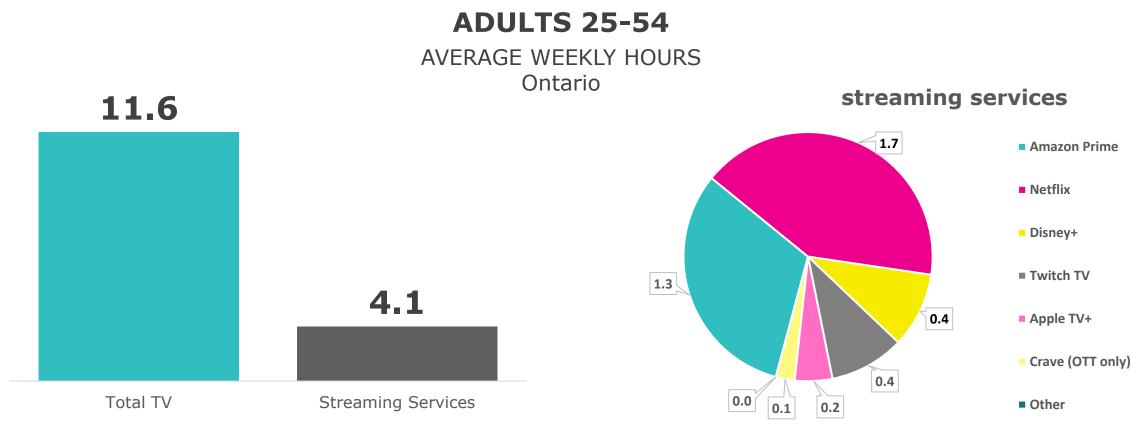
Streaming Services (Netflix, Amazon Prime, Disney+, TwitchTV, Apple TV+, and Other), YouTube, and TikTok include in-home viewing only

Other Streaming Services: Crave (OTT only), FuboTV, Paramount+, DAZN, TubiTV, Crunchyroll, Roku, Daily Motion, Samsung TV Plus, TED, Club Illico, Discovery+, CBS News, and ET

Source: Numeris VAM, Feb 27 – May 28, 2023, for Total TV, Streaming Services, YouTube, and TikTok



time spent with Total TV far exceeds time on streaming services

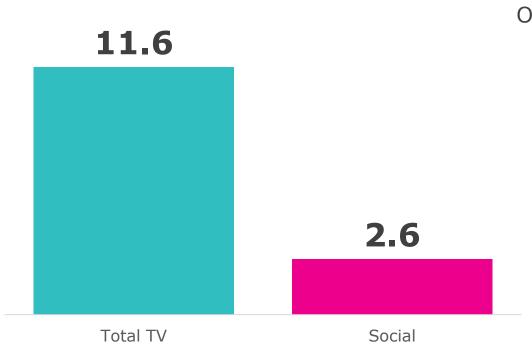


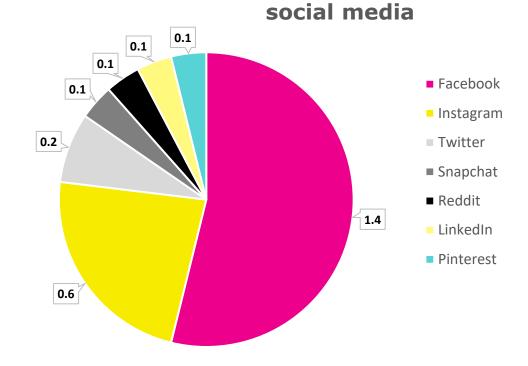


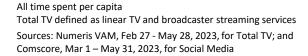


time spent with Total TV far exceeds time spent on social

ADULTS 25-54 AVERAGE WEEKLY HOURS Ontario





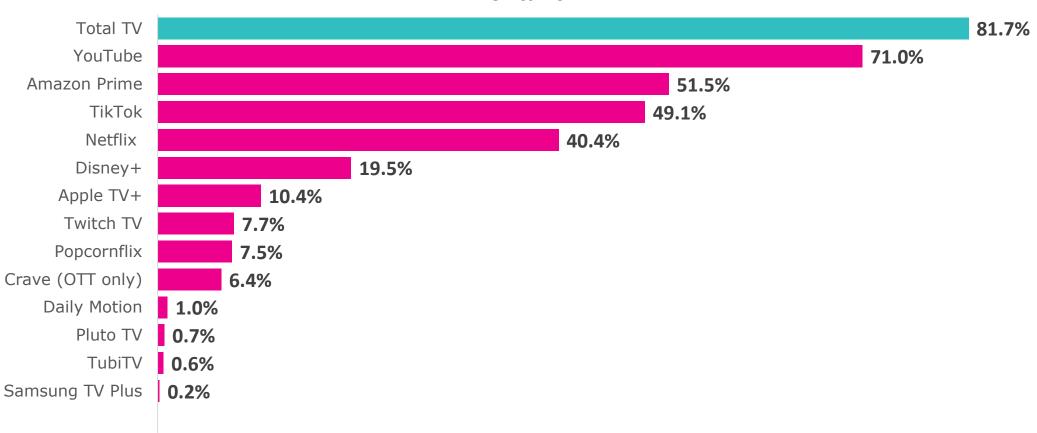




Total TV delivers the greatest reach

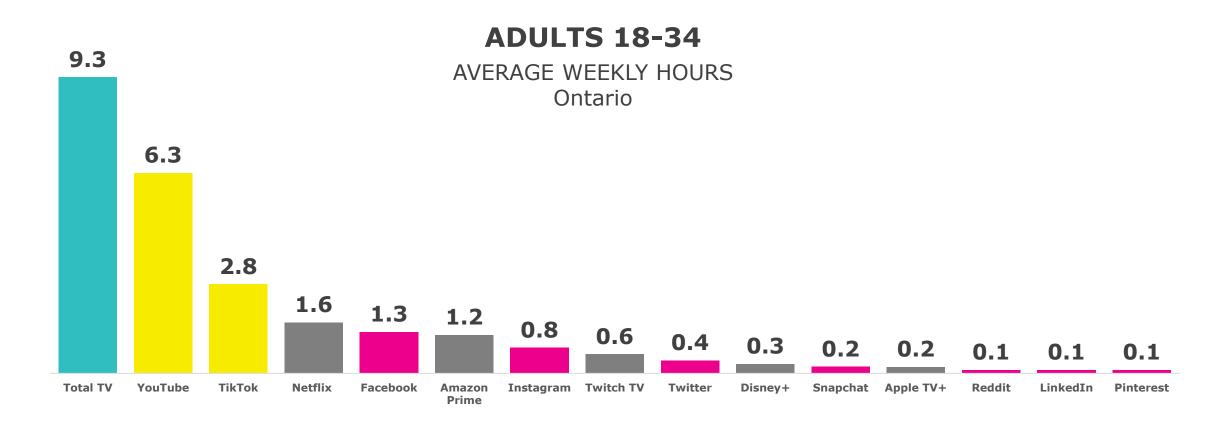
ADULTS 25-54

AVERAGE WEEKLY REACH %
Ontario





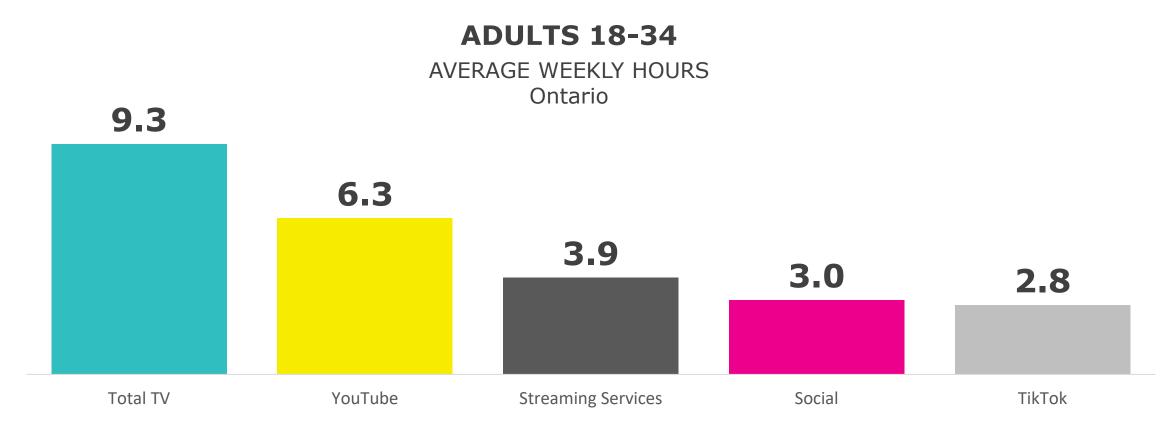
Total TV dominates time spent







time spent with Total TV exceeds YouTube, social media, and the top-ranked streaming services



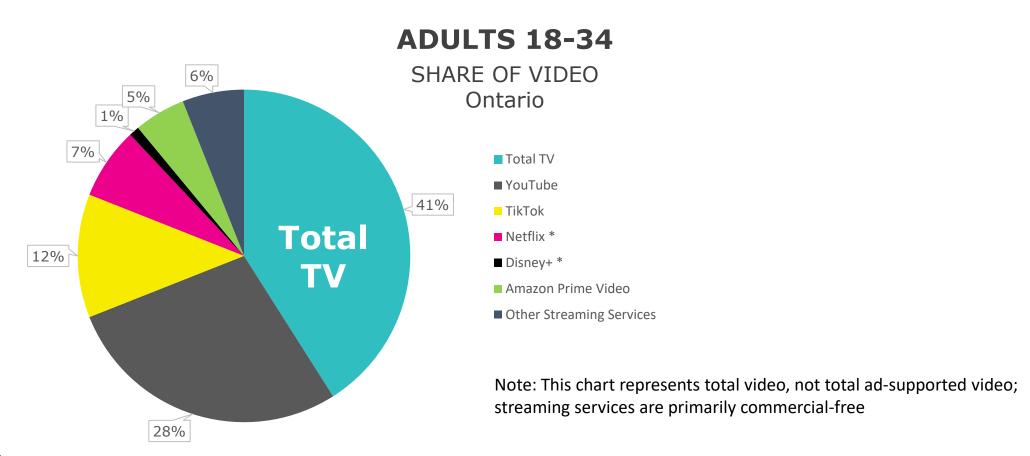
All time spent per capita

Total TV defined as linear TV and broadcaster streaming services Streaming Services, YouTube, and TikTok include in-home viewing only

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Total TV dominates time spent with video





Total TV defined as linear TV and broadcaster streaming services

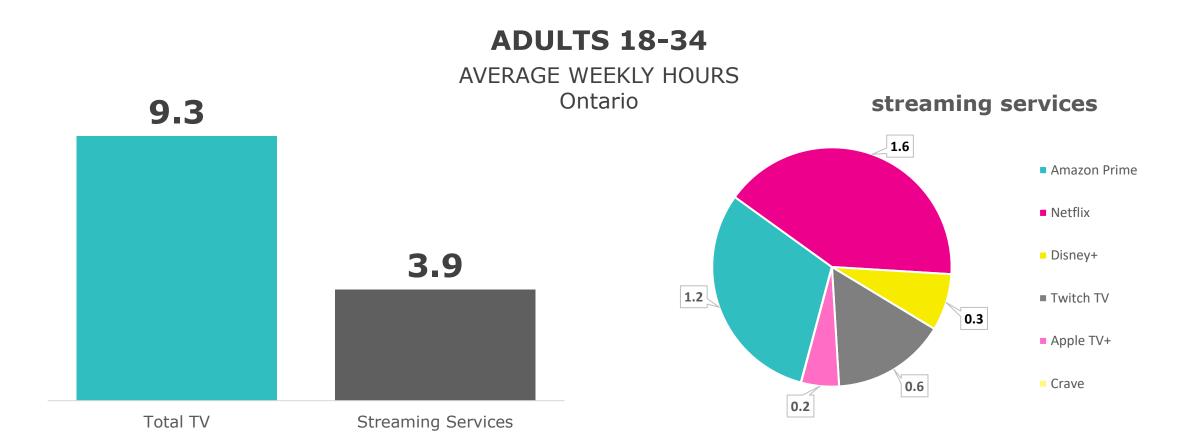
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Source: Numeris VAM, February 27 - May 28, 2023, for Total TV, Streaming Services, YouTube, and TikTok

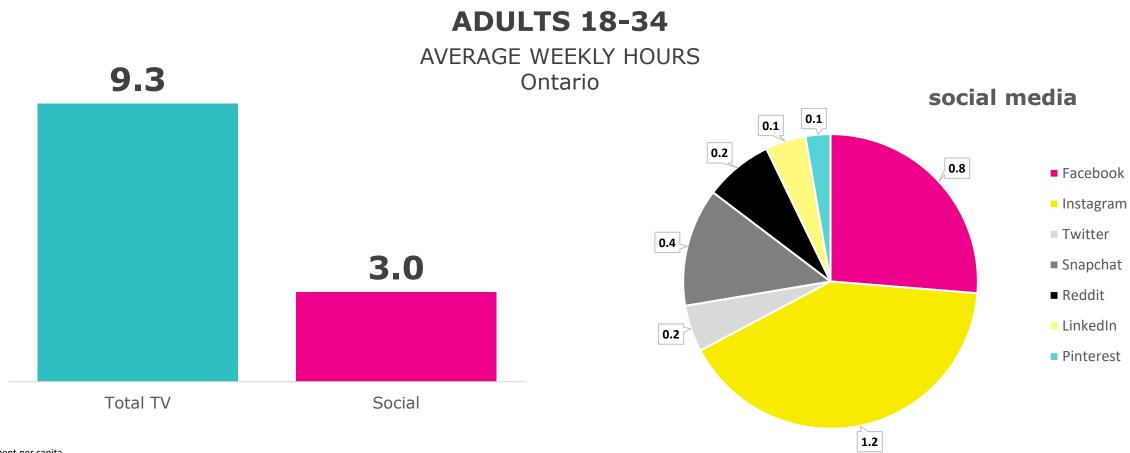


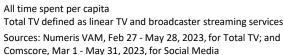
time spent with Total TV far exceeds time on the most popular streaming services





time spent with Total TV far exceeds time spent on social



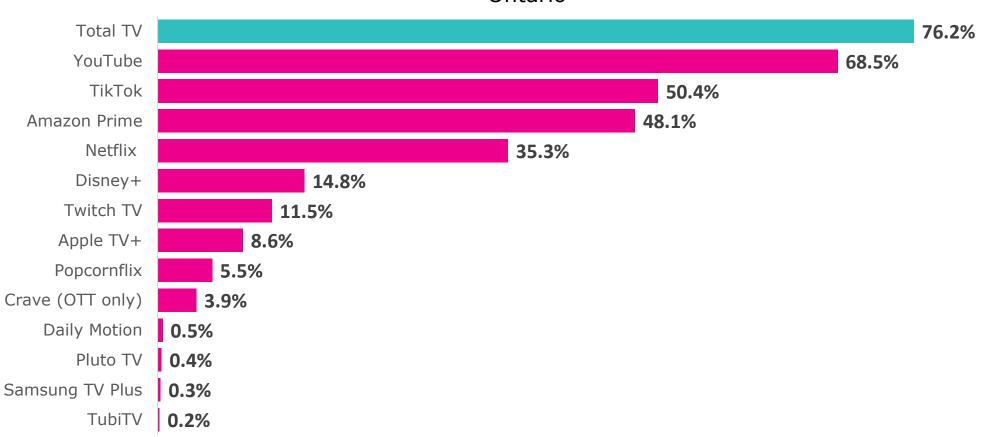




Total TV delivers the greatest reach

ADULTS 18-34

AVERAGE WEEKLY REACH %
Ontario



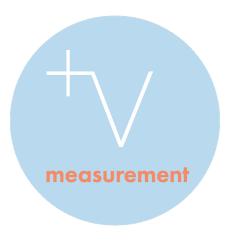


about VAM

<u>VAM</u> – Video Audience Measurement - is a cross-platform measurement data set developed and provided by <u>Numeris</u>.

VAM captures video consumption from linear television, OTT services, and online viewing on all devices and platforms. By holistically measuring what is being consumed by demographic, market, device, and platform, the media industry is able to understand and compare the value of investment in both linear and digital video, and identify the consumer video journey and trends. The data is based on the fusion of the Numeris online and television panels viewing, resulting in cross- platform video audience measurement.

Currently covering the Ontario and French Quebec markets, information is available to Numeris clients monthly to help inform campaign planning and media mix modelling.





MORE INFORMATION



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