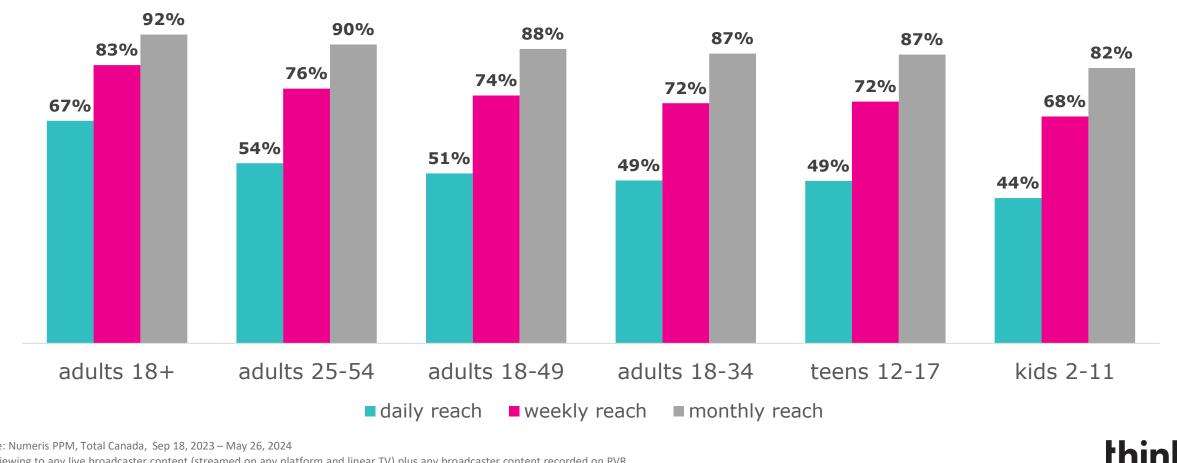
reach your target through TV advertising



tv reaches 92% of Canadians (18+) every month



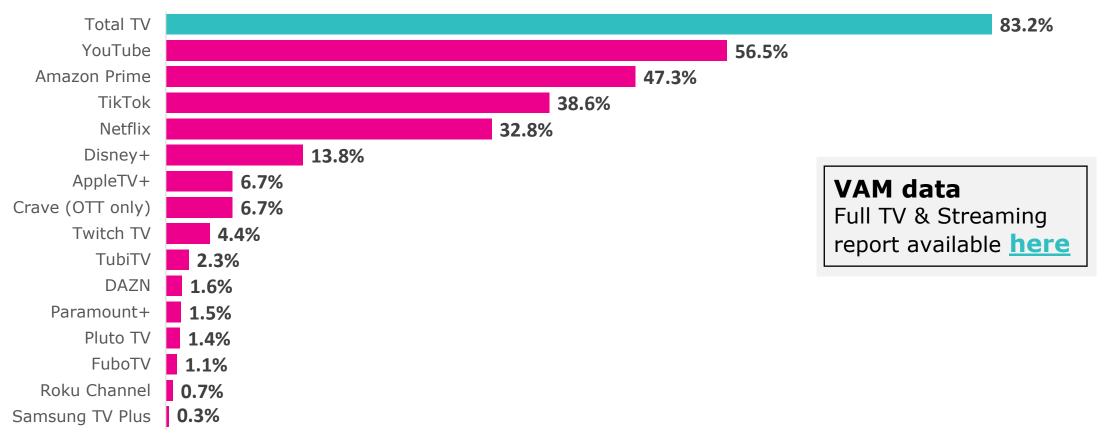
Source: Numeris PPM, Total Canada, Sep 18, 2023 - May 26, 2024

TV = viewing to any live broadcaster content (streamed on any platform and linear TV) plus any broadcaster content recorded on PVR (with commercial load intact) that is viewed within 7 days of initial broadcast. Does not include on demand streaming.

tv 's reach far exceeds all streaming services

AVERAGE WEEKLY REACH%

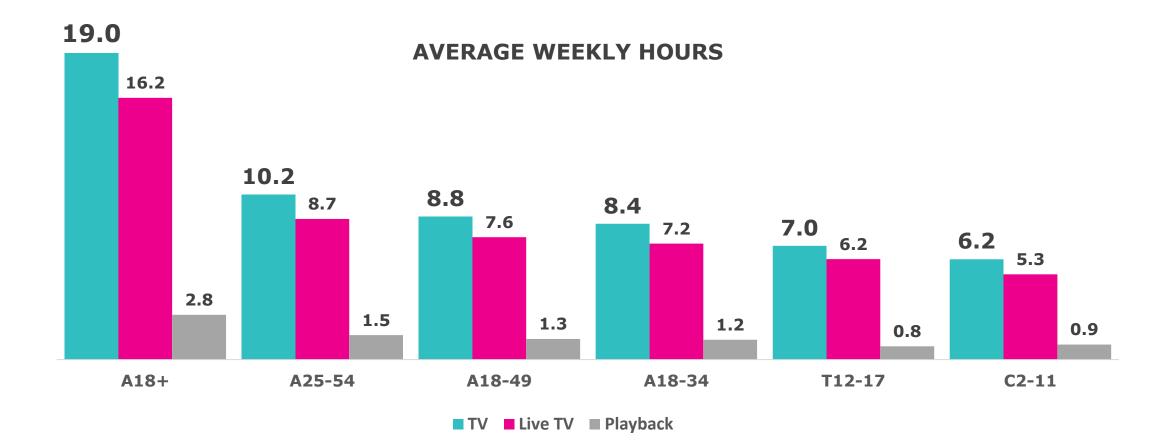
ADULTS 18+ | Ontario







and most of it is live

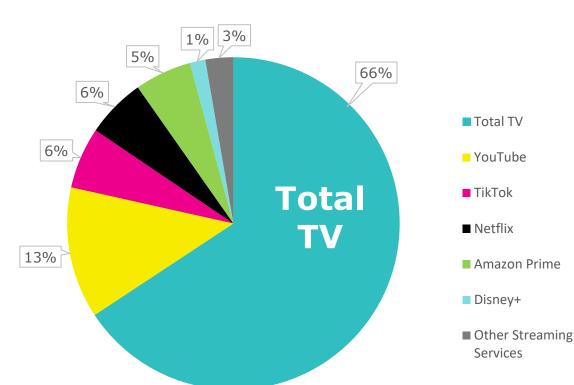


Source: Numeris, Total Canada, Sep 18, 2023 - May 26, 2024, Average Weekly Hours per Capita

Linear TV = viewing to any live broadcaster content (streamed on any platform and linear TV) plus broadcaster content recorded on PVR (with commercial load intact) that is viewed within 7 days of initial broadcast. Does not include on demand streaming.



Total TV dominates time spent with video



ADULTS 18+

VAM data Full TV & Streaming report available <u>here</u>



Source: Numeris VAM, Sep 18, 2023 - May 26, 2024

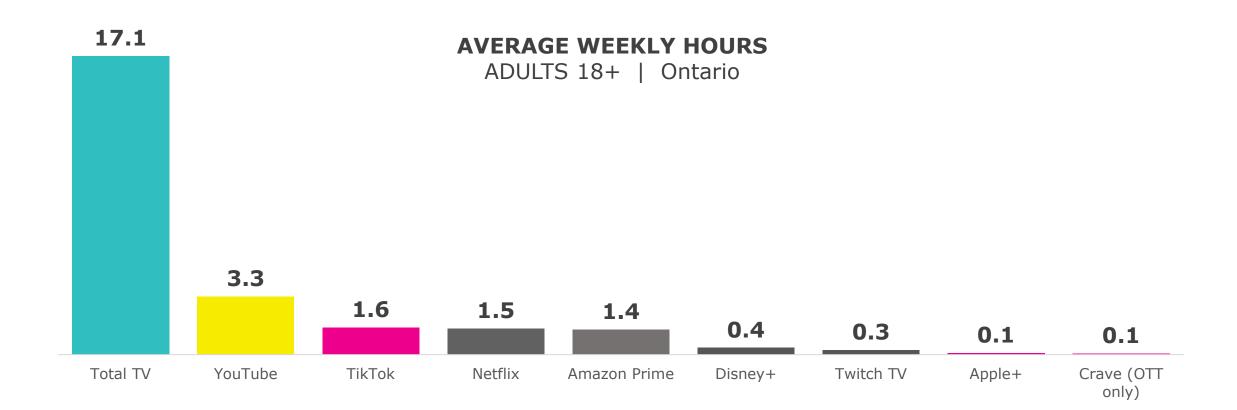
SHARE OF VIDEO

Ontario

Total TV defined as linear TV and broadcaster streaming services | Streaming Services are primarily commercial free and include in-home viewing only

Other Streaming Services includes AppleTV+, CBS News, Club Illico, Crave (OTT Only), Crunchyroll, Daily Motion, DAZN, Discovery Plus, ET Online US, FuboTV, Paramount+, Pluto TV, Roku Channel, Samsung TV Plus, TED, TubiTV, Twitch TV.

Total TV dominates time spent with video



Source: Numeris VAM, Sep 18, 2023 – May 26, 2024 Total TV defined as linear TV and broadcaster streaming services | Streaming Services are primarily commercial free and include in-home viewing only

think



Marketing activities only build mental availability in the audience they reach.

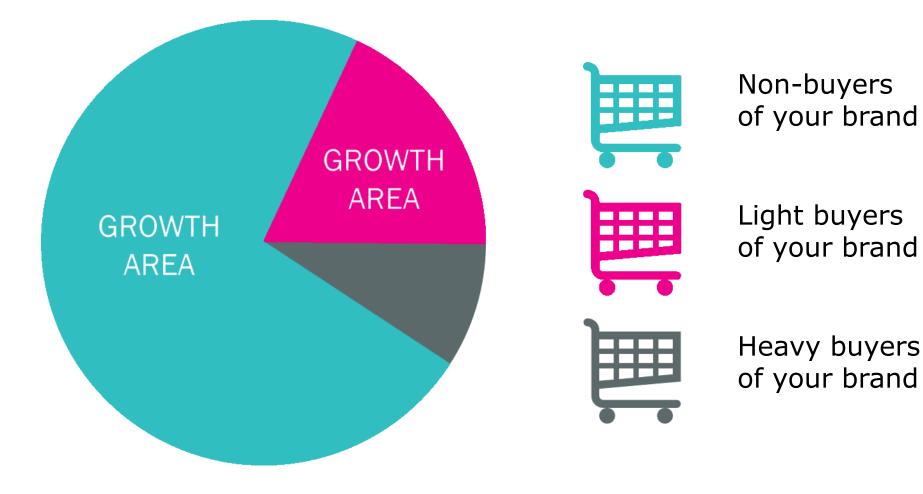
This makes planning for reach the foundation of any sound media strategy.

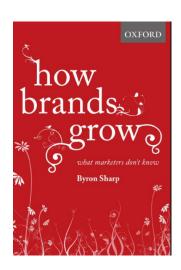
think

Byron Sharp Professor of Marketing Science, University of South Australia

Byron Sharp has shown that the

biggest growth comes from targeting light and non-buyers





"loyal" buyers can only buy so much



Quorn leveraged these principles to

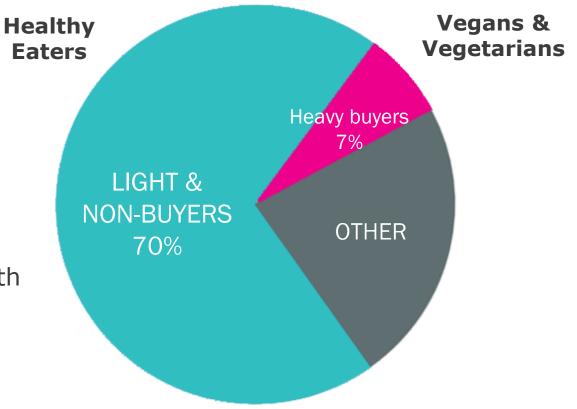
substantially grow market penetration

When meat-substitute company Quorn followed these principles, targeting all healthy-conscious eaters instead of just vegetarians, their sales grew 62%



Business Result:

- **62%** increase in category growth
- \$6.8 million increase in sales



in case you missed it

Check out these additional research reports

the ongoing evolution of marketing In this animated, applied, and occasionally provocative session, Mark Ritson reviews the rather dramatic changes taking place across the face of marketing.	creative drivers of effectiveness Simon Tunstill of Thinkbox shares the findings of a new UK study that examines the realm of TV advertising creative and its profound impact on memory, all through the perspective of cutting- edge neuroscience.	ad nation New research, conducted by Ipsos, examines the media habits and advertising perceptions of industry professionals and ordinary Canadians and highlights the differences between the two groups.
learn more »	learn more »	learn more »
metrics that matter: a Canadian brand lift study	peak performance: advertising effectiveness that lasts	target the (whole) market
TV has been proven to drive a range of business results, from top-of-the funnel brand building to bottom funnel sales activations. In this study, we've tracked how TV advertising impacts a number of critical brand metrics, like Awareness, Consideration and Value.	Accenture assessed \$700M+ of media spend in Canada, covering 105 brands across four verticals. The research clearly outlines the ways different advertising channels impact sales, what that impact is in the short and long-term, and how TV and digital work together.	Byron Sharp famously challenged a number of traditionally held beliefs in his ground-breaking book 'How Brands Grow'. We commissioned MediaCom Business Science to examine Sharp's best practices and how they apply in Canada.
learn more »	learn more »	learn more »



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