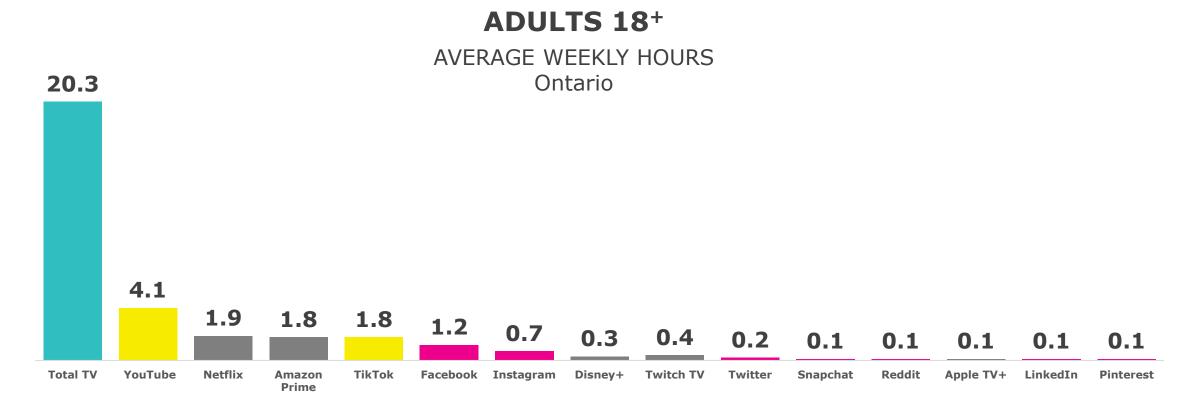
# tv & streaming viewership

ONTARIO Winter 2022/2023

# think

#### **Total TV dominates time spent**



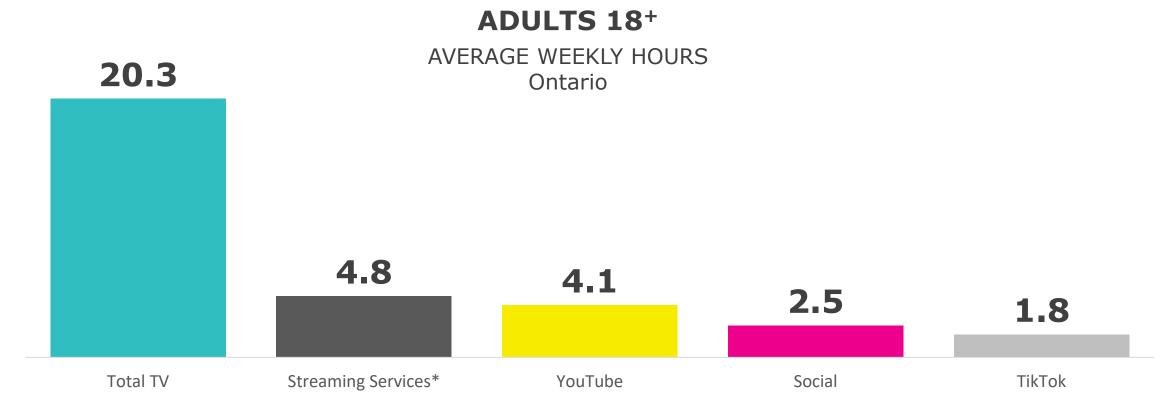
thin

All time spent per capita

Total TV defined as linear TV and broadcaster streaming services

Streaming Services (Netflix, Amazon Prime, Disney+, TwitchTV, Apple TV+), YouTube, and TikTok include in-home viewing only

# time spent with Total TV exceeds YouTube, social media, and all streaming services combined



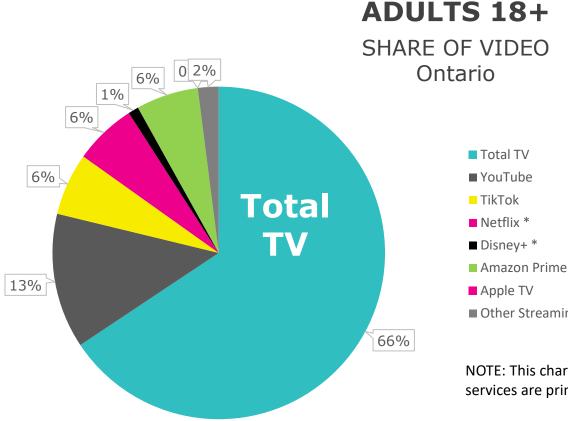
All time spent per capita

Total TV defined as linear TV and broadcaster streaming services

Streaming Services, YouTube, and TikTok include in-home viewing only

\* Streaming Services are primarily commercial-free and include Amazon Prime, Netflix, Disney+, Apple TV+, Crave (OTT only), Twitch TV, Popcorn Flix, FuboTV, Paramount+, DAZN, TubiTV, Crunchyroll, Roku, Daily Motion, Samsung TV Plus, TED, Club Illico, Discovery+, CBS News, Pluto TV and ET

# Commands the largest share of video



Amazon Prime Video Other Streaming Services

NOTE: This chart represents total video, not total ad-supported video; streaming services are primarily commercial-free

All time spent per capita

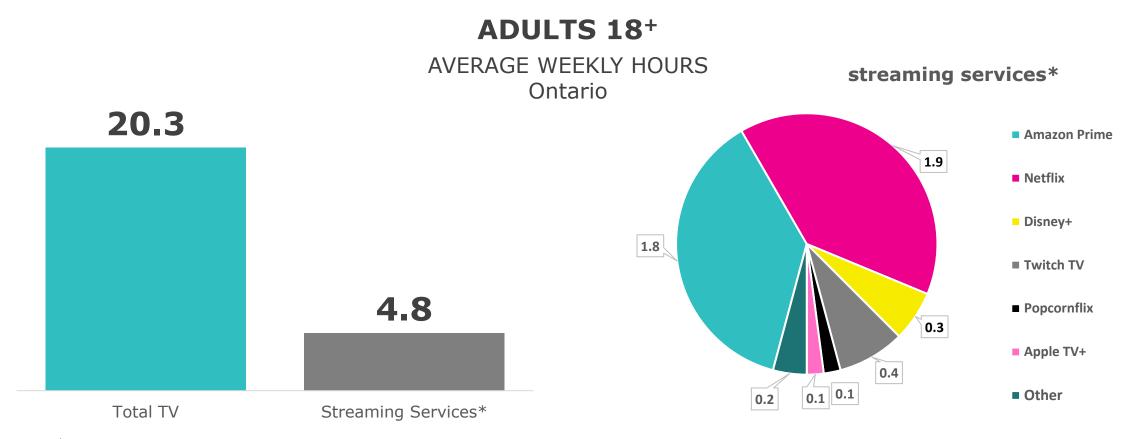
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Streaming Services (Netflix, Amazon Prime, Disney+, TwitchTV, Apple TV+), YouTube, and TikTok include in-home viewing only

Other Streaming Services: Crave (OTT only), FuboTV, Paramount+, DAZN, TubiTV, Crunchyroll, Roku, Daily Motion, Samsung TV Plus, TED, Club Illico, Discovery+, CBS News, Pluto TV and ET Sources: Numeris VAM, Dec 2022-Feb 2023



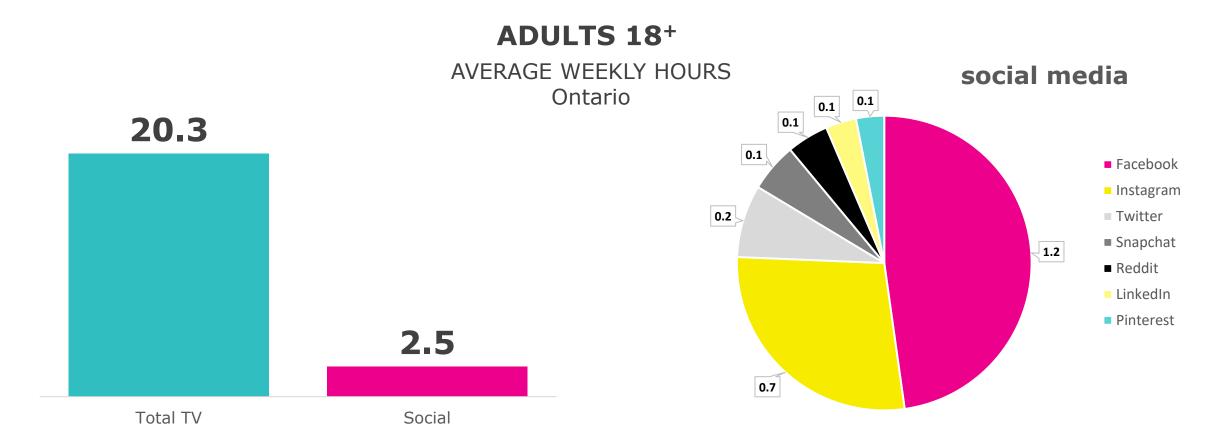
# Total TV time far exceeds time spent on streaming services



All time spent per capita Total TV defined as linear TV and broadcaster streaming services Streaming Services include in-home viewing only

Other Streaming Services: Crave (OTT only), FuboTV, Paramount+, DAZN, TubiTV, Crunchyroll, Roku, Daily Motion, Samsung TV Plus, TED, Club Illico, Discovery+, CBS News, Pluto TV and ET

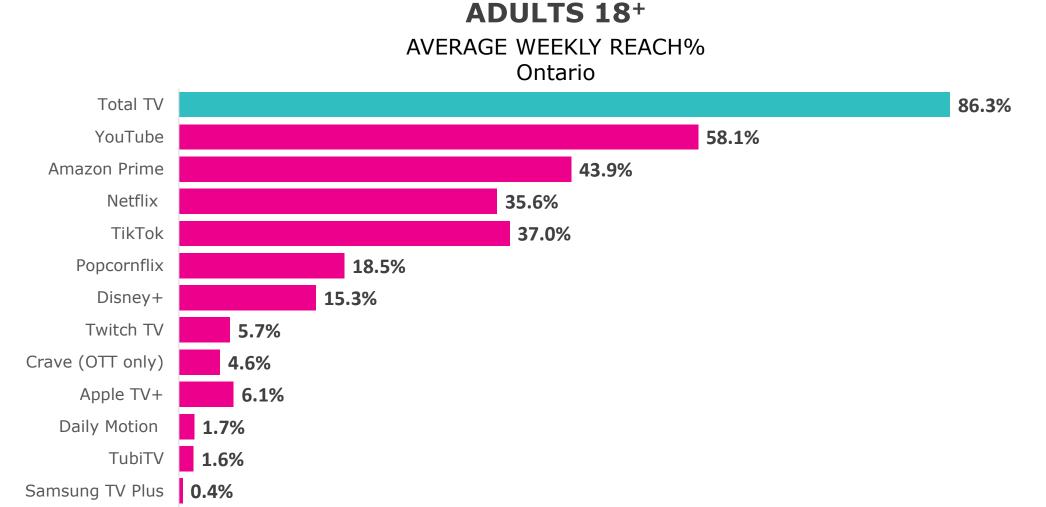
# time spent with Total TV far exceeds time spent on social



All time spent per capita Total TV defined as linear TV and broadcaster streaming services Sources: Numeris VAM, Dec 2022-Feb 2023 for Total TV; and Comscore, Dec-Feb 2023 for Social Media



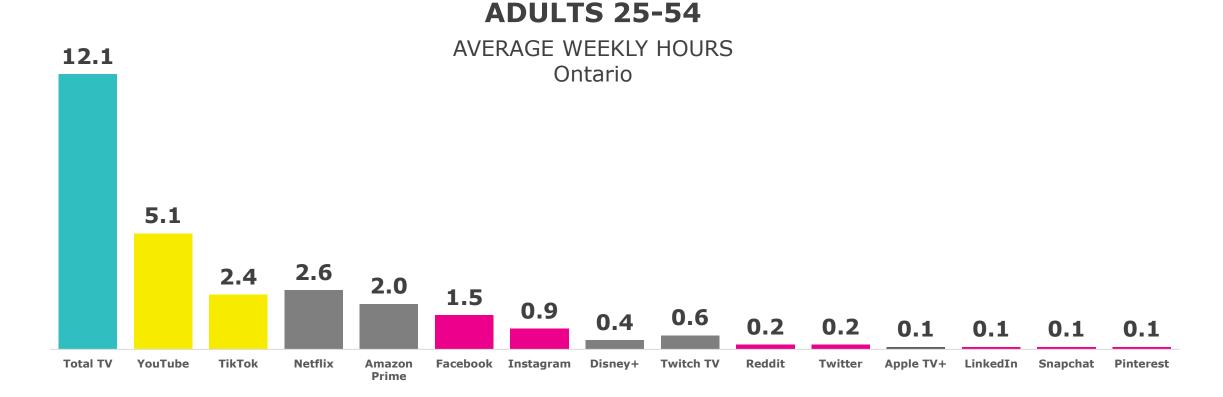
#### **Total TV has greater reach than streaming services**



Total TV defined as linear TV and broadcaster streaming services Streaming Services include in-home viewing only Source: Numeris VAM, Dec 2022-Feb 2023



#### **Total TV dominates time spent**



All time spent per capita

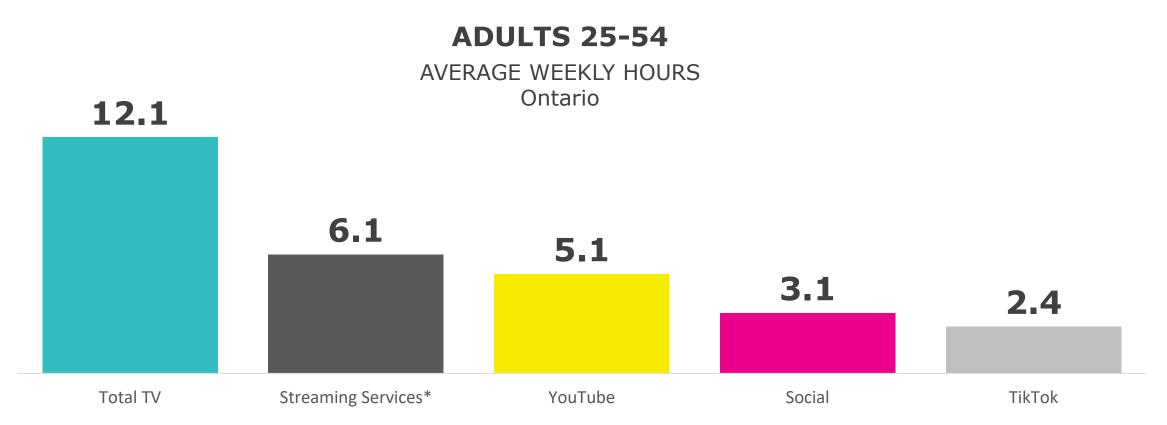
Total TV defined as linear TV and broadcaster streaming services

Streaming Services, YouTube, and TikTok include in-home viewing only

Sources: Numeris VAM, Dec 2022-Feb 2023 for Total TV, Streaming Services (Netflix, Amazon Prime, Disney+, Twitch TV, Apple TV+), YouTube, and TikTok; and Comscore, Dec-Feb 2023 for Social Media (Facebook, Instagram, Reddit, Twitter, LinkedIn, Snapchat, P72interest)



# time spent with Total TV exceeds YouTube, social media, and the streaming services



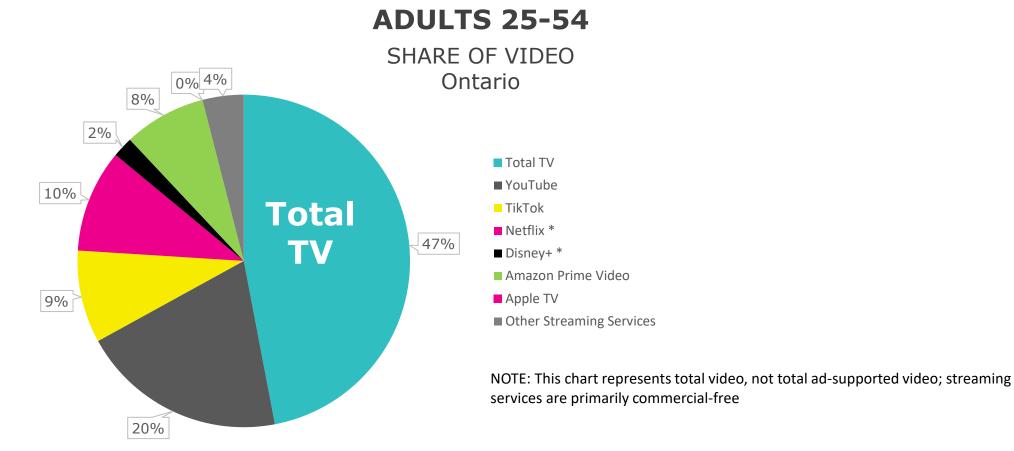
All time spent per capita

Total TV defined as linear TV and broadcaster streaming services

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# tv commands the largest share of video



All time spent per capita

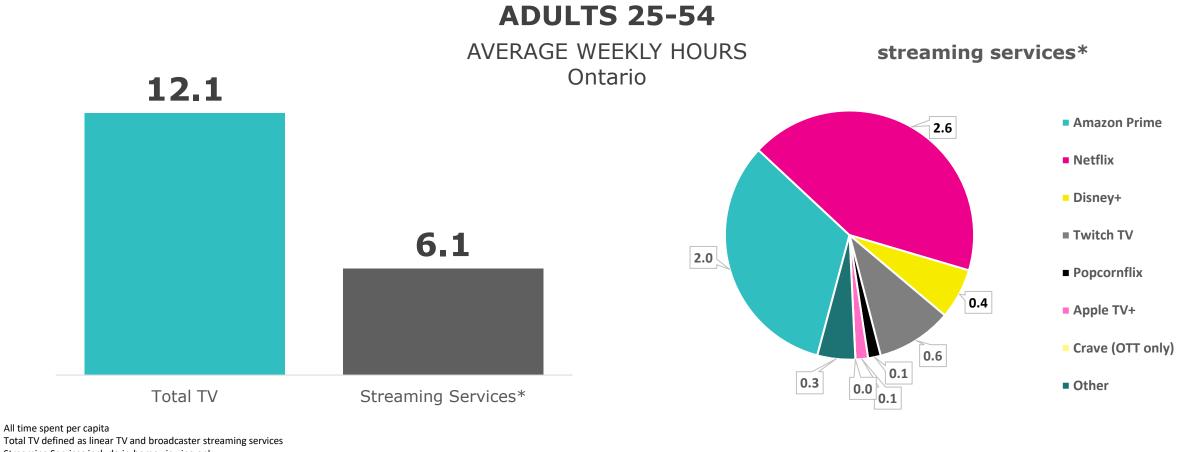
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#### think

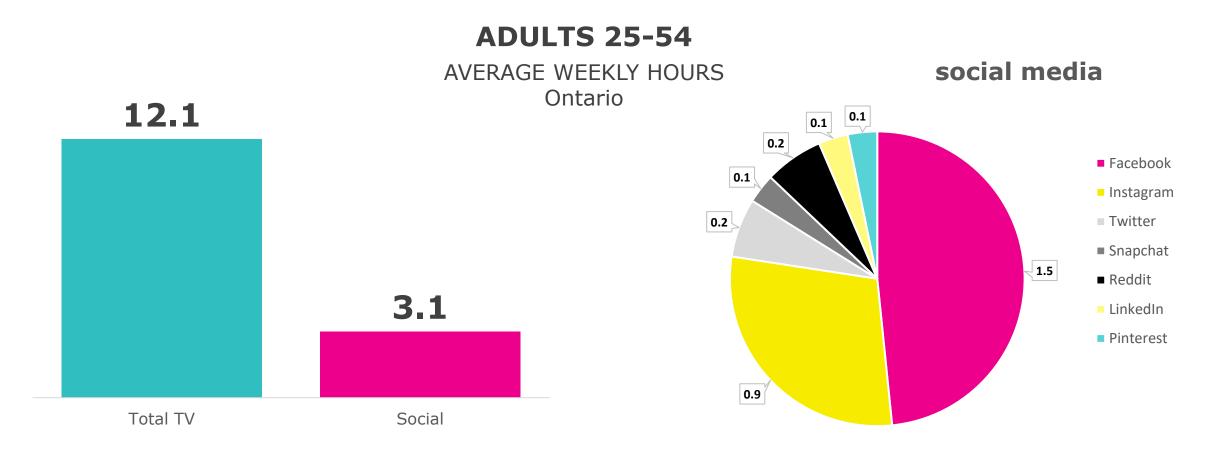
# time spent with Total TV far exceeds time on streaming services



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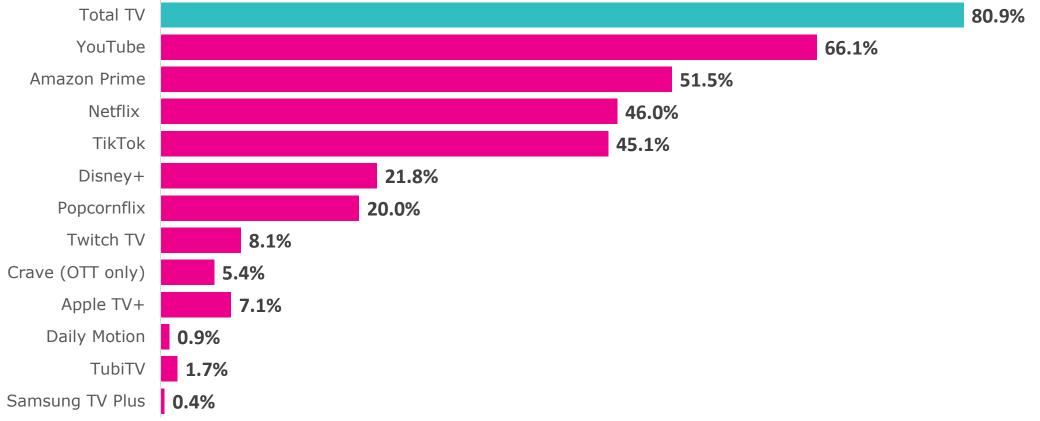




#### **Total TV delivers the greatest reach**

#### **ADULTS 25-54**

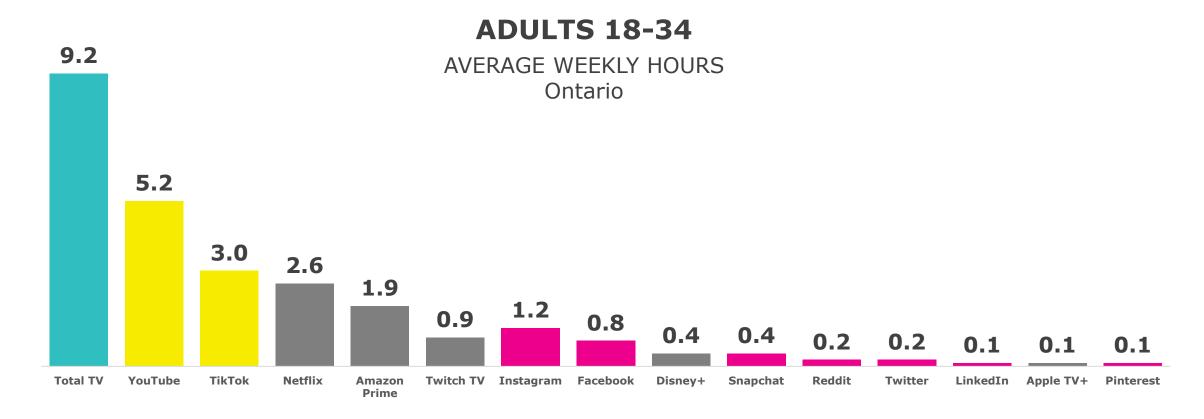




Total TV defined as linear TV and broadcaster streaming services Streaming Services include in-home viewing only Source: Numeris VAM, Dec 2022-Feb 2023



#### **Total TV dominates time spent**

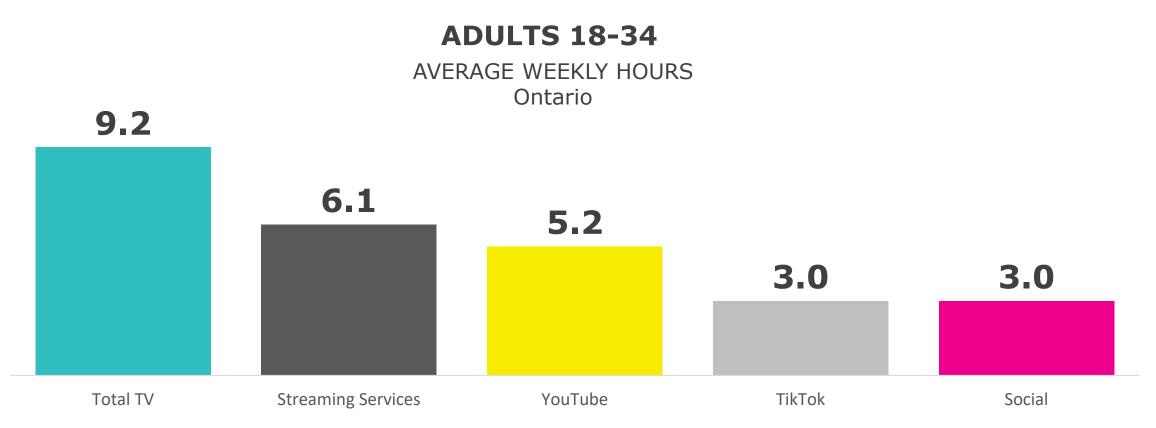


All time spent per capita

Total TV defined as linear TV and broadcaster streaming services

Streaming Services (Netflix, Amazon Prime, Disney+, TwitchTV, Apple TV+), YouTube, and TikTok include in-home viewing only

# time spent with Total TV exceeds YouTube, social media, & the top-ranked streaming services



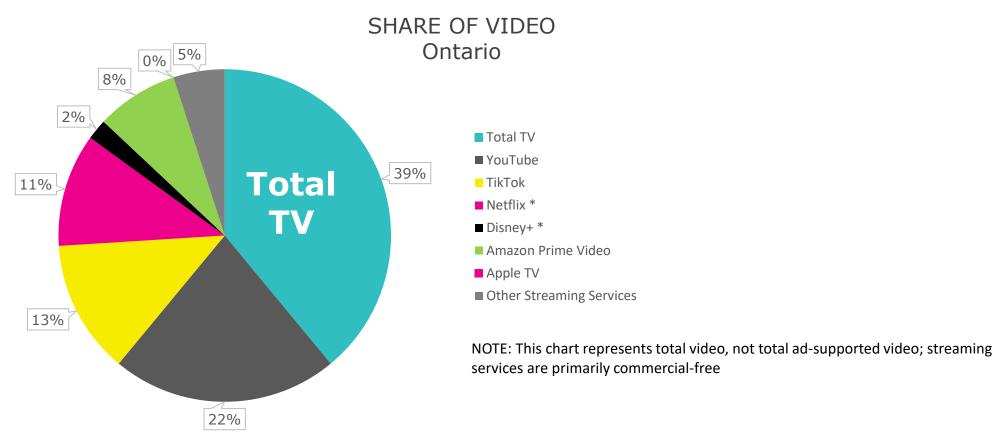
All time spent per capita

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# Commands the largest share of video



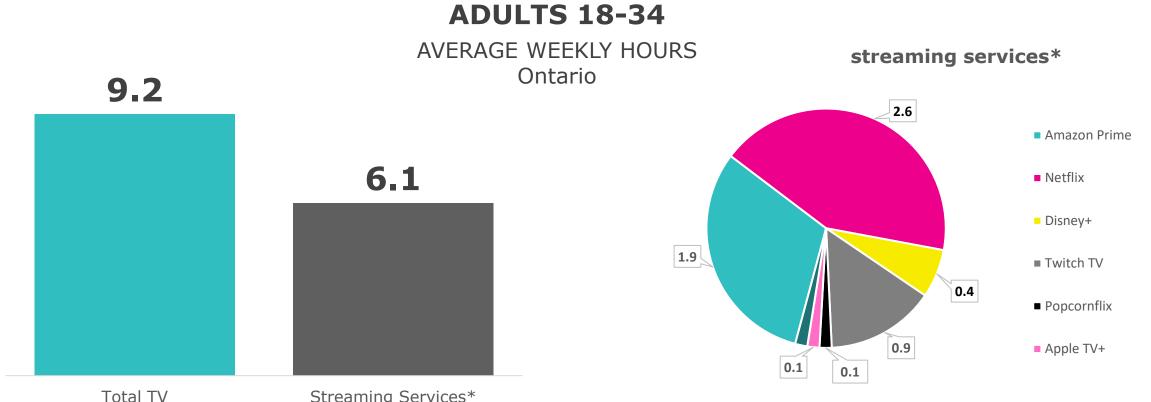
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**ADULTS 18-34** 

think

#### time spent with Total TV exceeds time on streaming services

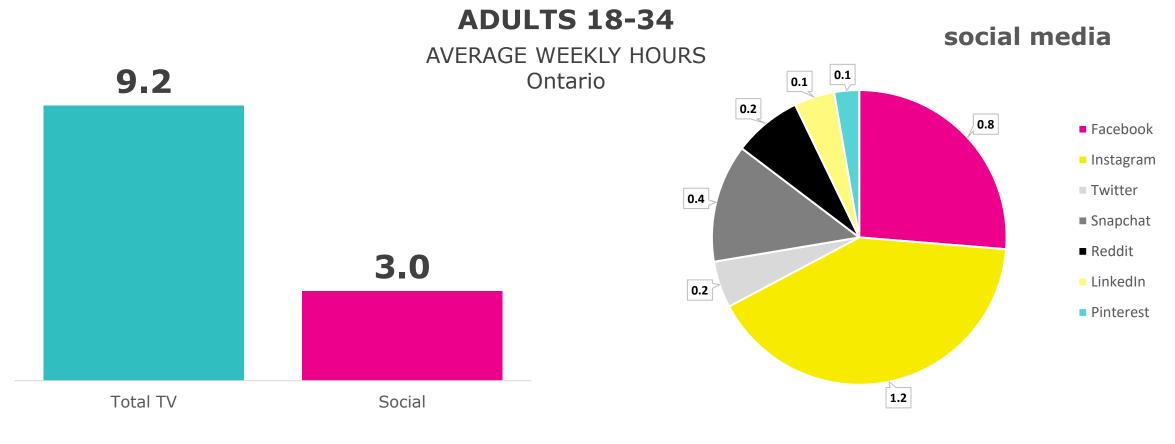


Streaming Services\*

All time spent per capita Total TV defined as linear TV and broadcaster streaming services Streaming Services include in-home viewing only



# time spent with Total TV far exceeds time spent on social

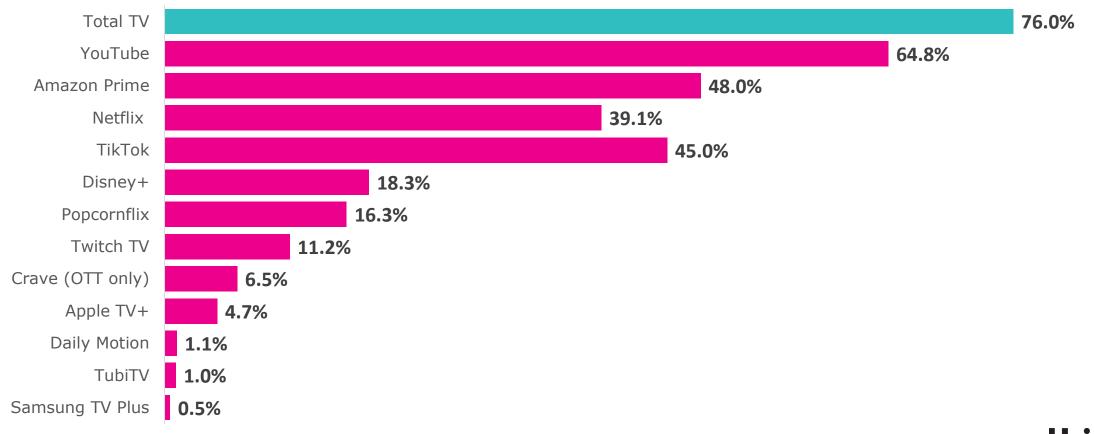




#### **Total TV delivers the greatest reach**

**ADULTS 18-34** 

AVERAGE WEEKLY REACH % Ontario



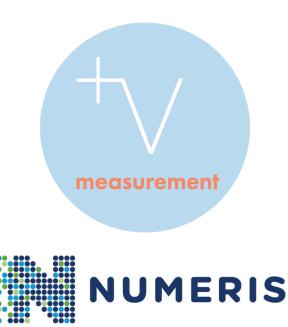
Total TV defined as linear TV and broadcaster streaming services Streaming Services include in-home viewing only Source: Numeris VAM, Dec 2022-Feb 2023

### about VAM

## <u>VAM</u> – Video Audience Measurement - is a cross-platform measurement data set developed and provided by <u>Numeris</u>.

VAM captures video consumption from linear television, OTT services, and online viewing on all devices and platforms. By holistically measuring what is being consumed by demographic, market, device, and platform, the media industry is able to understand and compare the value of investment in both linear and digital video, and identify the consumer video journey and trends. The data is based on the fusion of the Numeris online and television panels viewing, resulting in cross- platform video audience measurement.

Currently covering the Ontario and French Quebec markets, information is available to Numeris clients monthly to help inform campaign planning and media mix modelling.



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