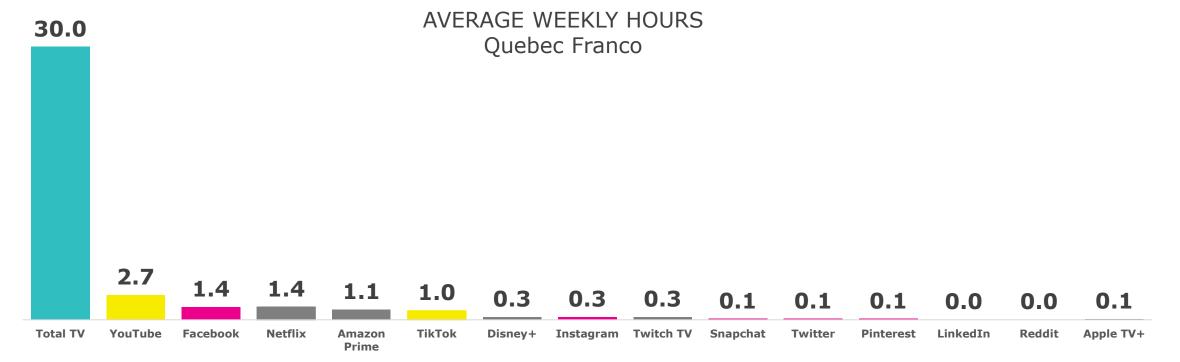
tv & streaming viewership

QUEBEC FRANCO Winter 2022/2023

think

Total TV dominates time spent





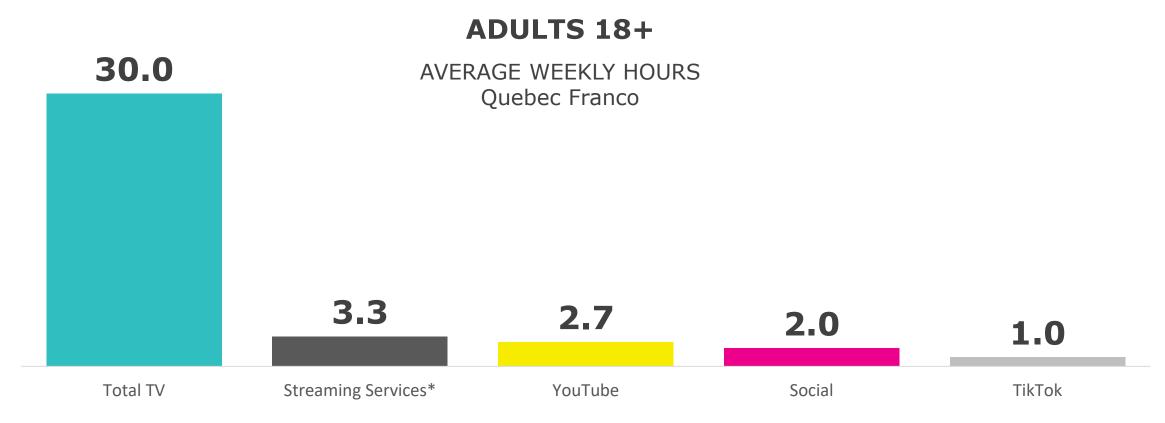
All time spent per capita

Total TV defined as linear TV and broadcaster streaming services

Streaming Services (Netflix, Amazon Prime, Disney+, TwitchTV, Apple TV+), YouTube, and TikTok include in-home viewing only



time spent with Total TV exceeds YouTube, social media, and all streaming services combined



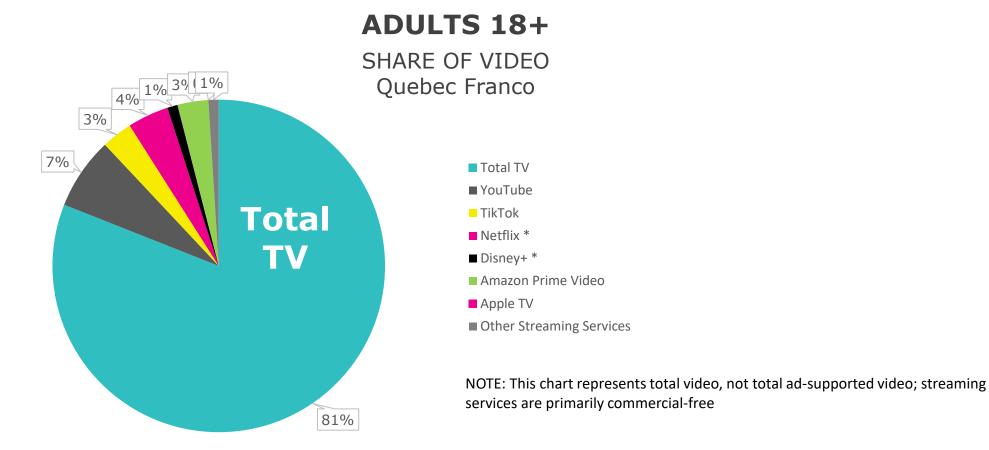
All time spent per capita

Total TV defined as linear TV and broadcaster streaming services

Streaming Services, YouTube, and TikTok include in-home viewing only

* Streaming Services are primarily commercial-free and include Amazon Prime, Netflix, Disney+, Apple TV+, Crave (OTT only), Twitch TV, Popcorn Flix, FuboTV, Paramount+, DAZN, TubiTV, Crunchyroll, Roku, Daily Motion, Samsung TV Plus, TED, Club Illico, Discovery+, CBS News, Pluto TV and ET

tv commands the largest share of video



All time spent per capita

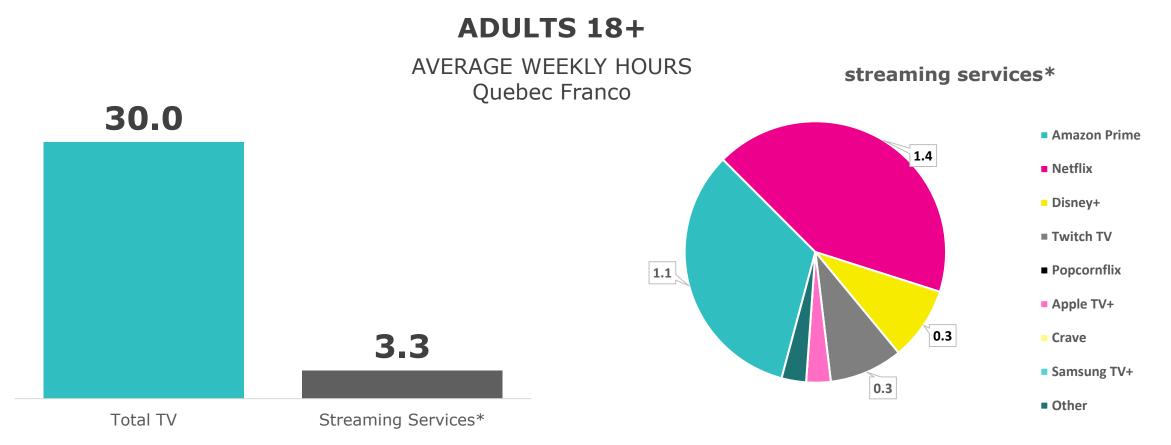
Total TV defined as linear TV and broadcaster streaming services

Streaming Services (Netflix, Amazon Prime, Disney+, TwitchTV, Apple TV+), YouTube, and TikTok include in-home viewing only

Other Streaming Services: Crave (OTT only), FuboTV, Paramount+, DAZN, TubiTV, Crunchyroll, Roku, Daily Motion, Samsung TV Plus, TED, Club Illico, Discovery+, CBS News, Pluto TV and ET Sources: Numeris VAM, Dec 2022-Feb 2023

think

Total TV time far exceeds time spent on streaming services



thin

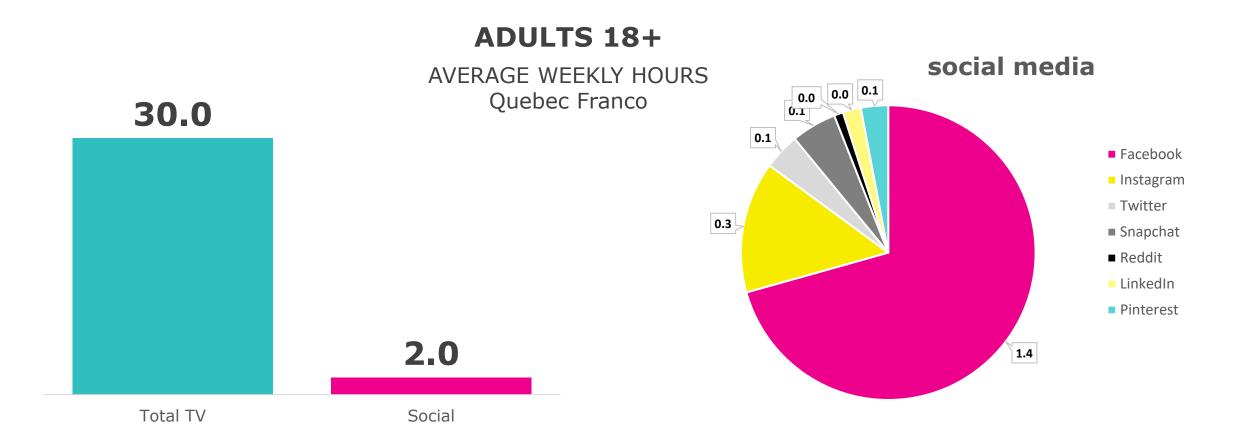
All time spent per capita Total TV defined as linear TV and broadcaster streaming services Streaming Services include in-home viewing only

Other Streaming Services: Crave (OTT only), FuboTV, Paramount+, DAZN, TubiTV, Crunchyroll, Roku, Daily Motion, Samsung TV Plus, TED, Club Illico, Discovery+, CBS News, Pluto TV and ET

Sources: Numeris VAM, Dec 2022-Feb 2023 for Total TV, Streaming Services, YouTube, and TikTok; and

Comscore, Dec-Feb 2023 for Social Media (Facebook, Instagram, Twitter, Snapchat, Reddit, LinkedIn, Pinterest)

time spent with Total TV far exceeds time spent on social



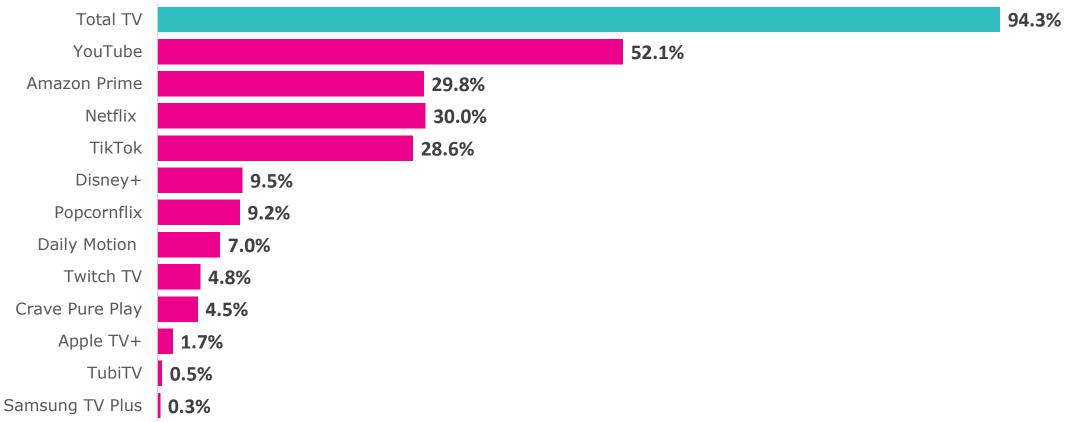
All time spent per capita Total TV defined as linear TV and broadcaster streaming services Sources: Numeris VAM, Dec 2022-Feb 2023 for Total TV; and Comscore, Dec-Feb 2023 for Social Media



Total TV has greater reach than streaming services

ADULTS 18+

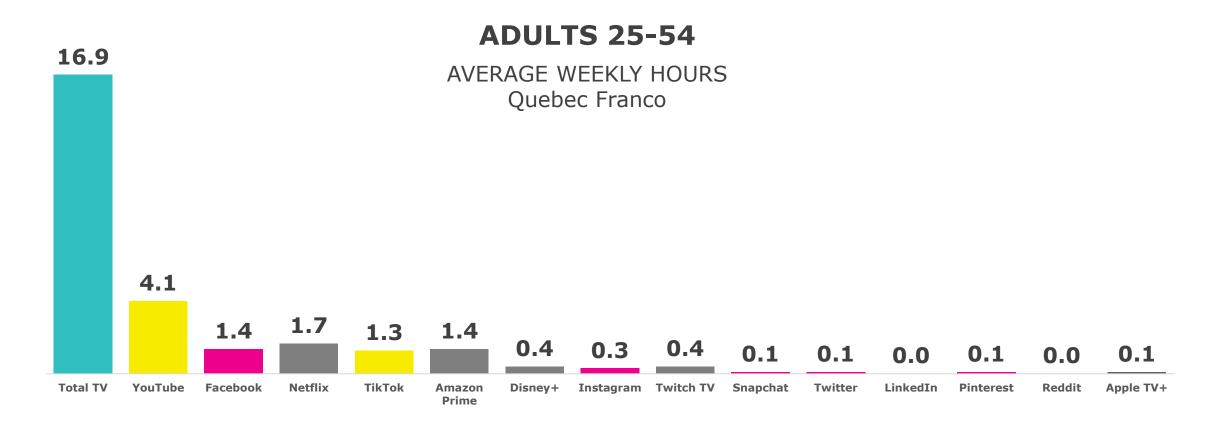
AVERAGE WEEKLY REACH% Quebec Franco



Total TV defined as linear TV and broadcaster streaming services Streaming Services include in-home viewing only Source: Numeris VAM, Dec 2022-Feb 2023



Total TV dominates time spent



All time spent per capita

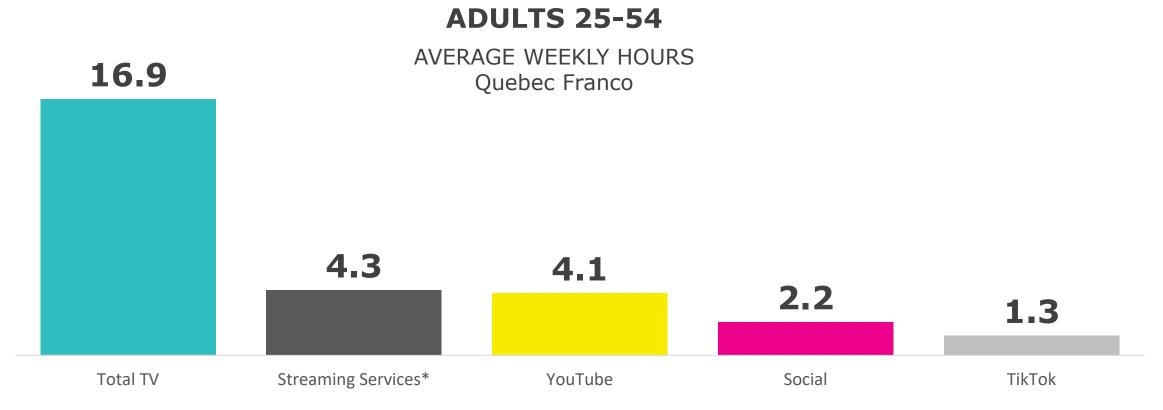
Total TV defined as linear TV and broadcaster streaming services

Streaming Services, YouTube, and TikTok include in-home viewing only

Sources: Numeris VAM, Dec 2022-Feb 2023 for Total TV, Streaming Services (Netflix, Amazon Prime, Disney+, Twitch TV, Apple TV+), YouTube, and TikTok; and Comscore, Dec-Feb 2023 for Social Media (Facebook, Instagram, Reddit, Twitter, LinkedIn, Snapchat, P72interest)



time spent with Total TV exceeds YouTube, social media, and the streaming services



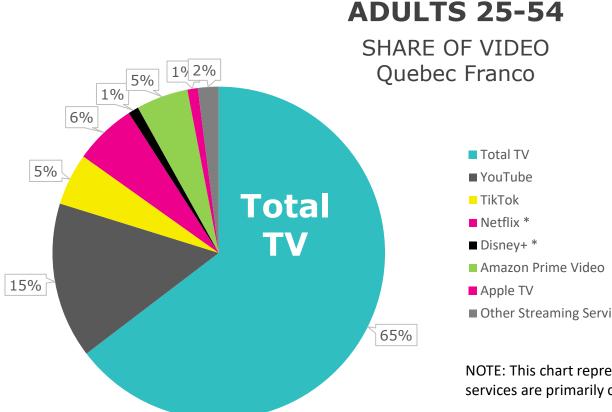
All time spent per capita

Total TV defined as linear TV and broadcaster streaming services

Streaming Services, YouTube, and TikTok include in-home viewing only

* Streaming Services are primarily commercial-free and include Amazon Prime, Netflix, Disney+, Apple TV+, Crave (OTT only), Twitch TV, Popcorn Flix, FuboTV, Paramount+, DAZN, TubiTV, Crunchyroll, Roku, Daily Motion, Samsung TV Plus, TED, Club Illico, Discovery+, CBS News, Pluto TV and ET

Commands the largest share of video





NOTE: This chart represents total video, not total ad-supported video; streaming services are primarily commercial-free

All time spent per capita

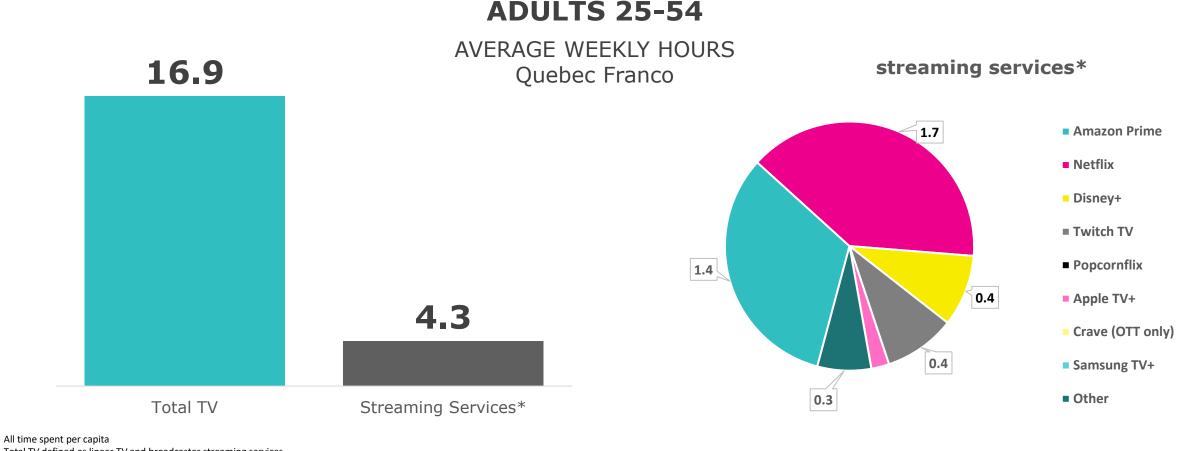
Total TV defined as linear TV and broadcaster streaming services

Streaming Services (Netflix, Amazon Prime, Disney+, TwitchTV, Apple TV+), YouTube, and TikTok include in-home viewing only

Other Streaming Services: Crave (OTT only), FuboTV, Paramount+, DAZN, TubiTV, Crunchyroll, Roku, Daily Motion, Samsung TV Plus, TED, Club Illico, Discovery+, CBS News, Pluto TV and ET Sources: Numeris VAM, Dec 2022-Feb 2023



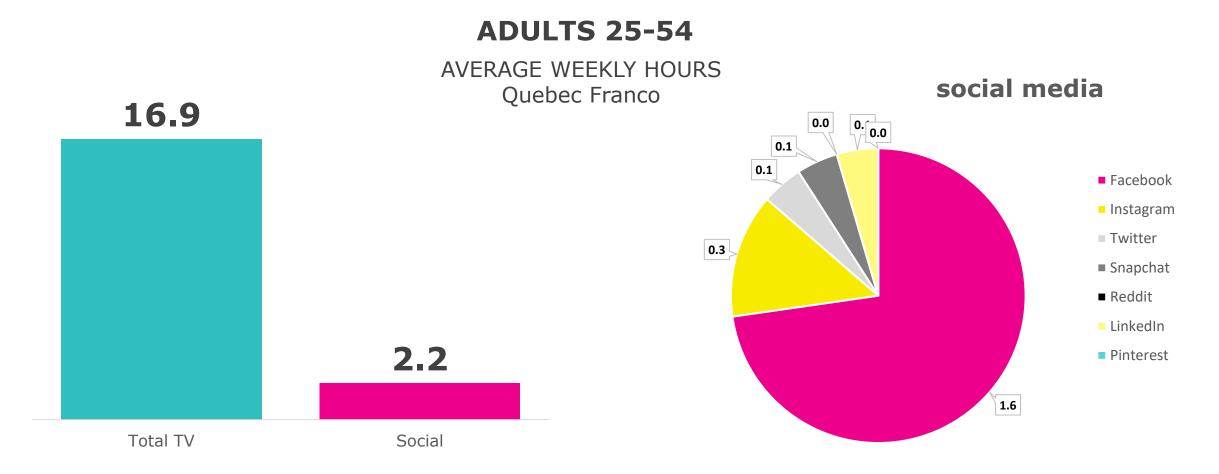
time spent with Total TV far exceeds time on streaming services



Total TV defined as linear TV and broadcaster streaming services Streaming Services include in-home viewing only

Other Streaming Services: Crave (OTT only), FuboTV, Paramount+, DAZN, TubiTV, Crunchyroll, Roku, Daily Motion, Samsung TV Plus, TED, Club Illico, Discovery+, CBS News, Pluto TV and ET

time spent with Total TV far exceeds time spent on social



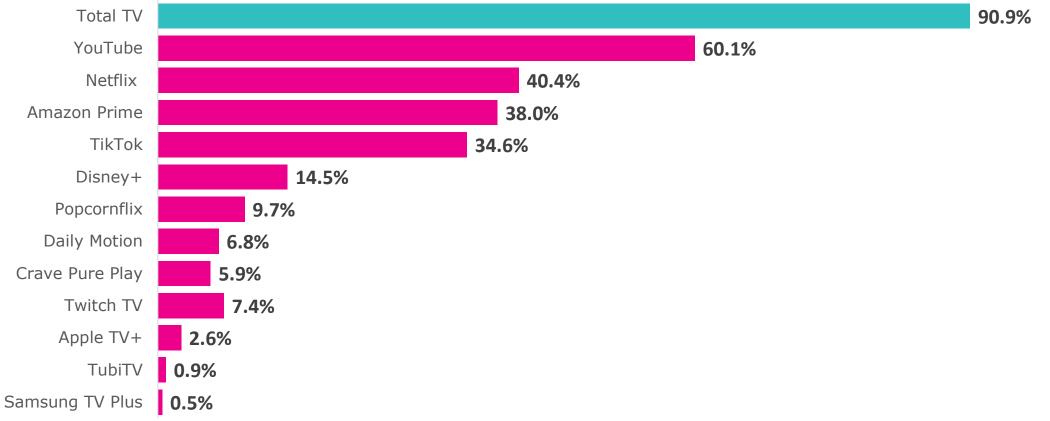
All time spent per capita Total TV defined as linear TV and broadcaster streaming services Sources: Numeris VAM, Dec 2022-Feb 2023 for Total TV; and Comscore, Dec-Feb 2023 for Social Media

think

Total TV delivers the greatest reach

ADULTS 25-54

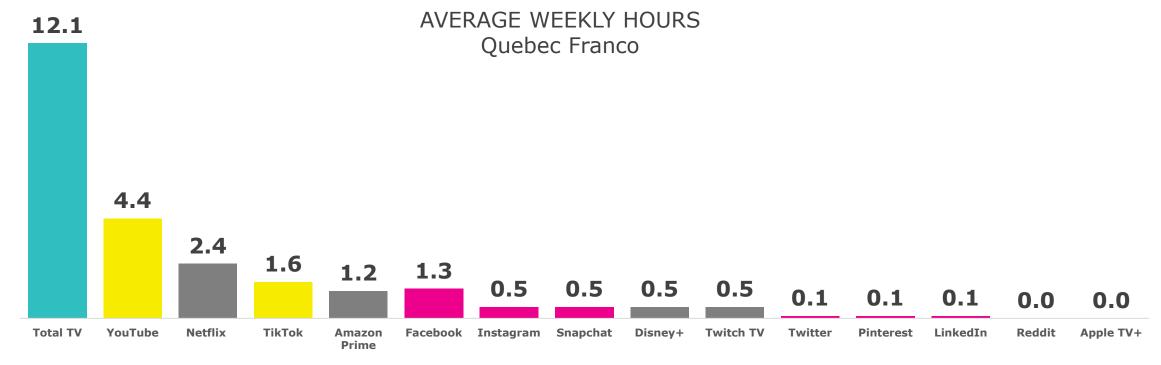
AVERAGE WEEKLY REACH% Quebec Franco





Total TV dominates time spent





All time spent per capita

Total TV defined as linear TV and broadcaster streaming services

Streaming Services (Netflix, Amazon Prime, Disney+, TwitchTV, Apple TV+), YouTube, and TikTok include in-home viewing only



time spent with Total TV exceeds YouTube, social media, & the top-ranked streaming services

ADULTS 18-34 AVERAGE WEEKLY HOURS Quebec Franco 12.1 4.8 4.4 2.5 1.6 Total TV YouTube TikTok Streaming Services* Social

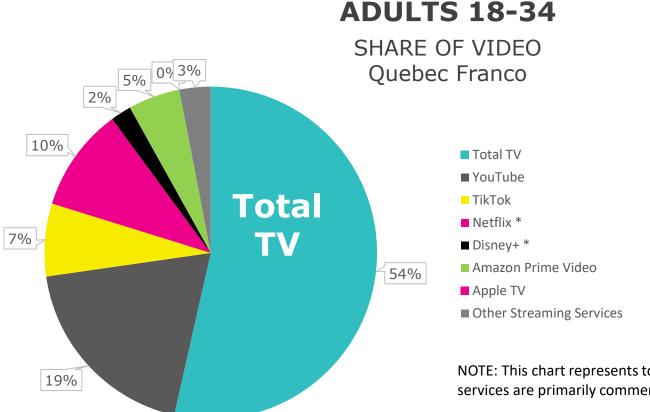
All time spent per capita

Total TV defined as linear TV and broadcaster streaming services

Streaming Services, YouTube, and TikTok include in-home viewing only

* Streaming Services are primarily commercial-free and include Amazon Prime, Netflix, Disney+, Apple TV+, Crave (OTT only), Twitch TV, Popcorn Flix, FuboTV, Paramount+, DAZN, TubiTV, Crunchyroll, Roku, Daily Motion, Samsung TV Plus, TED, Club Illico, Discovery+, CBS News, Pluto TV and ET

tv commands the largest share of video



NOTE: This chart represents total video, not total ad-supported video; streaming services are primarily commercial-free

All time spent per capita

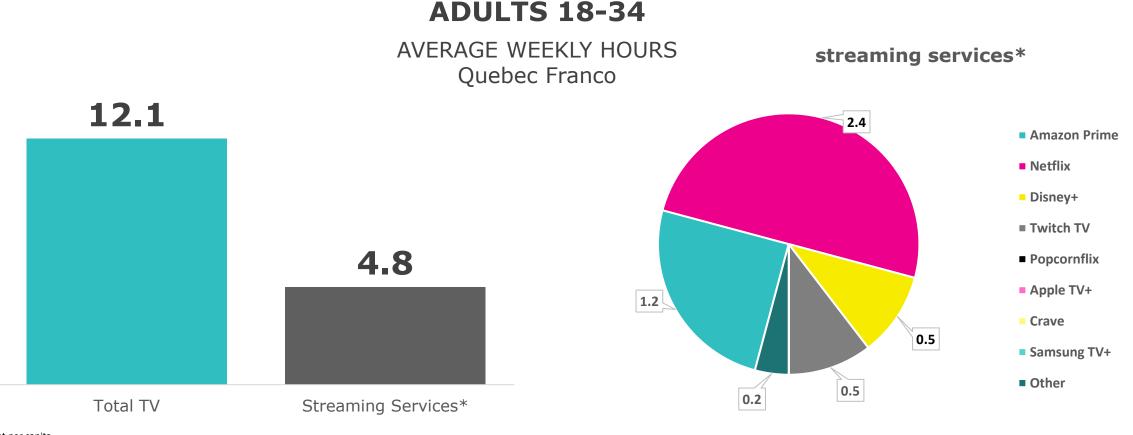
Total TV defined as linear TV and broadcaster streaming services

Streaming Services (Netflix, Amazon Prime, Disney+, TwitchTV, Apple TV+), YouTube, and TikTok include in-home viewing only

Other Streaming Services: Crave (OTT only), FuboTV, Paramount+, DAZN, TubiTV, Crunchyroll, Roku, Daily Motion, Samsung TV Plus, TED, Club Illico, Discovery+, CBS News, Pluto TV and ET Sources: Numeris VAM, Dec 2022-Feb 2023



time spent with Total TV far exceeds time on streaming services

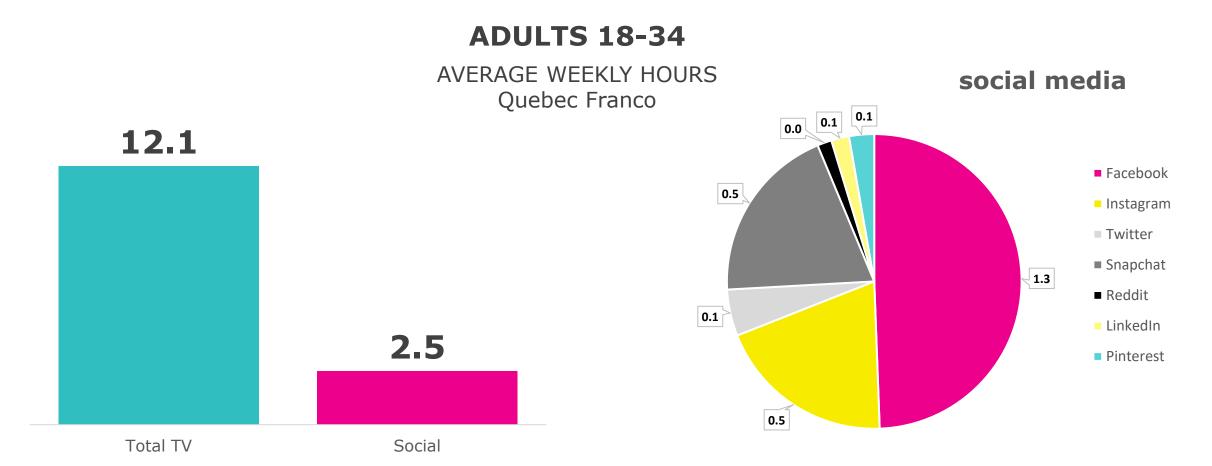


All time spent per capita Total TV defined as linear TV and broadcaster streaming services Streaming Services include in-home viewing only

Other Streaming Services: Crave (OTT only), FuboTV, Paramount+, DAZN, TubiTV, Crunchyroll, Roku, Daily Motion, Samsung TV Plus, TED, Club Illico, Discovery+, CBS News, Pluto TV and ET



time spent with Total TV far exceeds time spent on social



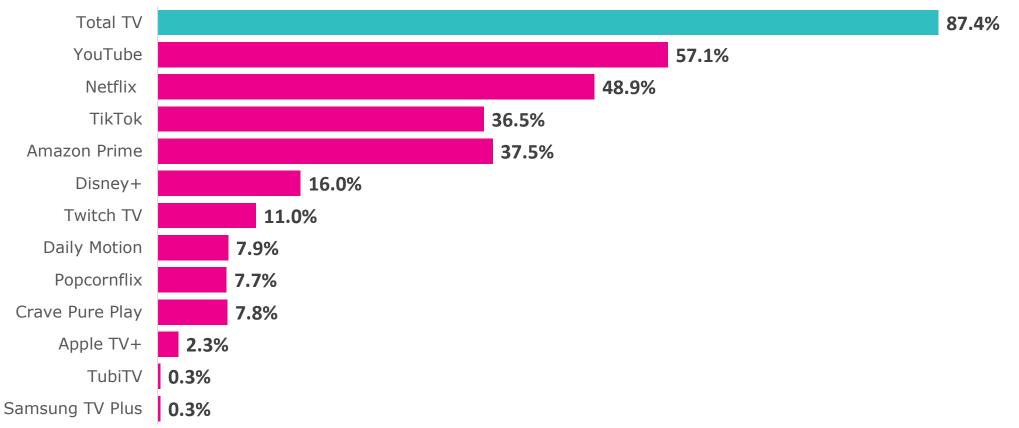
All time spent per capita Total TV defined as linear TV and broadcaster streaming services Sources: Numeris VAM, Dec 2022-Feb 2023 for Total TV; and Comscore, Dec-Feb 2023 for Social Media



Total TV delivers the greatest reach

ADULTS 18-34

AVERAGE WEEKLY REACH% Quebec Franco



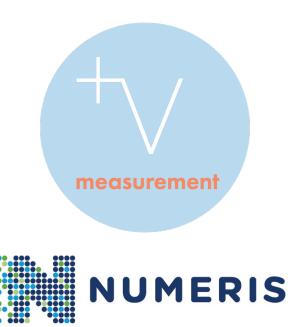


about VAM

<u>VAM</u> – Video Audience Measurement - is a cross-platform measurement data set developed and provided by <u>Numeris</u>.

VAM captures video consumption from linear television, OTT services, and online viewing on all devices and platforms. By holistically measuring what is being consumed by demographic, market, device, and platform, the media industry is able to understand and compare the value of investment in both linear and digital video, and identify the consumer video journey and trends. The data is based on the fusion of the Numeris online and television panels viewing, resulting in cross- platform video audience measurement.

Currently covering the Ontario and French Quebec markets, information is available to Numeris clients monthly to help inform campaign planning and media mix modelling.



MORE INFORMATION

reach us @



info@thinktv.ca

@thinktvca

subscribe to our **newsletter**



